

# Consolidated Metering Code of Practice (CoMCoP)



# **Contents**

1	Scope	3
2	Responsibilities	5
3	Registration	8
4	System Capability	9
5	Regulatory Conformity	12
6	Qualifications & Training	22
7	Equipment specification	28
8	Industry Notification	33
9	Design Activity	44
10	Customer notification	51
11	Access & Safety Checks	60
12	Equipment Specification	79
13	Competency & Conduct	83
14	Installation Activity	85
15	Consumer Engagement	116
16	Industry Notification	132
17	System Capability	138
18	Duty of care	140
19	Customer Notification	142
20	Audit & Survey	144
21	Industry Notification	163
22	Equipment transfer, Return & Disposal	178
23	Ongoing Maintenance	185



### Consolidated Metering Code of Practice (CoMCoP)

### 1 Scope

### 1.1. SCOPE OF THIS CODE OF PRACTICE

- (a) This <u>Consolidated Metering Code of Practice</u> (hereafter referred to as the <u>CoMCoP</u>) specifies the minimum requirements that apply to the undertaking of installation, operation and maintenance of <u>Metering Equipment</u>.
- (b) This <u>CoMCoP</u> forms part of the <u>Retail Energy Code</u> (<u>REC</u>), and consolidates the four separate codes of practice (Gas <u>Metering Codes of Practice</u> (<u>MCoP</u>), Meter Operator Code of Practice (MOCoP), <u>Automated Meter Reading Service Providers Code of Practice for Gas Meter</u> (<u>ASPCoP</u>) and the <u>Smart Meter Installation Schedule</u> (<u>REC Schedule 16</u>, formally <u>SMICoP</u>) into one.
- (c) This <u>CoMCoP</u> is aimed at anyone (including <u>Independent Gas Transporter</u>) acting as:
  - i. an approved Metering Equipment Manager (MEM),
    - a) in respect of gas the <u>MEM</u> is identified as <u>Meter Asset Manager</u> (<u>MAM</u>),
    - b) in respect of electricity the <u>MEM</u> is identified as <u>Meter Operating</u> Agent (MOA),
  - ii. an approved Meter Installer (AMI),
  - iii. an approved Electricity Metering Operative (EMO),
  - iv. a DNO
  - v. an AMR Service Provider (ASP),
  - vi. Energy Suppliers, and;
  - vii. Installer.
- (d) This <u>CoMCoP</u> document is structured such that metering activities are dealt with in the order they occur in the life cycle of the meter installation.
- (e) The term <u>Consumer</u> when used within this <u>CoMCoP</u> document can relate to a



Domestic, Micro-Business and Business user, unless otherwise specified within an individual clause.

(f) Schedule 1 (<u>Interpretations and Definitions Schedule</u>) of the <u>REC</u> applies to this <u>CoMCoP</u> and capitalised terms not defined in this <u>CoMCoP</u> will be interpreted accordingly.

### 1.2. SPECIFIC SCOPE

### **GAS SPECIFIC**

- (a) Gas meter installations are designed to operate with specific characteristics, e.g. pressure and flow-rate, and different technical standards apply depending upon such design characteristics. The different categories of installation and therefore works are specified in Appendix 1.
- (b) The table provided in Appendix 1 shows the legislation and technical standards applicable to each category of work. Legal requirements listed are those that relate most specifically to that category; these are not exhaustive. Wherever references are made to legislation as acts or regulations, such reference shall be to the latest version of the act or regulation. The obligations within Legislation together with any associated licences, take precedence over this <u>CoMCoP</u> where a conflict is identified.

### **SMART SPECIFIC**

- (c) The aim of the <a href="CoMCoP">CoMCoP</a> is to:
  - i. ensure that the <u>Consumers</u> experience of the <u>Smart Meter</u> installation process is positive;
  - ii. protects **Consumer**s during the process;
  - iii. ensure <u>Consumers</u> are given appropriate assurances over what will take place during the installation process; and
  - iv. delivers <u>Smart Metering Implementation Programme</u> benefits, including long term behavioural changes.

### 1.3. EXCLUSIONS

(a) The temporary disconnection of a meter, and its reconnection, to allow for safe working on gas installation pipework downstream of the meter installation, is not deemed to be meter installation work within the scope of this <a href="CoMCoP">CoMCoP</a>. Such work is subject to the requirements of the Gas Safety (Installation and Use)



Regulations (GS(I&U)Regs) See <u>Gas Safe</u> Bulletin TB-127 'Gas Industry guidance on work on meter installations'. This exclusion does not apply to the relocation of a meter installation, as this is to be considered meter installation work.

- (b) The <u>CoMCoP</u> does not seek to restrict the commercial practice of <u>ASP</u>s but instead sets a standard that all participating <u>ASP</u>s must demonstrate compliance with thus promoting enhanced confidence in the market.
- (c) For <u>ASP</u>'s this <u>CoMCoP</u> is a voluntary code of practice that relevant <u>ASP</u>'s can elect to comply with. In relation to <u>ASP</u>'s this <u>CoMCoP</u> is not underpinned by legislation and therefore does not confer any new legal obligations or rights in relation to <u>ASP</u>'s. Its purpose is to inform on best practice and establish minimum standards for ASPs.
- (d) Meter operation services relating to private networks may not be within the scope of these <a href="CoMCoP">CoMCoP</a> requirements.

### 2 Responsibilities

### 2.1. OVERALL RESPONSIBILITIES

- (a) Changes to this <u>CoMCoP</u> will be made in accordance with the <u>REC Change Management Schedule</u> procedures, generally overseen by the <u>Metering Expert Group</u>. Additionally, the <u>REC Performance Assurance Board</u> will be responsible for the operational governance of the <u>CoMCoP</u>, including investigating alleged matters of non-compliance, but not for arbitration of any subsequent commercial disputes.
- (b) The Metering Expert Group provides a forum to manage this CoMCoP including the management of a formal change process, decision making and communications (for further information go to <a href="https://www.retailenergycode.co.uk">www.retailenergycode.co.uk</a>).
- (c) This <u>CoMCoP</u> assumes that the Supplier, <u>GT</u>, <u>DNO</u> or <u>Consumer</u> has arrangements with <u>MEM</u>s/<u>AMI</u>s/<u>EMO</u>s to undertake meter work and/or asset management activities.
- (d) Further specific responsibilities and obligations for signatories to this <u>CoMCoP</u> are continued in section 1.2 to 1.4 below with further references available in Appendix 23.

### 2.2. GAS RESPONSIBILITIES

(a) The MAM shall be responsible for ensuring the design, installation, commissioning, maintenance, removal and disposal of gas supply meter installations is performed by competent, suitably qualified persons or



- organisations in accordance with industry standards and shall ensure that all such works are undertaken in accordance with this CoMCoP.
- (b) The <u>AMI</u> shall be responsible for ensuring that they understand and comply with the scope of work required in relation to installation, replacement, maintenance and or removal of meters and/or meter installation components and shall ensure that all such works are undertaken in accordance with this <u>CoMCoP</u>.
- (c) The AMI and MAM shall be responsible for;
  - i. the secure and safe handling of any metering equipment in their control and,
  - ii. for the passing of relevant information (including any meter losses or the illegal use of meters) to
  - 1. the meter owner,
  - 2. the MAM,
  - 3. Gas Supplier, or GT.
- (d) The <u>ASP</u> shall be responsible for providing confidence to users of relevant services covered by this <u>CoMCoP</u> such that, when they purchase an <u>AMR</u> service from an <u>CoMCoP</u> signatory they know it will be compliant with and operate to a set of agreed and defined standards;
  - i. to enable competition, where possible by use of "open standards";
  - ii. to promote Interoperability and the use of standard data formats;
  - iii. to provide reliable data, safe <u>AMR Device</u> installation and <u>Interoperability</u>; and,
  - iv. to encourage recognition, reference to and use of the <u>CoMCoP</u> both by participants in the energy market and <u>Consumers</u>.
- (e) In addition, advanced gas meter solutions may also be installed as part of the smart meter implementation programme.

### 2.3. SMART METERING RESPONSIBILITIES

(a) This <u>REC CoMCoP</u> applies in respect of the installation of <u>Smart Metering</u> Systems, for both electricity and gas, where covered by Condition 41 or 42 of the



<u>Electricity Supply Licence</u> or Condition 35 or 36 of the <u>Gas Supply Licence</u>. These Conditions apply to installations at the properties of <u>Domestic Consumers</u> and <u>Micro-Business Consumers</u>. The requirements can be applied on a voluntary basis for <u>Smart Metering Systems</u> not installed under licence obligations.

### 2.4. ELECTRICITY RESPONSIBILITIES

- (a) A <u>MOA</u> or its <u>EMO</u> is only able to break the seals on and work upon <u>Metering</u> <u>Equipment</u> and <u>DNO Equipment</u>, if:
  - i. at the relevant <u>Metering Point</u>, they are the appointed <u>MOA</u> (or they are the <u>EMO</u> contracted by the appointed <u>MOA</u>) and are instructed by the <u>Electricity Supplier</u> appointed to the relevant <u>Metering Point</u>; or
  - ii. for whole current metering only, at the relevant Metering Point, they are not the appointed MOA, but they are required, by a third party Electricity Supplier or by the Gas Supplier responsible under the DCUSA for the equipment used for the communications with gas meters at the Site, to carry out the following work at the Metering Point (excluding replacing meters):
    - 1. Minimal reposition of third party Supplier's meter in communal meter position, to accommodate space for appointed <a href="Smart Meter">Smart Meter</a> installation;
    - 2. Work on looped neutral(s) on Metering Equipment;
    - 3. Work on a shared supply;
    - 4. Investigation/remedial revenue protection work;
    - 5. Installation of an isolator; and/or
    - Install, operate, inspect, maintain, repair, renew, reposition, replace and/or remove equipment used for communications with gas meters at the <u>Site</u> (including minimal repositioning of electricity metering equipment as allowed under DCUSA).
- (b) The <u>Registration Certificate</u> also allows the <u>MOA</u> to break and re-seal <u>DNO</u>s equipment providing that the <u>Meter Operative</u> has been adequately trained and assessed to carry out this work. The <u>MOA</u> should ensure they comply with any individual <u>DNO</u> requirements.
- (c) The principles contained within the <u>CoMCoP</u> form the basis of good practice for meter installation and the operation and maintenance of the <u>Metering Equipment</u>



attached to distribution networks.

(d) Any individual <u>DNO</u>'s safety information relevant to <u>MOA</u>s should be provided to <u>MOA</u>s via the <u>REC Portal</u> to ensure the on-going safety of <u>Meter Operative</u>. This generic safety information must be reviewed at least annually. Additionally, a <u>DNO</u> should provide site specific information directly to a <u>MOA</u> as and when requested by the <u>MOA</u>.

### **Pre-Installation**

### 3 Registration

### 3.1. Approval to Operate

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
3.1.1 All relevant Parties may gain REC approval by demonstrating that it is able to comply with the relevant requirements of this CoMCoP on an ongoing basis. This will be done via an initial audit followed by an on-going audit regime (see REC Portal). The signatory will be assessed against the relevant requirements of this CoMCoP.	AMI, ASP, MAM	ES, MI	DNO, MOA, EMO	C1, C2, C3, C4
3.1.2 All relevant Parties shall comply with the relevant technical standards in accordance with Appendix 1, Appendix 2 and Appendix 3, where relevant, for all aspects of work being undertaken, including, but not limited to, planning, design, installation, commissioning, maintenance, removal and disposal.	AMI, ASP, MAM	ES, MI	DNO, MOA, EMO	C1, C2, C3, C4
3.1.3 The following types of documentation are appropriate to demonstrate compliance that meters and ancillary equipment	AMI, ASP, MAM	ES, MI	DNO, MOA, EMO	C1, C2, C3, C4



are suitable for the intended use:				
(a) manufacturer's letters of	AMI, ASP,		DNO, MOA,	C1, C2,
conformance;	MAM	ES, MI	EMO	C3, C4
(b) a purchase specification;	AMI, ASP,	ES, MI	DNO, MOA,	C1, C2,
	MAM		EMO	C3, C4
(c) material certificates;	AMI, ASP,	ES, MI	DNO, MOA,	C1, C2,
	MAM		EMO	C3, C4
(d) test certificates;	AMI, ASP,	ES, MI	DNO, MOA,	C1, C2,
	MAM		EMO	C3, C4
(e) equipment suppliers' or	AMI, ASP,	ES, MI	DNO, MOA,	C1, C2,
manufacturers' literature or	MAM		EMO	C3, C4
warranties, and,				
(f) hazardous area certification	MAM, AMI			C1, C2,
(i.e. demonstrating				C3, C4
conformance to ATEX				
requirements and CE				
marked as appropriate for				
the hazardous area)				
3.1.4 All relevant Parties must				
hold a Registration	MAM, AMI		MOA, EMO	C1, C2,
Certificate or Provisional				C3, C4
Certificate, or such other means				
of demonstrating their				
accreditation under the REC as				
may be issued by the Code				
Manager. This Registration				
Certificate authorises				
the parties to work in accordance				
with this <u>CoMCoP</u> .				
3.1.5 The relevant Parties shall				
only carry out work in respect of	AMI, ASP,	MI	DNO, MOA,	C1, C2,
the categories of meter	MAM		EMO	C3, C4
installation for which it has been				
approved and shall not make any				
false claim in relation to the				
extent of its approval.	1	1	i	1
marked as appropriate for the hazardous area)  3.1.4 All relevant Parties must hold a Registration Certificate or Provisional Certificate, or such other means of demonstrating their accreditation under the REC as may be issued by the Code Manager. This Registration Certificate authorises the parties to work in accordance with this CoMCoP.  3.1.5 The relevant Parties shall only carry out work in respect of the categories of meter installation for which it has been approved and shall not make any false claim in relation to the	AMI, ASP, MAM	MI		C3, C4

# 4 System Capability

# 4.1. Performance Monitoring



	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
4.1.1 A policy, procedure and process for monitoring the performance and functionality of meters and meter installation components shall be established by the MEM to verify that the MEM's meter installations are operating as intended. The information obtained from the monitoring should be used to determine the replacement policy.	MAM		MOA	C1, C2, C3, C4

# 4.2. Data Accuracy & Interoperability

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
4.2.1 Signatories must be able to demonstrate that they have adequate measures implemented to assure the accuracy of the data they provide. This will allow them to accurately reflect the meter register values to the <u>Customer</u> automatically. This must include end to end data integrity within their systems including where relevant the <u>AMR Technology</u> capability, data transfer, processing, storage and delivery.	AMI, ASP, MAM	ES, MI	DNO, MOA, EMO	C1, C2, C3, C4
4.2.2 Interoperability will be at the level of a "common" data format. Adoption of a standard data format will make it easier to deploy and manage differing hardware solutions, no matter which products or vendors the	AMI, ASP, MAM	ES, MI	DNO, MOA, EMO	C1, C2, C3, C4



organisation chooses.			
4.2.3 The data format must			
provide for the delivery of	ASP		
consumption and interval data.			
4.2.4 Through this			
Interoperability referred to in	ASP		
clause 4.2.2, enterprises will be			
able to use the data format for			
billing, verification, energy			
management and automatic			
monitoring and targeting.			
4.2.5 Signatories must			
demonstrate that they or their	ASP		
agents can:			
(a) automatically communicate			
with AMR Technology			
where present at sites and			
acquire and store data from			
AMR Technology (where			
present); and,			
(b) provide accurate data.	ASP		
4.2.6 The <u>AMR</u>			
Technology when forming part of	ASP		
a gas meter installation must:			
(a) provide measured gas			
consumption data for	ASP		
multiple time periods, and			
be able to;			
(b) provide such data for hourly		 	
or shorter time-periods;	ASP		
and			
(c) provide remote access to	100		
such data.	ASP		

# 4.3. Disaster Recovery/Business Continuity

	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
4.3.1 The <u>CoMCoP</u> requires that all signatories must have a disaster recovery procedure such that in the event of	AMI, ASP, MAM	ES, MI	DNO, MOA, EMO	C1, C2, C3, C4



catastrophe the service will be retained and data integrity protected.				
4.3.2 The disaster recovery plan must consider events that have a significant impact on an enterprise's ability to conduct normal business and define the policies and procedures for dealing with various types of disasters that can affect an organisation, especially the organisation's IT (Information Technology) infrastructure. This plan must include the processes and procedures needed to resume an organisation's operation after a disaster event and should include the following:	AMI, ASP, MAM	ES, MI	DNO, MOA, EMO	C1, C2, C3, C4
(a) protection of data by backups and cloning;	AMI, ASP, MAM	ES, MI	DNO, MOA, EMO	C1, C2, C3, C4
(b) mirror systems;	AMI, ASP, MAM	ES, MI	DNO, MOA, EMO	C1, C2, C3, C4
(c) a formal risk assessment in order to determine the requirements for the disaster recovery plan;	AMI, ASP, MAM	ES, MI	DNO, MOA, EMO	C1, C2, C3, C4
(d) restoration of all essential and critical business activities;	AMI, ASP, MAM	ES, MI	DNO, MOA, EMO	C1, C2, C3, C4
(e) scheduled review to ensure the plan is to be kept up to date to take into account changing circumstances.	AMI, ASP, MAM	ES, MI	DNO, MOA, EMO	C1, C2, C3, C4

# **5 Regulatory Conformity**

# 5.1. Legislation



	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
5.1.1 The signatories must meet the requirements of relevant legislation and shall comply with relevant standards and codes of practice. There are several general health and safety requirements that apply to this CoP, in particular:	AMI, ASP, MAM	ES, MI	DNO, MOA, EMO	C1, C2, C3, C4
(a) The Health & Safety at Work etc Act 1974 (HASAWA) requires employers to safeguard so far as is reasonably practicable the health safety and welfare of their employees; employers and the self-employed are also required to ensure so far as is reasonably practicable the health and safety of non-employees who may be affected by risks arising from their work activities.	AMI, ASP, MAM	ES, MI	DNO, MOA, EMO	C1, C2, C3, C4
i) Relevant Parties shall make each of their Meter  Operatives aware of their individual duty of care to themselves and to other persons who may be affected by their acts and/or omissions at work. These duties are more specifically stated within provisions of the Health and Safety at Work etc. Act 1974. MEMs shall also ensure that their Meter Operatives have an awareness of the duties of other parties to secure their safety, particularly their	AMI, ASP, MAM	ES, MI	DNO, MOA, EMO	C1, C2, C3, C4



employer (as indicated in the Management of the Health and Safety at Work Regulations 1999) and the occupier of the work Site, and of their rights to refuse to carry out work if they consider it unsafe.			
ii) The MEM should be aware of the Management of Health and Safety at Work Regulations 1999, which describe the responsibility for full assessment of the risks inherent in types of work generally, and for specific Sites in particular falling on the employer through his supervisory staff (Regulation 3 refers). In order to assist Meter Operatives in assessing risks associated with work on a particular Site, Appendix 4 contains a decision flow chart. More detailed information is contained in Appendix 1.	MAM	MOA	C1, C2, C3, C4
(b) For domestic and commercial premises, GS(I&U) Regs must be applied in all appropriate circumstances. The requirements of the Regulations shall also be applied, where relevant, in respect of Factories, Mines, Quarries and Agricultural Installations, as if they were not excluded from the scope of those Regulations.	AMI, MAM		C1, C2, C3, C4
(c) For Installations within non-domestic premises, the Dangerous Substances and	AMI, MAM		C1, C2, C3, C4



	sive Atmospheres			
Regula	ations (DSEAR) must			
be cor	mplied with, including			
Hazar	dous Area			
Asses	sment and provision			
of repo	orts with drawings in			
_	th IGEM/GM/7 or			
	/SR/25.			
	ressure System			
` ,	Regulations and	AMI, MAM		C1, C2,
	ure Equipment	,		C3, C4
	ations must be			
_	ied with where			
-				
	able, including design			
	l and approval			
-	sses, and inspection			
regime	es.			
(a) \\/\bai=	over a meter is			
` '	ever a meter is cted or disconnected	AMI, MAM		C1, C2,
		,,,		C3, C4
-	t of the work covered			00, 01
	document the			
-	ements of Gas Meters			
,	nation on <u>Connection</u>			
	isconnection)			
•	ations GM( <u>C&amp;D</u> )			
_	must be complied			
	see Appendix 5).			
` '	any part of a meter	0 N 4 L N 4 0 N 4		04 00
	ation is located	AMI, MAM		C1, C2,
•	eam of the <u>ECV</u> the			C3, C4
Gas S	Safety (Management)			
Regul	lations (GSMR) apply			
for the	e upstream part.			
GSMI	R place additional			
respo	nsibilities on			
the M	AM and the AMI in			
-	al respects, including			
	ding a Safety Case			
•	equired competencies			
	orking on the Network			
	r the Electricity			
	ality and Continuity		MOA, EMO	
•	s 2002 (as amended),			
_	t <u>Parties</u> will ensure			
	nd dangerous			
acolaci ilo a				



occurrences are reported to the			
Health and Safety			
Executive. relevant Parties shall			
be responsible for reporting			
problems found on Metering			
Equipment that is from the			
outgoing terminals of DNO			
Equipment (see sub-section 6.2)			
to the out-going terminals of			
the Metering Equipment. For the			
avoidance of doubt, the legal			
owner ( <u>Customer</u> , Meter			
Operator, <u>DNO</u> or anyone else)			
of the Metering Equipment is			
irrelevant.			
5.1.3 All work must be carried		N404 FN40	
out in accordance with all		MOA, EMO	
relevant legislation, including:			
(a) the provisions of		N40 A FN40	
the Electricity Act,		MOA, EMO	
particularly the relevant			
parts of Schedule 7;			
(b) appropriate parts of the			
Meters (Certification)		MOA, EMO	
Regulations 1998 (as			
amended) and the Meters			
(Approval of Pattern or			
Construction and Method of			
Installation) Regulations			
1990 (as amended); and			
(c) relevant provisions of the		MOA, EMO	
Electricity Safety, Quality		IVIOA, LIVIO	
and Continuity Regulations			
2002 (as amended).			
5.1.4 The relevant Parties should		MOA, EMO	
also comply with, where			
appropriate, relevant guidance documentation issued under			
the BSC.			
5.1.5 Special regulations apply in			
the case of quarries and mines		MOA, EMO	
(where substations supplying the		,	
latter are not classified as			
separate premises). In these			
cases, the relevant <u>Site</u> manager			
odooo, the relevant one manager			



will need to be consulted		
regarding safety requirements.		

# 5.2. Electricity at Work Regulations (EWR)

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
	responsibility	responsibility	responsibility	Category
5.2.1 Certain specific duties of the MEM, as an employer, regarding work activities on or near electrical installations (in so far as they relate to matters that are within its control), are set out in the Electricity at Work Regulations 1989, as amended. These duties include requirements to provide safe systems of work and to utilise safe practices and suitable protective equipment. Where a Meter Operative works at a Site for a Customer, the MEM will have direct responsibility for its Meter Operatives, whilst the Customer will have responsibilities for the Site in general (e.g. safe access and	MAM		MOA	C1, C2, C3, C4
egress).				
5.2.2 Regulation 16 of the Electricity at Work Regulations 1989 (as amended), requires that no person shall be engaged in any work activity where technical knowledge or experience is necessary to prevent danger or, where appropriate, injury, unless he possesses such knowledge or experience, or is under such degree of supervision as may be appropriate having regard to the nature of the work EMOs shall			EMO	



	ensure that each of their Meter			
	Operatives has sufficient			
	knowledge and experience,			
	backed up by suitable training as			
	necessary, to meet the required			
	level of competence (see clause			
	6.3.2 below).			
İ	5.2.3 EMOs shall ensure that			
	their Meter Operatives		EMO	
	understand their responsibilities			
	under the Electricity at Work			
	Regulations 1989 (as amended)			
	and have a sufficient level of			
	knowledge and experience to			
	avoid danger or injury (as			
	indicated in Regulation 16			
	thereof) appropriate to the risk			
	inherent in the work for which			
	they are registered as			
	competent.			
	5.2.4 The EWR place duties on			
	employers, the self-employed	AMI, MAM	MOA, EMO	C1, C2,
	and employees. The Regulations	,,		C3, C4
	require precautions to be taken			00, 0.
	against the risk of death or			
	personal injury from electricity in			
	work activities (Appendix 1 and			
	6).The duties extend to those			
	persons who design, construct,			
	operate or maintain electrical			
	installations and equipment. For			
	a meter installation this could			
	include, but not be limited to			
	earthing, equipotential bonding			
	and the connection of electrical			
	equipment ( <u>AMR</u> , converters			
	etc.) to the meter installation.			
	5.2.5 Procedures must be put in			C1 C0
	place by the MAM and AMI to	AMI, MAM		C1, C2,
	manage the risks from electricity			C3, C4
	in work activities. In particular,			
	EWR Regulation 4 (Systems)			
	requires that all systems must be			
	maintained so as to prevent			
	danger so far as is reasonably			
	practicable.		 _	



5.2.6 Under EWR Regulation 4, the MAM and AMI must have procedures in place for the testing and inspection of electrical systems if danger would otherwise result. Such procedures shall include but not be limited to:	AMI, MAM	C1, C2, C3, C4
(a) earthing – cross bonding (BS EN 60079 Part 17)	AMI, MAM	C1, C2, C3, C4
(b) cables	AMI, MAM	C1, C2, C3, C4
(c) apparatus	AMI, MAM	C1, C2, C3, C4
(d) portable tools and equipment	AMI, MAM	C1, C2, C3, C4
(e) distribution systems.	AMI, MAM	C1, C2, C3, C4

# 5.3. Data and Confidentiality

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
5.3.1 The signatories must comply with the General Data Protection Regulation (GDPR) (EU) 2016/679 and all other data protection legislation and put in place adequate processes and procedures to ensure their compliance with such legislation.	AMI, ASP, MAM	ES, MI	DNO, MOA, EMO	C1, C2, C3, C4
5.3.2 The processes and procedures referred to in clause 5.3.1 must include without limitation:	AMI, ASP, MAM	ES, MI	DNO, MOA, EMO	C1, C2, C3, C4
(a) having a documented data protection policy (and such other policies or statements as may be reasonably expected pursuant to published guidance on, or considered best practice for,	AMI, ASP, MAM	ES, MI	DNO, MOA, EMO	C1, C2, C3, C4



I		I	
	ES, MI	, ,	C1, C2,
MAM		EMO	C3, C4
	ES, MI	, ,	C1, C2,
MAM		EMO	C3, C4
MAM		DNO, MOA	C1, C2,
			C3, C4
	AMI, ASP, MAM  AMI, ASP, MAM	AMI, ASP, ES, MI MAM	AMI, ASP, ES, MI DNO, MOA, EMO

# 5.4. <u>Distribution Code</u> Requirements

	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
5.4.1 The signatories must comply with the General Data Protection Regulation (GDPR) (EU) 2016/679 and all other data protection legislation and put in	AMI, ASP, MAM	ES, MI	DNO, MOA, EMO	C1, C2, C3, C4



	I		
place adequate processes and			
procedures to ensure their			
compliance with such legislation.			
5.4.2 The DNO has a duty of			
care to "others" which may, at		DNO, EMO	
the discretion of the <b>DNO</b> , be			
interpreted as a requirement that			
individual Meter Operatives of			
the EMO should be authorised			
under its Distribution Safety			
Rules (see section 14			
(Installation Activity)). This is			
irrespective of what safety			
procedures have been			
established by the <u>EMO</u> .			
5.4.3 Work on or in the vicinity			
		DNO, EMO	
of <u>DNO Equipment</u> by the staff or		DIVO, LIVIO	
agents of the relevant DNO is			
governed by the			
relevant Distribution Safety			
Rules. EMOs shall ensure, if			
their Meter Operatives are called			
upon to work with			
the <u>DNO</u> under conditions			
requiring compliance with			
the <u>Distribution Safety Rules</u> (as			
described in section 14			
(Installation) below, that			
the Meter Operatives are			
sufficiently trained.			
5.4.4 The relevant Parties			
acknowledge that the Supplier,		MOA	
or, where appropriate,			
a Customer who contracts with			
a MOA, is responsible for			
ensuring that the MOA complies			
with any obligation imposed on a			
Supplier or <u>Customer</u> by the			
relevant parts of the Distribution			
Code and DCUSA.			
The <u>Distribution Code</u> requires			
the user's (usually			
` •			
the Customer's) electrical system			
to comply with relevant			
provisions of the Distribution			
Code and the Electricity Safety,			



0 10 0 1		
Quality and Continuity		
Regulations 2002 (as amended).		
It also requires agreement to		
ownership boundaries at the		
interface and lays down technical		
requirements for connection.		
Associated distribution operating		
codes cover operational liaison		
which secures safety at this		
interface and the need for a		
safety management system to		
cover work or tests at the		
operational interface. There is		
also a duty on		
the Party responsible for the		
network or <u>Site</u> at which		
the Metering Equipment is		
located to record who is		
the Party responsible for		
the Metering Equipment.		
5.4.5 In the event of conflict or		
inconsistency between this		
CoMCoP, and either		
the <u>DCUSA</u> or the <u>Distribution</u>		
Code, then the latter agreement		
and code shall prevail to the		
extent of such conflict or		
inconsistency. If such a conflict		
or inconsistency arises, then the		
REC Metering Group shall meet		
to consider as soon as		
reasonably practicable after		
becoming aware of the conflict or		
inconsistency what changes, if		
any, should be made to this		
CoMCoP to address such		
conflict or inconsistency.		

# 6 Qualifications & Training

# 6.1. Employee and contractor vetting



	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
6.1.1 The relevant Parties shall	ANAL ACD	EC MI		04 00
operate a suitable employee and	AMI, ASP, MAM	ES, MI	DNO, MOA,	C1, C2,
contractor vetting procedure,	IVIAIVI		EMO	C3, C4
ensure that persons attending				
site are fit and proper persons				
within the meaning of the				
standard condition of the				
Electricity and Gas Markets				
Authority Gas Supply Licence.				
Note: Appendix 8 provides an	AMI ACD	EC MI		C4 C2
example of an employee vetting	AMI, ASP,	ES, MI	DNO, MOA,	C1, C2,
procedure.	MAM		ЕМО	C3, C4
6.1.2 Where Meter Operatives			DNO FMO	
are to be given authority to			DNO, EMO	
operate <b>DNO Equipment</b> and/or				
enter <u>DNO</u> controlled substations				
(as in paragraph 11.2.6(a)), they				
may be authorised by				
the <u>DNO</u> under its <u>Distribution</u>				
Safety Rules. The DNO will carry				
out the necessary assessment				
and may refuse to authorise or				
permit to be authorised any				
person who fails to meet the				
standards required by it to				
operate on its network.				
The EMO shall be responsible				
for giving authority to Meter				
Installers under paragraph				
11.2.6(b) below). Prior to giving				
such authority, the Meter				
Operatives will require training in				
the avoidance of relevant				
dangers.				
6.1.3 Work on or in the vicinity			DNO EMO	
of DNO Equipment carried out			DNO, EMO	
by <u>DNO</u> employees or agents is				
governed by the <u>Distribution</u>				
Safety Rules of the				
respective <u>DNO</u> . The <u>MOA</u> shall				
ensure that its Meter Operatives				
are aware of the				



1		
	DNO	
		DNO

# 6.2. Technical competency

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
6.2.1 The relevant <u>Parties</u> shall ensure that all work under its control is undertaken by competent persons, having the appropriate training, assessment and certification.	AMI, ASP, MAM	ES, MI	DNO, MOA, EMO	C1, C2, C3, C4
6.2.2 The relevant Parties shall ensure that their individual Meter Operatives working directly on Site comply with relevant	MAM, AMI		ЕМО	



requirements improped on			
requirements imposed on			
them set out in this <u>CoMCoP</u> and			
those documented in their own			
installation and maintenance			
procedures.			
6.2.3 The relevant Parties shall		EMO	
ensure that its Meter Operatives	MAM, AMI	EMO	
are familiar with the general			
practices employed in the			
installation, testing and			
maintenance of Metering			
Equipment and the implications			
of incorrect connection.			
6.2.4 Additional skills may be		 	
required for certain types of	AMI, MAM		C1, C2,
installations that use fabricated			C3, C4
or welded components or meter			
installations that incorporate flow			
computers other conversion			
systems or other electronic			
instrumentation and control			
equipment. The relevant Parties			
shall ensure that any person			
performing such work shall			
possess the necessary skills,			
qualifications and training to be			
competent for that work.			
6.2.5 The relevant Parties shall			
ensure that persons engaged on	AMI, MAM		C1, C2,
the design and management of			C3, C4
the metering activities shall be			
able to provide evidence of			
competence, knowledge and			
understanding of the			
design/management activity.			
This may be achieved by an			
appropriate combination of			
education, training and practical			
experience relating to the activity			
undertaken.			
		L	

### 6.3. Code of Conduct



	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
C.O.4. The redevent Portion				
6.3.1 The relevant Parties	AMI, MAM			C1, C2,
employees or persons working	, divir, ivi/ divi			C3, C4
on their behalf shall follow a code of conduct at least				00, 01
equivalent to that described in				
Appendix 10.				
6.3.2 Each Energy Supplier shall		ES	EMO	
ensure that before being permitted to install Smart				
Metering Systems, Installers				
have received training at a level				
appropriate to the installation				
(taking into account the				
knowledge and skills necessary				
to fulfil the role), including, in the				
case of installations for Domestic				
Consumers, training and				
accreditation from a National				
Skills Academy for				
Power accredited provider or				
equivalent training and				
accreditation. Installations that				
are for training purposes must be				
supervised by an appropriately				
qualified Installer;				
Note: The EMO should also refer				
to the guidelines of Appendix		ES	EMO	
9 which provide guidance to the				
training and/or assessment				
of <u>Meter Operative</u> s.				
6.3.3 Each EMO shall be				
responsible for the training of			DNO, EMO	
its Meter Operatives to meet				
both the safety requirements and				
the technical requirements of				
Appendix 11. The results of any				
associated trade tests and/or				
records of such training shall be				
kept and shall be open to				
inspection by the Code				
Manager and where applicable				
to the relevant DNO requiring to				

26



authorise the EMO's employees			
and/or agents.			
6.3.4 Each <u>EMO</u> shall be			
responsible for testing its Meter		ЕМО	
Operatives to establish their			
technical and safety competence			
prior to confirming in writing that			
they are competent.			
6.3.5 The <u>EMO</u> shall maintain a			
register of competent persons		ЕМО	
authorised by it. This register			
shall be open to inspection by			
the Code Manager. Appendix 2			
provides a model form of			
certificate of competency to be			
issued by <u>EMO</u> s to <u>Meter</u>			
Operatives giving suggested			
categories of authority,			
depending upon the experience			
of the Meter Operative and type			
of work expected to be			
undertaken by it.			
6.3.6 Each Energy Supplier shall			
ensure that <u>Installers</u> engaged to	ES		
undertake gas meter work are			
appropriately registered with Gas			
Safe Register;			
6.3.7 Each Energy Supplier shall			
ensure that Installers are	ES		
competent in			
addressing Consumer queries			
and/or can refer them to an			
appropriate contact;			
6.3.8 Each Energy Supplier shall			
ensure that Installers are trained	ES		
and competent to provide Energy			
Efficiency Guidance that is			
appropriate to the Consumers			
needs;			
6.3.9 Each Energy Supplier shall			
ensure that Installers have a	ES		
basic knowledge and			
understanding (appropriate to			
their role) of data protection and			
privacy;			



6.3.10 Each Energy Supplier		
shall ensure that the Energy	ES	
Supplier's training materials and		
standards take into account		
changes in the market and to		
goods/services, legislation and		
regulation; and		
6.3.11 Each Energy Supplier		
shall ensure that in the case of	ES	
installations at <b>Domestic</b>		
Premises, Installers receive		
training that would enable them		
to have an understanding of the		
definition		
of <u>Vulnerable</u> <u>Consumer</u> , are		
able to identify potential cases		
of Vulnerable Consumers, and		
any guidance offered is		
responsive to the needs		
of <u>Vulnerable</u> <u>Consumers</u>		
(e.g. Priority Services Register).		

# 7 Equipment specification

# 7.1. Metering Equipment specification

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
7.1.1 All meters installed must conform to the requirements of Schedule 7 of the Electricity Act, i.e. shall be of a pattern approved by the Authority, appropriate and, in the case of a Domestic Consumer, shall be certified under the Authority's directions.	AMI, MAM		MOA, EMO	
7.1.2 Metering Equipment recording half-hourly values for the purposes of the BSC shall additionally be compliant with the relevant BSC Code of Practice			MOA, EMO	



and any dispensation or			
exemptions as appropriate.			
7.1.3 Stamped meters shall be			
used as required by the current	AMI, MAM		C1, C2,
industry standards listed in			C3, C4
Appendix 1 and 6 and must meet			
the requirements of the Gas			
Act or the Measuring Instruments			
Regulations, 2016 — SI			
2016/1153. Meters shall have			
either official seals fixed to the			
meter (for meters approved up to			
30 October 2006) or bear the			
'CE' and 'M' markings and			
notified body identification			
number (for meters approved			
after 30 October 2006). The			
meter manufacturer should be			
contacted if there is any doubt			
over the approval status of the			
meter.			
7.1.4 In accordance with the			
Measuring Instruments	AMI, MAM		C1, C2,
Regulations, 2016 — SI			C3, C4
2016/1153, meters which are			
used under an agreement			
providing for the supply of a			
quantity of gas at a rate of flow			
which, if measured at a			
temperature of 15 °C and a			
barometric pressure of 1013.25			
millibars, would exceed a flow			
rate of 1600 cubic metres an			
hour do not need to be approved			
or stamped. For meters not			
covered under the Regulations,			
consideration should be given to			
the accuracy class of the meter.			
7.1.5 An <u>AMR</u>			
Device or Embedded Meter must	ASP		
have hazardous area certification			
(i.e. demonstrating conformance			
to The Dangerous Substances			
and Explosive Atmospheres			
Regulations 2002 (ATEX)			
requirements and CE marking as			



appropriate for the hazardous		
area).		

### 7.2. Accuracy

	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
7.2.1 The initial calibration			DNG 1404	
of Metering Equipment must			DNO, MOA	
comply with statutory				
requirements for limits of				
accuracy if the meter is a				
certified meter or within				
definitions set out in the				
relevant BSC Metering Code(s)				
of Practice. Copies of records of				
calibration and commissioning				
tests kept in accordance				
with BSC Metering Code of				
Practice 4 shall be made				
available upon request to				
the Code Manager, and/or the				
relevant DNO.				
7.2.2 Re-calibration of meters				
and routine tests shall be			MOA	
undertaken for Metering				
Equipment recording half-hourly				
values for settlement purposes in				
the manner specified in the BSC				
Metering Code of Practice 4.				
7.2.3 All portable measuring				
instruments used by EMOs for			EMO	
accuracy testing purposes, for				
example, measuring voltage and				
current, shall be calibrated, re-				
calibrated and traceable to the				
United Kingdom Accreditation				
Service (UKAS) standard at least				
annually to ensure that these				
instruments are operating within				
specification.				
The EMO shall ensure that				
adequate procedures are in			EMO	



place to ensure that Metering		
Equipment operates correctly		
and accurately and is not		
compromised during storage,		
delivery or installation.		

# 7.3. Testing

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
7.3.1 Appropriate testing of Meters shall be carried out using test equipment calibrated to nationally traceable standards and recommended test procedures. Records of results of the sampling exercise shall be maintained such that the requirements to maintain meters in proper working order for registering the quantity of gas supplied can be evidenced to interested parties (for example Ofgem, BEIS, meter manufacturers).	MAM			C1, C2, C3, C4
Note: To assist in selecting and managing sampling techniques reference can be made to BS 6002-1 Sampling procedures for inspection by variables.	МАМ			C1, C2, C3, C4
7.3.2 All portable instruments used by <u>EMO</u> s for commissioning purposes shall be fit for their purpose and comply with the <u>BSC Metering Code of Practice 4</u> .			EMO	
7.3.3 Where instruments are used for voltage measurement they shall be equipped with fused leads.			ЕМО	

# 7.4. Transportation, Handling and Storage of Meters and Meter Installation Components



	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
7.4.4 Dragaduras for the cofe				
7.4.1 Procedures for the safe,	AMI, MAM		EMO	C1, C2,
secure and appropriate handling	7 (1011, 101) (101		LIVIO	C3, C4
and storage of all meter installation components,				00, 0.
(including pipework), fittings, any				
meter and any tools and				
equipment, shall be available				
and used by the relevant Parties.				
7.4.2 A Meter and its installation				
components are part of a precise	AMI, MAM		ЕМО	C1, C2,
measuring instrument and	,		_	C3, C4
therefore the relevant Parties				, -
shall handle and store all Meters				
and other meter installation				
components with care and in				
accordance with the				
manufacturer's				
recommendations. Meters and				
meter installation components				
shall be stored in a secure				
manner at all times.				
7.4.3 the relevant Parties shall				
store, handle and transport	AMI, MAM		EMO	C1, C2,
meters in their original packaging				C3, C4
materials wherever possible,				
(with any inlet and outlet				
connections covered to prevent				
the ingress of dirt and moisture				
for gas); and otherwise in				
accordance with the applicable				
requirements of this CoMCoP.				
The relevant Parties shall have				
due regard to the manufacturer's				
recommendations on stacking				
and orientation.				
7.4.4 Where the original				0.4.0=
packaging materials are not	AMI, MAM		EMO	C1, C2,
available, the relevant Parties				C3, C4
shall ensure suitable precautions				
are taken to protect the meter				
from damage. The meter shall be				
stored in a clean, dry location.				



7.4.5 Care shall always be taken			
to avoid damage to any meter	AMI, MAM	EMO	C1, C2,
seal.			C3, C4

# **8 Industry Notification**

# 8.1. Industry Contact

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
8.1.1 For the purpose of operational, safety, technical and escalation liaison, the MOA shall nominate one or more representatives to offer a "point of contact" with the DNO and shall notify the DNO as part of the provision of MOA information (Appendix 13, Part 4).  This MOA information shall be provided on the REC Portal. This may be achieved by providing a link to the appropriate page of			DNO, MOA	
the MOA's own website(s).  8.1.2 For the purpose of operational, safety technical and escalation liaison, the DNO shall nominate one or more representatives to offer a "point of contact" with the MOA and shall notify the MOA as part of the provision of DNO information (Appendix 13, Part 1).			DNO, MOA	
8.1.3 The DNO "point of contact" shall have responsibility for agreeing with the MOA an appropriate course of action for the situations specified in clause 11.2.7 below.			DNO, MOA	
8.1.4 Where a <u>DNO</u> notifies a <u>MOA</u> of any operational restrictions relating to plant or			DNO, MOA, EMO	



access, the MOA shall ensure		
that this information is passed on		
to any affected EMO and/or		
Meter Operatives.		
The EMO shall also ensure that		
its Meter Operatives are aware		
of their responsibility to report to		
the <u>DNO</u> any dangerous		
situations, defects or asset		
condition information which they		
encounter pertaining to its		
equipment or Sites in line with		
the <b>DCUSA</b> requirement for		
reporting such issues.		
8.1.5 MOAs shall, within the	B.12	
required timescales,	DNO, MOA	
provide <u>DNO</u> s with the		
information required in		
the Metering Operations		
Schedule for Supplier Volume		
Allocation metering.		
8.1.6 If a MOA authorises a new		
agent or Sub-contractor to carry	MOA	
out meter operation services it		
shall inform the Code Manager in		
writing within 15 Working Days		
after such authorisation.		
8.1.7 In addition to		
documentation and procedures	MOA	
required elsewhere by this <u>Code</u> ,		
systems of documentation,		
recording and retention of data		
shall be established by a MOA to		
enable the following:		
(a) notification to the DNO that		
(a) notification to the <u>DNO</u> that	DNO, MOA	
the MOA has been		
appointed at a		
particular <u>Site</u> , and, if		
appropriate, an indication of who is the		
responsible <u>Party</u> , as referred to in clause		
5.4.4 above, save that		
under the arrangements for		



the Metering Point Administration Service this information will not be necessary since it is available through the Metering Point Administration Data;			
(b) requests for information to enable it to fulfil its duties set out in clause 21.6.11 including the details listed in Appendix 13, Part 2;		DNO, MOA	
(c) records as required by <u>BSC</u> <u>Metering Code of Practice</u> <u>4</u> ; and		DNO, MOA	
(d) records of work carried out (indicating which Meter Operative carried out the work).		DNO, MOA	

# 8.2. <u>Site</u> Identification

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
8.2.1 The MAM and AMI shall identify the site and location of the intended meter installation by address and the	AMI, MAM			C1, C2, C3, C4
relevant <u>GT</u> 's <u>Meter Point</u> <u>Reference Number (MPRN)</u> or, if the <u>MPRN</u> is not known, the				
8.2.2 If a MOA requires the DNO to provide Site-specific			DNO, MOA	
information, it shall give the <u>DNO</u> as much prior notice as is reasonably practicable.				
8.2.3 Upon receipt of a request from the MOA appointed at a specific Site, the DNO shall provide to the Site-specific			DNO, MOA	
information shown in Appendix				



10 D 10: 1: 2: 500	<u> </u>		T	<del></del> 1
13 Part 2 in line with BSC				
Procedure 515: 'Licensed				
Distribution'. Where				
the <b>DNO</b> does not have relevant				
CT and VT details it shall notify				
the MOA of this fact and instead				
provide it with appropriate				
standard errors. It shall also				
advise the MOA where it is				
aware of the existing Metering				
Equipment being the subject of a				
dispute as regards meter				
readings or accuracy and is or				
may be subject to an				
investigation by the National				
Measurement and Regulation				
Office, such investigation				
precluding its removal pending				
such determination.				
8.2.4 The DNO shall provide to				
all MOAs the DNO information			DNO, MOA	
indicated in Appendix 13, Part 1.				
This <b>DNO</b> information shall be				
provided on the REC Portal. This				
may be achieved by providing a				
link to the appropriate page of				
the <b>DNO</b> 's own website.				
8.2.5 All relevant Parties will				
comply with industry standard	AMI, ASP,	ES, MI	DNO, MOA,	C1, C2,
processes for data flows where	MAM		EMO	C3, C4
required to do so.				
8.2.6 ASPs will enter Meter				
Pulse Utilisation (MPU)	ASP			
Agreements with the relevant				
parties where appropriate.				
	•		•	

# 8.3. Approval, Appraisal and Authorisation

	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
8.3.1 The MAM shall establish and comply with any requirement	MAM			C1, C2, C3, C4



that the OT!			ı
that the GT has for			
authorisations or approvals (for			
example the setting and sealing			
of the regulator, by-passes and			
housings). Where another Party			
is responsible, e.g. the gas			
Consumer providing a housing,			
the MAM shall advise them of			
the need for GT approval.			
8.3.2 For installations where, to			
meet the needs of the gas	MAM		C1, C2,
Consumer for an enhanced			C3, C4
accuracy requirement, deviation			, -
is required from recognised			
standards of measurement			
uncertainty, the MAM shall agree			
the deviation with the gas			
Consumer and Gas Supplier.			
8.3.3 The requirements of any			
relevant third party relating to	ASP, MAM		C1, C2,
approval, appraisal or			C3, C4
authorisation of the work should			
be established and the third			
party's work management			
procedures must be taken into			
account prior to installation.			
Further guidance is given in the			
appropriate standards (see			
Appendix 1).			
8.3.4 The approval (or waiver) of			
	AMI, MAM		C1, C2,
the relevant GT must be	7 (1011, 101) (101		C3, C4
obtained by the MAM /AMI			00, 01
where one of these parties			
intends to provide or install a			
meter housing. Where the			
Consumer or third party is			
providing the meter housing,			
the MAM shall advise the			
Consumer/3rd party of the need			
to obtain an approval from the			
relevant GT.			
8.3.5 Where the MAM intends to		 	
provide a meter by-pass, the	AMI, MAM		C4
approval of the relevant Gas			
Supplier and GT must be			
	l		



obtained.			
Note: This activity will normally			
be undertaken by the MAM, the	AMI, MAM		C4
exception being where the AMI			
installs a meter installation and			
then seeks to have it adopted by			
the <u>MAM</u> , in which case the <u>AMI</u>			
is required to obtain the			
approvals prior to installation and			
pass them to the MAM prior to			
adoption.			
8.3.6 The AMI shall obtain			
confirmation of the GT and Gas	AMI		C4
Supplier approval (from			
the MAM where applicable) prior			
to installing a meter by-pass (see			
Appendix 14).			
Note: The completed meter			
installation may be subjected to			
inspection and acceptance by			
the <u>GT</u> .			
8.3.7 Where an inspection is			
required, which may result in a	AMI, MAM		C1, C2,
need to adjust the pressure	,		C3, C4
regulator/ safety devices,			, _
the MAM or AMI, as appropriate			
shall ensure the relevant			
approval, appraisal or			
authorisation has been obtained			
from the relevant GT.			
8.3.8 Where the GT has in place			
processes or procedures as a	AMI, MAM		C1, C2,
pre-requirement to an	<u> </u>		C3, C4
authorisation, the MAM and AMI			,
shall co-operate with any			
reasonable GT requests for			
relevant information e.g. ENA			
GDN/PM/GT2 process.			
8.3.9 The MAM and AMI shall			
ensure that a valid authorisation	AMI, MAM		C1, C2,
is in place prior to undertaking	,		C3, C4
any works:			= = , = .
ally works.			
(a) For Category 1, 2 and 3			
meter installations,	AMI, MAM		C1, C2,
-,			C3, C4



	1	Г	
the MAM gains generic authorisation from			
the GT to install a meter on			
the GT's particular gas			
network with the use of a			
specified AMI and design			
on that network.			
8.3.10 For installations within the	AMI, MAM		C1, C2,
scope of GS(I&U)R, meter	AIVII, IVIAIVI		C1, C2, C3, C4
installation without pressure			C3, C4
regulation (for example where			
the equipment downstream of			
the meter is a Combined Heat			
and Power (CHP) plant with an			
inlet compressor) must only be			
installed after the MAM has			
obtained exemption under the			
requirements of GS(I&U)R from			
the Health and Safety Executive			
(HSE). The scope of any			
exemption shall be limited to that			
agreed with HSE. When			
considering an unregulated			
meter installation, compliance			
shall be made with the <u>GT</u> 's			
requests for information and any			
requirements that the <u>GT</u> may			
impose on the design of the			
meter installation.			
8.3.11 Where the GT has a			
requirement to approve the	MAM		C1, C2,
	100,000		C3, C4
design of a meter installation,			00, 01
the MAM shall co-operate with			
any GT request for relevant			
information. This information			
may be required to ensure			
the GT maintains safe operating			
pressure at the appliance. e.g.			
ENA GDN/PM/GT2 process.			
8.3.12 The <u>DNO</u> shall have the		DNO, EMO	
right (see clause 11.2.3 below) to		DINO, EIVIO	
confirm the authorisation referred			
to in clause 5.2.3 above and to			
prevent access to its equipment			
if Meter Operatives refuse or are			



unable to produce evidence of			
their authorisation.			
8.3.13 DNO policy with regard to			
authorisation of Meter		DNO, EMO	
Operatives in accordance with			
its Distribution Safety Rules shall			
be stated in the <b>DNO</b> information			
provided pursuant to Appendix			
13, Part 1.			

# 8.4. Planning

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
8.4.1 The relevant Parties shall advise the gas Consumer to formally notify the GT if it intends to use compressors or engines, or any associated compressed air or any other extraneous gases, in accordance with paragraph 17 of Schedule 2B of the Gas Act. The GT may, in these circumstances, decide that it needs to participate in the selection and specification of the protective equipment at the design stage.	AMI, MAM			C1, C2, C3, C4
8.4.2 The relevant Parties shall either specify or determine the metering pressure with reference to the requirements of the Consumer's installation and appliance(s). This will normally be 21 mbar unless it has been agreed between the Consumer, Gas Supplier and GT to meter at an elevated pressure.	AMI, MAM			C1, C2, C3, C4
8.4.3 The relevant <u>Parties</u> shall ensure that the responsibility for the provision of any meter box,	AMI, MAM			C1, C2, C3, C4



meter housing or meter			
compound is determined/agreed.			
8.4.4 The Regulations are			
applicable to the safe and secure	MAM		C1, C2,
supply of gas through a network			C3, C4
of pipes and place duties on a			, -
'conveyor' of gas on the network			
(see Tables in Appendix 1 and			
6). Generally, meter installations			
are installed downstream of the			
network and the MAM would not			
normally be required to produce			
a GS(M)R Safety Case. If,			
however, a MAM is responsible			
for a meter installation which is			
upstream of the <u>ECV</u> , GS(M)R			
and Pipeline Safety Regulations			
must be complied with.			
8.4.5 Prior to any meter			
installation related activities	MAM		C1, C2,
taking place, where the meter			C3, C4
installation forms part of the			,
Network, the MAM should			
contact the gas conveyor, who			
shall remain responsible for the			
meter installation unless an			
alternative arrangement is made.			
If the MAM or other party takes			
responsibility for the meter			
installation, consideration shall			
be given to re-engineer the			
meter installation so that the			
meter installation is downstream			
of the Network and does not			
attract GS(M)R and safety case			
duties. If the meter installation			
remains on the Network			
the MAM shall ensure			
compliance with GS(M)R and the			
corresponding GS(M)R Safety			
Case duties			
8.4.6 In the case of			
new Metering Points, the			
following principles shall be			
adopted:			
<u>'</u>	1	1	



(a) the <u>DNO</u> and the <u>MOA</u> shall liaise with each other to ensure that new metering work and energisations are completed with the minimum delay;	DNO, MOA
(b) for cut-out-controlled supplies, the <u>DNO</u> is responsible for providing the fuse carriers and fuses. Where these cannot be left on <u>Site</u> (e.g. risk of unlawful energisation), the <u>DNO</u> shall be responsible for providing them to the <u>EMO</u> in a timely and acceptable manner for the <u>EMO</u> to perform the energisation (see Appendix 13, Part 1);	DNO, EMO
8.4.7 relevant Parties should take note of any requirements in the relevant DNO's statement published as required by Appendix 13.	DNO, MOA, EMO

8.5. Prepayment Specific Planning

	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
8.5.1 Prior to installation, maintenance, replacement or removal of Prepayment Meters, the MAM shall ensure that its AMI is provided with clear instructions regarding the mechanisms of transfer of any outstanding balance e.g. the handling of outstanding credit or the setting of the meter (unless the AMI is under direct instruction from the gas supplier). The AMI shall ensure	AMI, MAM			C1, C2



that they are in possession of			
such instructions.			
8.5.2 The AMI shall not install,			
replace or remove a Prepayment	AMI		C1, C2
Meter without the approval of			
the Gas Supplier or the approval			
of the MAM.			

#### 8.6. Modifications

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
8.6.1 The case of changes				
initiated by the <b>DNO</b> or by			DNO	
the <u>Customer</u> to an				
existing Metering Point, the				
following principles shall be				
adopted:				
(a) the <u>DNO</u> and the <u>MOA</u> shall			DNG 1404	
liaise with each other to			DNO, MOA	
ensure that any work is				
completed with the				
minimum delay;				
8.6.2 The requirements of this				04 00
section are applicable to	MAM			C1, C2,
modifications being undertaken				C3, C4
to a meter installation.				
The MAM may be required to				
modify meter installations for				
which it is responsible, and this				
may arise as a result of requests,				
through recognised contractual				
arrangements, from the <u>GT</u> , <u>Gas</u>				
Supplier or Consumer. The need				
may also arise from the MAM's				
own arrangements for keeping				
meter installations in proper				
order.				
8.6.3 The suitability of the				C1 C2
housing, irrespective of final	AMI, MAM			C1, C2, C3, C4
ownership, shall be verified as				C3, C4
part of the assessment of the				
work required. The appropriate				



party shall be notified by the AMI			
of any changes or modifications			
required to the meter housing.			
8.6.4 If any modification to the			
meter installation requires the	AMI, MAM		C1, C2,
meter installation to be			C3, C4
disconnected, the MAM and AMI			
must give the relevant formal			
notifications in accordance with			
clauses 5.1.1 and 16.3.3			
8.6.5 Where the modification			
work invalidates the existing	AMI, MAM		C1, C2,
design approval, e.g. where the			C3, C4
regulator settings are to be			
modified, or the pressures given			
on the GT/2 submission are no			
longer valid, the AMI shall advise			
the MAM in order that a new			
authorisation may be obtained.			
The AMI shall not undertake the			
modification work until such new			
authorisation has been received.			
8.6.6 Where meter installations			
are being modified,	MAM		C1, C2,
the MAM should obtain the load			C3, C4
details from the Gas Supplier.			
Alternatively, a load assessment			
shall be performed by			
the MAM prior to undertaking			
any exchange work to determine			
the appropriateness of the meter			
and the meter installation			
components.			

## 9 Design Activity

## 9.1. Design

	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
9.1.1 The MAM shall use the information obtained from the	MAM			C1, C2, C3, C4



upstream (GT) and downstream (gas Consumer) organisations to ensure that the design of the meter installation complies with the relevant standards (see Appendix 1 and 6) and provides			
an appropriate pressure to the Consumer under all circumstances.			
9.1.2 The MAM's design and specification process shall ensure that the meter installation and any meter installation components are appropriate to and suitable for use with the gas supply and downstream system.	MAM		C1, C2, C3, C4
9.1.3 The MAM shall ensure that its design and selection process considers the requirements for:	MAM		C1, C2, C3, C4
(a) the appropriate registration of the quantity of gas conveyed through the meter installation	MAM		C1, C2, C3, C4
(b) Gas Flow Variations, which could affect the size and type of meter	MAM		C1, C2, C3, C4
(c) Large loads at elevated pressures where additional protection equipment may be required by the GT	MAM		C1, C2, C3, C4
(d) Any requirement for pigging facilities that may require additional space	MAM		C1, C2, C3, C4
(e) the provision of suitable pressure for the safe operation of appliances	MAM		C1, C2, C3, C4
(f) the integrity of the meter installation itself	MAM		C1, C2, C3, C4
(g) the pressure control and protection system provided to the existing or planned downstream installation	MAM		C1, C2, C3, C4
(h) the future maintenance of	MAM		C1, C2,



the meter installation.			C3, C4
9.1.4 The MAM and AMI shall			<u> </u>
assess any hazards and risks	AMI, MAM		C1, C2,
that the design of the meter			C3, C4
installation and any meter			
installation components present			
to persons who install, operate,			
maintain or otherwise use, or			
require access to the installation.			
· ·			
The specific requirements of			
relevant legislation and			
standards must be satisfied,			
including that the meter			
installation does not compromise			
the means of escape in the event			
of fire. The risk to persons			
should be removed or be as low			
as reasonably practicable.			
9.1.5 For Non-Domestic	0 B 4 L B 4 0 B 4		04 00
Premises, the MAM shall assess	AMI, MAM		C1, C2,
any Explosion Hazards arising			C3, C4
from the meter installation and			
provide information as to the			
appropriate precautions that			
need to be taken by the gas			
Consumer. The MAM may			
provide preliminary information			
at the design stage. Any such			
information shall be confirmed by			
the AMI at the time of installation			
in case anything has changed,			
e.g. ventilation.			
9.1.6 Under GS(M)R, the GT has			
responsibility for establishing	MAM		C1, C2,
procedures to restore safely the			C3, C4
gas supply to Consumers			
following an interruption, e.g., for			
a water ingress incident.			
The MAM shall establish any			
special requirement for the			
operation and maintenance of			
the meter installation under such			
circumstances.			
9.1.7 Where the AMI identifies			
issues with the design of the	AMI		C1, C2,
meter installation or meter			C3, C4
motor motaliation of motor			



selection, the issues shall be			
notified to the MAM and if			
relevant the gas Consumer			
or <u>GT</u>			
9.1.8 Where the meter			
installation is owned by the gas	AMI		C1, C2,
Consumer and the AMI is			C3, C4
engaged directly by the gas			
Consumer (rather than via			
the MAM) to install the meter, the			
AMI shall accept all			
the MAM responsibilities that			
would apply under			
this <u>CoMCoP</u> .			

#### 9.2. General

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
9.2.1 The MAM and AMI shall take due consideration of the individual needs of all gas Consumers. In particular, the MAM and AMI shall ensure that a system is in place so that their staff are made aware of vulnerable Consumers, as listed on the Gas Supplier's Priority Services Register, who may be affected as and when meter work is required.	AMI, MAM			C1, C2, C3, C4
9.2.2 Whenever a meter is connected or disconnected as part of the work covered in this document the MAM and AMI must ensure that the requirements of Gas Meters (Information on Connection and Disconnection) Regulations GM(C&D)R and GS(I&U)R are complied with (see Appendix 5).	AMI, MAM			C1, C2, C3, C4
9.2.3 The MAM shall ensure that its planning process considers	MAM			C1, C2,



the management of the life cycle			C3, C4
of the meter installation; this			00, 01
shall include all the relevant			
aspects of the design,			
specification, installation, testing,			
commissioning, operation,			
maintenance, modification			
(including exchange of a meter			
or a meter installation			
component), removal,			
decommissioning and disposal.			
In addition, the planning process			
shall take into account the			
provision and maintenance of			
meter/ meter installation			
component records and,			
following installation or arising			
from any subsequent work, the			
provision of relevant information			
to all appropriate Parties.			
9.2.4 The exchange and			
validation of information between	MAM		C1, C2,
the relevant Parties is essential			C3, C4
to the success of the planning			
process. The MAM shall ensure			
that it obtains all the relevant			
information regarding the			
provision and subsequent			
operation of the meter			
installation, and any information			
required is supplied to the AMI.			

## 9.3. Specific



	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
9.3.1 Reliable information relating to the nature and size of the load shall be obtained by the MAM from the Gas Supplier or Consumer or the load shall be assessed using applicable load assessment procedures.	MAM			C1, C2, C3, C4
9.3.2 The MAM shall obtain details of the gas Consumer's requirements including:	MAM			C1, C2, C3, C4
(a) Minimum and maximum flow rate,	MAM			C1, C2, C3, C4
(b) The load profile,	MAM			C1, C2, C3, C4
(c) Any major seasonal variations of consumption,	MAM			C1, C2, C3, C4
(d) Range of acceptable pressures at the outlet of the meter installation;	MAM			C1, C2, C3, C4
(e) Any proposed use of compressors or engines,	MAM			C1, C2, C3, C4
(f) The proposed use of any associated compressed air or other extraneous gases.	MAM			C1, C2, C3, C4
9.3.3 The MAM shall obtain confirmation from the Gas Supplier or GT, as appropriate, of the availability of a gas supply to meet the gas Consumer's requirements, and the range of supply pressures that will be available at the end of the gas service.	MAM			C1, C2, C3, C4
Note: There is a duty on all <u>GT</u> s to provide information, where requested to do so by a person proposing to carry out work in relation to a gas fitting, about operating pressures of the gas at	МАМ			C1, C2, C3, C4



the outlet of the service pipe.			
<u>GT</u> s have systems in place for			
providing such information e.g.			
ENA GDN/PM/GT/1			
9.3.4 The MAM shall give			
consideration to the suitability of	MAM		C1, C2,
the service for the proposed			C3, C4
meter installation, for example			
size, capacity and configuration.			
Where the suitability of the			
service is in doubt, advice should			
be sought from the GT.			
9.3.5 The MAM's planning			
process shall determine the	MAM		C1, C2,
requirements for any meter box,			C3, C4
meter housing or meter			
compound, particularly with			
respect to size, access, location,			
ventilation, provision of explosion			
relief and gas vent terminations.			
9.3.6 The size and complexity of			
meter work covered by	AMI, MAM		C1, C2,
this CoMCoP may include			C3, C4
components which are not			
immediately available.			
The MAM and AMI shall consider			
this when planning the timescale			
for such meter work.			
9.3.7 The approval of the			
installation by the GT will be	AMI, MAM		C1, C2,
dependent on an assessment of			C3, C4
the implications of the additional			
load on the system upstream of			
the meter installation.			
The MAM and AMI shall take			
account of the timescale for any			
reinforcement work that may be			
required and ensure that the			
meter installation is not			
commissioned prior to such			
reinforcement work being			
completed.			

### 9.4. Design forethought



	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
9.4.1 In operating the meter				
installation, the responsibilities of	AMI, MAM			C1, C2,
each relevant Party shall be				C3, C4
defined or identified. Areas of				
responsibilities such as boundary				
fencing, meter housing, earthing,				
protective (equipotential)				
bonding, instrumentation and				
maintenance would typically				
need to be established. Once				
established, the MAM shall				
communicate them to the				
relevant Parties.				
9.4.2 Where prior commercial				
arrangements have been made	AMI, MAM			C1, C2,
in relation to the continued use of				C3, C4
meters and/or meter installation				
components, the				
incoming relevant Parties shall				
ensure that they are able to				
manage the retained meters				
and/or components of the meter				
installation in accordance with				
this code of practice and any				
requirements set out in				
legislation. Where Meters				
and/or meter installation				
components are retained, the				
incoming MAM shall accept full				
responsibility for such retained				
meters and/or meter installation				
components and their ongoing				
maintenance and the				
outgoing MAM ceases to have				
responsibility or liability for that				
equipment.				

## **10 Customer notification**

## 10.1. **Appointment Booking**



	Gas Responsibilit y	Smart Responsibilit y	Electricity Responsibilit y	Work Categor y
10.1.1 The MEM shall establish the person or organisation having site occupier duties.	MAM		МОА	C1, C2, C3, C4
10.1.2 For an Installation Visit that is being scheduled for housing that is known to be sheltered accommodation, approval should be gained from the warden, or other person in authority before making approaches to the residents.		ES, MI		
10.1.3 Visits to an Energy Consumer's home shall only be made with prior appointment except where a visit is made in respect of a suspected theft of gas or electricity, disconnection for non-payment, an emergency or with the Energy Supplier's consent.	AMI, MEM MAM		MOA, EMO	C1, C2, C3, C4
10.1.4 When scheduling a visit, each Energy Supplier shall ensure that:		ES		
(a) the Consumer receives notification prior to the Installation Visit (by whatever method the Energy Supplier deems most appropriate) that their meter(s) is due to be replaced with a Smart Metering System, and when the Energy Supplier anticipates this will happen; (b) the Consumer is provided with the relevant contact details to arrange an Installation Visit;		ES		
(c) the <u>Domestic Consumer</u> is advised in advance of		ES		



		ı	
the <u>Installation Visit</u> that they			
will not be charged an			
upfront or one-off charge for			
the supply and installation of			
the <b>Smart Metering System</b> ;			
Note: The Consumer may be			
subject to an up-front or one-off	ES		
charge if, prior to the <u>Installation</u>			
Visit, the Consumer (a) expressly			
requests the installation of			
equipment that exceeds the			
minimum requirements of			
the Smart Metering			
System technical specification;			
and (b) enters into a contract for			
the provision of such equipment.			
(d) for Micro-Business			
Consumers, where there is a	ES		
charge for the Smart			
Metering System and			
installation, the Consumer is			
advised prior to			
the Installation Visit;			
(e) where an installation			
appointment has been	ES		
agreed with the Consumer,			
the date and time band is			
confirmed with			
the <u>Consumer</u> , by any			
appropriate media prior to			
the <u>Installation Visit</u> ;			
(f) when scheduling	<b>50</b>		
an <u>Installation Visit</u> ,	ES		
the Energy Supplier will			
accommodate			
reasonable <u>Consumer</u> requir			
ements (e.g. any arising			
from specific cultural			
traditions or religious beliefs,			
the needs			
of <u>Vulnerable</u> <u>Consumer</u> s,			
the needs of domestic			
residents at the property of			
a <u>Micro-Business Consumer</u> ,			
the needs of Micro-Business			
Consumers at protected			



oitee or any energtional			
sites, or any operational			
business needs of a Micro-			
Business Consumer);			
Note: Protected sites are those	F0		
that are defined as a category A or	ES		
B gas priority <u>site</u> under the			
emergency arrangements. They			
are <u>site</u> s that get left on gas in an			
emergency as shutting them down			
would endanger life. This includes			
hospitals, care homes etc.			
(g) where possible,			
the Consumer is notified in	ES, MI		
advance as to how many			
personnel will attend			
the Installation Visit, and if a			
third-party organisation is			
being used, and the name of			
the organisation;			
(h) if the first appointment			
offered for an Installation	ES, MI		
Visit is inconvenient,			
the Consumer is made			
aware of the range of			
installation appointment time			
bands that the Energy			
Supplier operates and that			
are available to			
the Consumer;			
(i) if the Consumer requests to			
cancel or reschedule	ES, MI		
an Installation Visit, that is			
accommodated (in line with			
existing policies and			
processes);			
Note: No charge will be incurred if			
more than two Working Days'	ES, MI		
notice is given. The Energy			
Supplier must make clear to			
the Consumer during the pre-			
installation period, any charges			
that may be applied if			
the Consumer cancels or			
reschedules an Installation Visit.			
		I .	



(j) the Consumer is informed		
about their rights in relation	ES	
to the installation		
appointment, where		
relevant;		
Note: This is as may be set out in		
regulations made by	ES	
the Authority under section 33A,		
33AA, 33AB, 33D or 47 of the Gas		
Act 1986 and/or section 39, 39A,		
39B, 42A or 60 of the <u>Electricity</u>		
Act 1989.		
(k) where appropriate,		
the Consumer is alerted to	ES, MI	
the Energy Supplier's	,	
password scheme, for		
example Consumers on		
the Priority Services		
Register or other		
circumstances where it		
appears appropriate;		
(I) its communications regarding		
the Installation Visit should	ES, MI	
clearly explain to		
the Consumer what		
the Installation Visit will		
entail (including the need for		
the Consumer to be at the		
<u>premises</u> , an indication as		
to how long a		
typical <u>Installation</u>		
<u>Visit</u> takes, that safe access,		
working conditions, and		
access to the meter will be		
required, that the gas and/or		
electricity supply will be shut		
off, that the operation of		
the Smart Metering		
System will be		
demonstrated, and		
that Energy Efficiency		
Guidance will be offered);		
Note: Except for situations where	ES, MI	
work can be carried out without	LO, IVII	
the <u>Consumer</u> being present, for		



example; the replacement of		
tampered meters or aspects of		
an Installation Visit carried out		
in Proactive Install and		
Leave instances.		
(m) where both fuels are		
supplied by one Energy	ES	
Supplier (or Energy		
Suppliers in the		
same Energy Company		
Corporate Group), all		
reasonable steps shall be		
taken to exchange both		
meters at the		
same Installation Visit. In		
instances where this may		
not be possible, the <u>Energy</u>		
Supplier will provide an		
explanation to		
the Consumer and advise		
what will happen;		
(n) at sites where		
different Energy Suppliers	ES	
(that are not in the		
same Energy Company		
Corporate Group) supply the		
electricity and gas,		
the Energy Supplier will		
advise the Consumer that		
the installation of the Smart		
Metering System may be		
undertaken on two		
separate Installation Visits,		
which meter they are		
replacing and that the		
individual <u>Energy Supplier</u> s		
will make their own contact		
arrangements		
10.15 When arranging an	F.C.	
appointment for an <u>Installation</u>	ES	
Visit, all reasonable endeavours		
will be used (by checking records		
and through discussion with		
the <u>Consumer</u> ), to identify whether		
the Consumer has specific needs,		
such as visual impairment, hearing		



impairment, low levels of literacy,		
or other known characteristics of		
a Vulnerable Consumer. Where it		
is identified that the Consumer is		
a Vulnerable Consumer and that		
has not previously been recorded,		
it is to be notified to the		
appropriate Energy		
Supplier personnel to be		
recorded and where appropriate,		
the installation appointment should		
be arranged with the carer or the		
person with legal responsibility		
over the Consumer, and they		
should be present during		
the Installation Visit (if required or		
requested by the <b>Consumer</b> ).		

#### 10.2. **Communications**

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
10.2.1. Prior to, or during, the Installation Visit, the Energy Supplier shall take all reasonable steps to inform the Consumer (by whatever means deemed appropriate) that the Energy Supplier is bound by this CoMCoP and what this means.		ES		
10.2.2 Each Energy Supplier shall ensure that its communication materials regarding Smart Metering System installations and energy efficiency goods and services:		ES		
(a) complement the <u>Consumer</u> - engagement material (if any) provided by the <u>Smart</u> <u>Metering Implementation</u> <u>Programme</u> ;		ES		



(b) are clear, concise and		
drafted in a way that it is	ES	
reasonably expected that		
they will be understood by		
the Consumer;		
(c) are made available to		
the Consumer in a variety	ES	
of media and in a format		
appropriate to or tailored		
for groups with specific		
needs, such as visual		
impairment, hearing		
impairment, low levels of		
literacy; or other known		
characteristics of		
a <u>Vulnerable</u> <u>Consumer;</u>		
(d) alert the Consumer to the		
benefits smart metering can	ES	
bring, for example, an		
improved understanding of		
energy consumption, bills		
for actual consumption		
rather than estimated,		
information and advice		
about their Smart Metering		
System and how they can		
use it to improve their		
energy efficiency, and the		
availability and range of		
energy efficiency goods		
and services available;		
(e) point the Consumer to	F0	
sources from which they	ES	
may obtain additional and		
impartial information or		
assistance about improving		
the efficiency with which		
they use the electricity		
and/or gas supplied to		
them; and		
(f) are updated regularly and in	ES	
a timely way.		
10.2.3 Each Energy	ES	
Supplier shall take all reasonable		
steps to communicate effectively with Consumers for whom		
with Consumers for whom		



English is not their first language.		
10.2.4 All interactions with		
the Consumer in relation to	ES	
the Installation Visit (verbal or		
written) must follow the principles		
as set out in this sub-section		
10.2.		
10.2.5 Each Energy		
Supplier shall take all reasonable	ES	
steps to provide		
the Consumer with a copy of		
the Data Guide, or to make		
the <u>Consumer</u> aware of the <u>Data</u>		
Guide commitments, prior to		
the Installation Visit.		
10.2.6 When an Installer leaves		
the Energy Supplier's service,	ES, MI	
IDs and any other branded		
materials related to the role are		
returned to the Energy Supplier,		
and if appropriate, duly		
destroyed.		

## 10.3. Site Detail

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
10.3.1 Where the housing is to be provided by the <u>Consumer</u> , the <u>MAM</u> shall ensure that the <u>Consumer</u> is made aware of the relevant design standards, and of the requirements specific to the installation, including as relevant;	MAM			C1, C2, C3, C4
(a) Size	MAM			C1, C2, C3, C4
(b) Access	MAM			C1, C2, C3, C4
(c) Ventilation	MAM			C1, C2, C3, C4
(d) Need for explosion relief	MAM			C1, C2, C3, C4



(e) Need for instrument			C1, C2,
compartment	MAM		C3, C4
(f) Accommodation for any			C1, C2,
creep reliefs.	MAM		C3, C4
10.3.2 Where the site occupier or			C1, C2,
developer has a requirement to	MAM		C3, C4
approve the design and location			
of a meter installation (for			
example under DSEAR or for			
planning applications),			
the MAM shall co-operate with			
any reasonable requests for			
information from the site			
occupier.			

#### Installation

## 11 Access & Safety Checks

## 11.1. Entry to Consumer premises

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
11.1.1 The relevant <u>Party</u> may enter a <u>Consumer</u> 's property to perform meter work if the <u>Consumer</u> allows them entry.	AMI, ASP, MAM	ES, MI	DNO, EMO	C1, C2, C3, C4
11.1.2 Keys to a Consumer's premises, or meter housing, may be issued. These shall be kept secure when in the signatory's possession and returned promptly. Copies of keys shall not be made, and keys shall not be passed on to a third party.	AMI, ASP, MAM	ES, MI	DNO, MOA, EMO	C1, C2, C3, C4
Note: Relevant Parties only have statutory rights of entry where they are acting as the agents of a licensed GT or Supplier. Signatories do not have any other automatic right of entry to a Consumer's property.				



11.1.3 The relevant Parties shall not abuse its opportunity, or the Supplier's obligations, to enter premises and homes for performing meter work to promote or sell products, services or advice to Consumers. This does not affect the duties and responsibilities	AMI, ASP, MAM	ES, MI	DNO, MOA, EMO	C1, C2, C3, C4
of employees to recognise and				
respond to unsafe situations as required by the Industry Unsafe				
Situations Procedure.				
11.1.4 In certain circumstances,			5110	
the <u>DNO</u> s may have rights of			DNO	
access to <u>Customer premises</u> under				
Schedule 6 of the Electricity Act.				
11.1.5 The MEM shall, in the case				
of access problems, check whether	MAM		MOA	C1, C2,
the <u>Customer</u> has an authorised				C3, C4
person for the Site who can grant				
access.				
11.1.6 The Consumer premises is				C1, C2,
left in a similar state as found as far	AMI, ASP,	ES, MI	DNO, EMO	C3, C4
as is reasonably possible;	MAM			

## 11.2. Access to equipment

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
11.2.1 Where the MAM or AMI is acting as the agent of a GT or Gas Supplier in reliance on the Gas Supplier's or GT's statutory rights of access, the MAM and AMI must comply with the provisions of the Rights of Entry (Gas and Electricity Boards) Act 1954 and the Gas Safety (Rights of Entry) Regulations 1996.	AMI, MAM			C1, C2, C3, C4
11.2.2 To ensure control of safety at the point of work the <u>DNO</u> shall allow <u>Meter Operative</u> s access to its equipment (as defined in 11.2.6)			DNO, EMO	



	T		
without the need for attendance by			
its staff, where such equipment is			
not situated in premises subject to			
access control procedures under			
its <u>Distribution Safety Rules</u> . Such			
access will be subject to			
satisfactory evidence that the Meter			
Operative is employed by			
an EMO which holds a			
valid Registration Certificate (see			
clause 3.1.4), has proof of identity			
and has the relevant authorisation,			
including, where the <b>DNO</b> deems			
appropriate, authorisation under			
the DNO's Distribution Safety			
Rules. The DNO has the right to			
establish these facts, and to satisfy			
itself generally of the safety and			
technical competence of the <b>EMO</b> ,			
and to refuse authority for access if			
it is not satisfied, provided that such			
action is not taken in an obstructive			
or trivial manner.			
11.2.3 Where equipment is situated			
in shared <u>premises</u> subject to		DNO, EMO	
control procedures or is in premises			
where access is restricted			
to <b>DNO</b> staff, then the procedures			
of clause 11.2.6 shall apply.			
11.2.4 The standard arrangements			
for CT metering equipment shall		DNO, MOA	
include accessible test/isolating			
facilities in accordance with			
the BSC Metering Code of Practice			
4. Where test/isolating facilities are			
required but do not exist, are			
inaccessible, or the CT and/or VT			
secondary connections are not			
connected to earth on the DNO side			
of the test/isolating facilities,			
the <u>DNO</u> shall provide suitable and			
accessible test/isolating facilities,			
with CT and VT secondary circuits			
connected to earth (see Appendix			
16 - Earthing of Current			
Transformers), to enable			
Transionnioloj, to onabic			



		T	1
connection of the new metering.			
This work, subject to			
the Customer's consent where			
the <b>DNO</b> is required to interrupt the			
supply, will be carried out within a			
reasonable timescale after a MOA's			
request. DNO policy with regard to			
dealing with the existing Metering			
Equipment on Site and use of or			
access to its metering			
cubicles/panels shall be stated in			
the <u>DNO</u> information provided as in			
Appendix 13, Part 1.			
11.2.5 In the majority of			
cases, EMOs will have unrestricted		DNO, EMO	
access to the physical locations of		, -	
the supply fuses (or switches),			
test/isolating facilities and voltage			
fuses necessary to enable control			
-			
of safety at the point of work as indicated in clause 14.8.12 below.			
Such cases will be deemed not to			
require the attendance of the <u>DNO</u> ,			
subject to the provisions of clause			
11.2.2 above.			
11.2.6 In any other case where, for		DNO EMO	
example, interface equipment or the		DNO, EMO	
meter position is situated in a			
substation where access is			
restricted under the			
relevant Distribution Safety Rules,			
four options will be available to			
the EMO. Each option requires the			
agreement of the <b>DNO</b> :			
(a) the <b>DNO</b> may, in accordance			
with the procedures of		DNO, EMO	
the Distribution Safety			
Rules authorise a			
specific Meter Operative of			
the EMO to enter the			
substation and carry out the			
work;			
(b) the DNO may issue an			
authorisation as in (a) above,		DNO, EMO	
but to the <u>EMO</u> , who will then			
be responsible for providing			
23.33panalata tai pravianty			



outficient training to its FMO-			
sufficient training to its <u>EMO</u> s			
and for granting individual			
authority under his own			
procedures;			
(c) a <u>DNO</u> representative may		DNO,	
attend, grant access and stand		DIVO,	
by whilst the work is carried			
out. If this work requires the			
removal of supply or voltage			
fuses, then attendance will			
also be required to restore			
supplies when the works are			
completed (see clause			
11.6.7 below); or			
(d) the <u>DNO</u> may arrange for		DNO,	
interface equipment to be		DINO,	
relocated to, or for secondary			
isolation facilities to be fitted			
in, a non-restricted area.			
Note: Option (a) may involve use of		DNO EMO	
a joint access agreement whereby		DNO EMO	
dual (or multiple) locking is provided			
and each user determines which of			
his staff has authority to enter.			
Note: The options (a) to (d) above		DVIO 5140	
will also apply in the case of Meter		DNO EMO	
Operatives working on whole-			
current metering and needing to			
take safety precautions by removal			
(and subsequent replacement) of			
a <u>DNO</u> fuse or fuses. The			
authorisation in cases (a) and (b)			
will be required for work to be			
carried out on relevant equipment.			
In case (c) the <u>DNO</u> representative			
will remove and replace fuses under			
his own authorisation.	 		
11.2.7 The procedures within this	 		
Meter Operation Code of		DNO EMO	
Practice are intended to minimise			
the need for <b>DNO</b> staff to attend			
Sites where a EMO is carrying out			
works. However, the following			
situations, amongst others, may call			
for DNO attendance:			



(a) lack of the Site-specific		
information described in	DNO, M	IOA.
clause 21.6.11 below;	EMO	,
clause 21.0.11 below,		
(b) access problems as in clause		
11.2.6 above;	DNO, M	IOA
11.2.0 above,	EMO	1071,
(c) where the meter is CT or		
CT/VT-operated and there are	DNO, M	IOA
·	EMO	1071,
no test/isolating facilities and/or the CT or VT		
secondary circuits are not		
connected to earth on		
the <u>DNO</u> side of the		
test/isolating facilities; or		
(d) where work needs to be	DNO M	104
carried out in the vicinity of	DNO, M	IOA,
live, bare conductors which	EMO	
cannot be adequately		
screened		
Note: In situation (c), the <u>DNO</u> shall,		
at its own expense, provide, or	DNO, M	IOA,
procure the provision of, suitable	EMO	
and accessible test/isolating		
facilities (note technical		
requirements as in 14.8.12), and		
ensure the CT and VT secondary		
circuits are connected to earth (see		
Appendix 16 - Earthing of Current		
Transformers).		
Note: In situation (d), which is likely		
to involve only <u>Low</u>	DNO, E	MO
Voltage supplies, DNO attendance		
may not be necessary if safety can		
be secured by isolation of the		
supply by the <u>EMO</u> .		
11.2.8 DNO attendance may also		
take place at the request of	DNO, E	MO
the <u>EMO</u> to provide technical		
support or assistance.		

# 11.3. Risk Assessment



	Γ		T	I
	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
11.3.1 Any works carried out within the hazardous area shall be the subject of a risk assessment and where appropriate be under the control of a Permit to Work.	AMI, ASP, MAM	ES, MI	DNO, MOA, EMO	C1, C2, C3, C4
11.3.2 Upon conducting an installation, pre-installation checks are undertaken; including risk assessments and method statements where applicable or required and approval from the relevant parties with respect to this <a href="CoMCoP">CoMCoP</a> . Any required formal notifications are made prior to commencing work;	AMI, ASP, MAM	МІ	DNO, MOA, EMO	C1, C2, C3, C4
any meter installation component, ancillary equipment or meter housing, a risk assessment shall be undertaken to determine whether to replace with an identical meter installation component or to upgrade to current standards.	AMI, ASP, MAM	ES, MI	DNO, MOA, EMO	C1, C2, C3, C4
11.3.4 It is the responsibility of the relevant <u>Parties</u> to carry out the assessment of risk on <u>Site</u> and to ensure that safety precautions are in place to ensure that its <u>Meter Operative</u> s on <u>Site</u> are given control of safety at the point of work (see paragraph 5.1.1(ii) above).	AMI, ASP, MAM	МІ	DNO, EMO	C1, C2, C3, C4
NOTE: In practice, this means that the <u>Meter Operative</u> on <u>Site</u> will carry out such risk assessment. The decision flow chart of Appendix 2 is an aid to this assessment and indicates particularly situations which may require referral to a representative of the <u>DNO</u> .		MI	DNO, EMO	
11.3.5 The MAM shall ensure that its representative or Meter Operatives understand the extent of	AMI, ASP, MAM	MI	DNO, MOA, EMO	C1, C2, C3, C4



the works required to be undertaken and undertake a risk				
assessment of the risks to safety on				
Site (see paragraph 5.1.1(ii) above).				
The MEM shall ensure that its				
representative or Meter Operatives				
shall report to it if they feel unable				
to proceed because:				
(a) their level of knowledge or				
experience is insufficient;	AMI, ASP,	MI	DNO, EMO	C1, C2,
	MAM			C3, C4
(b) they have inadequate	AMI ACD	NAI	DNO EMO	C1 C2
supervision or need to be	AMI, ASP,	MI	DNO, EMO	C1, C2,
accompanied (but are not);	MAM			C3, C4
(c) they have inadequate	AMI ACD	NAI		C4 C0
information;	AMI, ASP,	MI	DNO, EMO	C1, C2,
(al) the second section of the secti	MAM			C3, C4
(d) they require the attendance		МІ	DNO, EMO	
of <u>DNO</u> staff to assist or clarify		IVII	DINO, LIVIO	
that there is adequate safety				
at the workplace; and/or				
(e) they have any other reason to	AMI ACD	EC MI	DNO EMO	C4 C0
believe that it is unsafe to	AMI, ASP,	ES, MI	DNO, EMO	C1, C2,
continue.	MAM			C3, C4

### 11.4. Pre-Checks

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
11.4.1 The relevant Parties shall ensure the design and specification of the meter installation and any meter installation components are suitable for the intended use. The meter installation shall be designed in accordance with, or traceable to, appropriate normative standards. Where no appropriate standard is available then the basis of the design shall be validated by a competent person.	AMI, ASP, MAM	ES, MI	DNO, MOA, EMO	C1, C2, C3, C4
11.4.2 The MAM and or AMI should confirm that a valid supply contract	AMI, MAM			C1, C2,



is in place with a registered Gas			C3, C4
Supplier before installation.			·
11.4.3 Pre-installation procedures			
shall be available and used in	AMI, MAM		C1, C2,
accordance with the relevant			C3, C4
standards. The procedure shall:			
(a) Ensure that the location and			04.00
housing comply with the	AMI, MAM		C1, C2,
relevant standards (Appendix			C3, C4
1 and 6). In the event that the			
location does not comply, the			
AMI shall notify the gas			
Consumer and/or gas			
Consumer representative and the MAM.			
(b) Ascertain if the proposed			
meter installation location is in	AMI, MAM		C1, C2,
an area classified as	,		C3, C4
hazardous, and the			·
classification zone in such			
cases, by discussion with the			
gas Consumer. This may			
include hazardous areas such			
as dust, which are not a result			
of the gas equipment.			
(c) Ensure that components and			04 00
ancillary equipment are	AMI, MAM		C1, C2,
suitable for intended use and			C3, C4
are compliant with the			
appropriate standards			
(d) Ensure the meter installation is	AMI, MAM		C1, C2,
installed at the appropriate position designated by	7 (1011, 1017 (101		C3, C4
the MPRN or Connections			00, 01
Quotation Reference Number			
(CQRN)			
(Odini)			
(e) Ensure that the MAM and gas			
Consumer are notified so that	AMI, MAM		C1, C2,
suitable arrangements can be			C3, C4
made in instances where			
equipment connected to the			
meter such as data loggers or			
AMR equipment may be			
affected by the work carried			



out on the meter installation			
11.4.4 The AMI shall ensure that			
the details provided by the MAM are	AMI, MAM		C1, C2,
validated against the meter			C3, C4
installation to be commissioned.			
11.4.5 The MAM and AMI shall			
ensure that any relevant test	AMI, MAM		C1, C2,
certificate(s), as required by			C3, C4
Industry standards, are available.			

## 11.5. **Equipment Location**

	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
	'			0 ,
11.5.1 The relevant Parties shall				
ensure that the local environment in	AMI, ASP,	ES, MI	DNO, EMO	C1, C2,
the vicinity of the meter installation	MAM			C3, C4
does not have or introduce any				
hazard that will compromise the				
safe and effective operation and				
use of the Device or ancillary				
equipment.				
11.5.2 The MAM shall identify the				
location of the meter installation	MAM			C1, C2,
and the ECV. The MAM shall				C3, F4
ensure that the meter installation				
location, the design of both the				
housing and the <u>ECV</u> are suitable,				
taking account of all of the relevant				
requirements including;				
(a) Adequate space for the meter	MAM			C1, C2,
installation				C3, F4
(b) Adequate access to the	MAM			C1, C2,
ECV and the Meter Installation				C3, F4
(c) Ventilation	MAM			C1, C2,
				C3, F4
(d) Hazardous areas	MAM			C1, C2,
				C3, F4
(e) Sources of ignition	MAM			C1, C2,
				C3, F4
(f) Not compromising the means	MAM			C1, C2,
of escape in the event of fire				C3, F4



(g) Any other requirements	MAM			C1, C2,
the GT may have for				C3, F4
approving the housing				,
11.5.3 A suitable location and				
housing shall be agreed by	AMI, ASP,	ES, MI	DNO, MOA	C1, C2,
the MEM with all interested Parties	MAM			C3, C4
(DNO, GT, AMI, Consumer,				·
developer)				
11.5.4 The relevant Parties shall				
determine any restrictions imposed	AMI, ASP,	ES, MI	DNO, MOA,	C1, C2,
by the Consumer in the interests of	MAM		EMO	C3, C4
safety (for example the extent of				,
any hazardous area that the gas				
Consumer has identified on the				
premises that may influence the				
choice of location of the meter				
installation, the type of meter				
installation components used, any				
restrictions on the venting of gas,				
etc.).				
11.5.5 The MEM shall determine	MAM			C1, C2,
any requirements for accessibility	IVIZIVI			C3, F4
for meter reading, maintenance,				00, 1 4
operation of the <u>ECV</u> and any				
ancillary equipment. Any				
requirement for automatic meter				
reading (AMR) equipment, volume				
conversion systems, data logging or				
telemetry shall be established and				
included within the design				
11.5.6 The MAM shall determine	MAM			C1, C2,
the requirement for and	IVII (IVI			C3, F4
responsibility for the provision of				00,11
any additional services, including				
but not restricted to:	MAM			C1 C2
(a) electrical supplies	IVIAIVI			C1, C2,
(b) lighting	NAANA			C3, F4 C1, C2,
(b) lighting	MAM			C1, C2, C3, F4
(c) drainage	MAM			C3, F4
(c) uramaye	IVIAIVI			C1, C2,
(d) environmental protection and	MAM			C3, F4 C1, C2,
control plant or systems	INIVINI			C1, C2,
Control plant of Systems				00, 14
(e) site security	MAM			C1, C2,
(5) <u>510</u> 55541119				J., J.,



				C3, F4
(f) civil engineering	MAM			C1, C2,
				C3, F4
(g) instrumentation	MAM			C1, C2,
				C3, F4
(h) telemetry	MAM			C1, C2,
				C3, F4
(i) maintenance.	MAM			C1, C2,
				C3, F4
11.5.7 The MAM shall establish and				
comply with any requirement that	MAM			C1, C2,
the GT or other upstream gas				C3, F4
conveyor has for safe working.				
11.5.8 For Non-Domestic Premises,				
the AMI shall undertake a	AMI			C1, C2,
hazardous area assessment of the				C3, F4
meter location. The AMI shall affix				
appropriate hazardous area labels.				
The AMI shall also provide a				
detailed hazardous area drawing to				
the MAM and gas Consumer,				
unless the Consumer advises that a				
more onerous hazardous area				
classification exists.				
11.5.9 Where an exchange of credit	A N A L A C D	EO MI		04 00
for <u>Prepayment Meter</u> is required, it	AMI, ASP,	ES, MI	DNO, MOA	C1, C2
shall be established that the	MAM			
location is suitable for a prepayment				
meter (see clause 15.7).				
11.5.10 Operatives must be aware	AMI ACD	EC MI		C4 C2
of the differing levels of technical	AMI, ASP,	ES, MI	DNO, MOA	C1, C2,
complexity and potential safety risk	MAM			C3, C4
to parties who may work on or in				
the vicinity of distribution				
and/or Metering Equipment.				

#### 11.6. Controlled Work

	Gas Responsibility	Electricity Responsibility	Work Category
11.6.1 Installation process must ensure that:	ASP		



(a) safe control of work is				
assured;	ASP			
(b) the AMR Device and any	4.00			
ancillary equipment are	ASP			
installed in accordance with				
best practice and all relevant				
standards;				
(c) the AMR Device and any	4.00			
ancillary equipment are	ASP			
inspected and tested on				
installation;				
(d) the AMR Device and any	4 O D			
ancillary equipment when	ASP			
installed do not have a				
detrimental effect on other				
legacy devices other than				
where compliance with this				
condition would compromise				
safety or not be reasonably				
practical;				
(e) statutory and advisory labels	ASP			
are fitted.	ASP			
11.6.2 A Meter Installation shall	AMI, MAM			C1, C2,
only be installed or modified by an	Alvii, iviAivi			C1, C2, C3, C4
AMI or otherwise the MAM shall				C3, C4
make arrangements for the				
installation to be inspected by an				
AMI within 20 Working Days.				
11.6.3 The MAM and AMI shall	AMI, MAM			C1, C2,
ensure that equipment installed in a	, avii, ivii avi			C3, C4
hazardous area or connected to a meter installation located in a				00, 01
hazardous area is suitable for use				
in such areas and is installed in				
accordance with the relevant				
standards e.g., BS EN 60079,				
IGEM/GM/7 or IGEM/SR/25 as				
appropriate.				
11.6.4 In the event that a third-party				
requests permission to connect	AMI, ASP,	ES, MI	DNO, MOA	C1, C2,
Ancillary Equipment to a meter	MAM		·	C3, C4
installation, the MAM shall specify				
the appropriate standards to which				
the ancillary equipment is to be				
installed.				
		<u>l</u>	<u> </u>	



11.6.5 The AMI shall ensure the			04.00
meter installation is subject to a	AMI		C1, C2,
visual and physical check, including			C3, C4
tightness testing.			
11.6.6 It shall be determined by			
the MAM whether a Meter	MAM		C4
Installation is within the scope of			
the PSSR and, if so, safe operating			
limits shall be specified, and written			
schemes of examinations must be			
available prior to commissioning.			
11.6.7 Where staff of the DNO and			
the <b>EMO</b> become jointly involved in		DNO, EMO	
works, such as in paragraph 11.2.6			
(b) above, both Parties will follow			
the DNO Distribution Safety Rules.			
This may involve the use of a			
specific document to ensure that			
work does not commence before			
safety precautions have been taken			
and that the supply is not restored			
until works are completed or			
suspended (see 8.1.6(c)).			
Note: Appendix 9 provides			
guidance to <u>EMO</u> s on		DNO, EMO	
typical DNO operational and safety			
considerations at the interface. This			
should be read in conjunction			
with DNO information provided (see			
sub-section 21.6.and Appendix 13,			
Part 1.			
11.6.8 There are specific duties in			
the Electricity Safety, Quality and		DNO, EMO	
Continuity Regulations 2002 (as			
amended), (in particular Regulation			
25) and also a general duty of care			
under health and safety legislation			
to ensure that members of the			
public are protected from work			
carried out.			
11.6.9 Together, the above place			
the onus on		DNO, EMO	
the EMO and/or DNO to ensure			
work is carried out safely when it is			
connecting an installation that is			
found disconnected, or de-			
. sana alcoomiotica, or ac			



energised, or where it is asked to			
add additional circuits.			
11.6.10 EMOs shall establish			
procedures for ensuring that it is		EMO	
safe to connect installations in			
compliance with the Electricity			
Safety, Quality and Continuity			
Regulations 2002 (as amended), at			
the date of this Code and as			
amended from time to time, to cover			
situations in which it is working at a			
meter installation where it may be			
reconnecting existing circuits, or			
adding new circuits.			

# 11.7. Safety Inspections

				1
	Gas	Smart	Electricity	Work
		Responsibility	Responsibility	Category
				Canogo. y
11.7.1 Where safety inspections are	AMI, ASP,	ES, MI	DNO, EMO	C1, C2,
undertaken by the relevant Party (or	MAM			C3, C4
the AMI on behalf of the Gas Act				
Owner or DNO), the inspections				
should include:				
(a) reading the meter	AMI, ASP,	ES, MI	DNO, EMO	C1, C2,
	MAM			C3, C4
(b) inspecting the meter and	AMI, ASP,	ES, MI	DNO, EMO	C1, C2,
associated meter installation	MAM			C3, C4
for evidence of tampering				
	AMI, MAM			C1, C2,
(c) inspecting the meter				C3, C4
installation for any evidence				
that the meter has not				
continuously been in position				
for the purpose of registering				
the quantity of gas supplied				
(d) arranging for information in	AMI, MAM			C1, C2,
respect of any gas leakage				C3, C4
identified in the vicinity of the				
meter to be passed on in				
accordance with GS(M)R, in				
particular suspected gas				



escapes and gas safety related issues should be reported immediately to 0800 111 999 and the				
owner/ <u>Consumer</u> given				
appropriate gas safety advice				
(e) inspecting the meter for any	AMI, ASP,	ES, MI	DNO, EMO	C1, C2,
evidence of deterioration	MAM			C3, C4
which might affect its due				
functioning or safety				
(f) where necessary and subject	AMI, MAM			C1, C2,
to the consent of the owner of				C3, C4
the meter, changing any				
batteries in the meter.				

## 11.8. Tamper Checks

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
11.8.1 When attending a meter	AMI, ASP,	ES, MI	DNO, EMO	C1, C2,
Installation, the signatory shall	MAM			C3, C4
determine whether, on the balance				
of probabilities and taking into				
account all of the evidence then				
available, one or more instances of				
tampers has occurred. In making				
such a determination, the person				
shall have regard to the				
descriptions in Schedule 8 ( <u>Unbilled</u>				
Energy Code of Practice) of the				
REC concerning what constitutes				
theft of gas or abstraction of				
electricity. The person may not				
make such a determination unless it				
has sufficient evidence to				
substantiate the occurrence of theft				
of gas or abstraction of electricity				
11.8.2 The relevant Parties shall	AMI, ASP,	ES, MI	DNO, EMO	C1, C2,
record the evidence of tampering as	MAM			C3, C4
well as, but not limited to the meter,				
converter readings and the meter				
details and any meter status				
displays that are activated as a				



result of tampering.				
11.8.3 If a MAM and AMI deems the meter installation is unsafe (i.e. the	AMI, MAM			C1, C2, C3, C4
integrity of the installation has been affected by interference),				
the MAM and AMI shall manage the situation appropriately e.g. in				
accordance with the GIUSP.  11.8.4 The relevant Parties must at	AMI, ASP,	ES, MI	DNO, EMO	C1, C2,
all times be mindful of its safety, the safety of the <u>Consumer</u> and the	MAM			C3, C4
safety of the general public. The signatory should use its own				
judgement to ensure that safety is not compromised.				

# 11.9. **Issue Reporting**

	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
11.9.1 The ASP and any installers	ASP			
acting on behalf of the ASP must				
have procedures in place for				
reporting any dangerous				
occurrences as required by the				
Reporting of Injuries, Diseases and				
Dangerous Occurrences				
Regulations 2013 (RIDDOR).				
11.9.2 Any person carrying out	ASP			
installation work covered by this				
CoMCoP who becomes aware of an				
unsafe or dangerous installation or				
gas leak during the course of that				
work, has a duty to inform				
a Responsible Person. However,				
this duty only extends to those				
issues which are within the				
competence of the person engaged				
in work and which it is reasonable				
to expect the person to notice				
through visual inspection or				
olfactory sense by that person.				



11.9.3 Where the meter installation	AMI		C1, C2,
is considered to be unsafe the AMI			C3, C4
shall take the appropriate action in			
accordance with the Gas Industry			
Unsafe Situations procedures.			
11.9.4 A meter or Meter Installation	MAM	MOA	C1, C2,
component may need to be			C3, C4
exchanged for a number of reasons			
(e.g. fault, end of life, change of			
circumstances of the Consumer).			
Where the type of meter or meter			
installation component is recalled			
by the MEM for safety or other			
reasons, the MEM shall undertake			
an initial risk assessment to			
establish the type of exchange			
policy to be adopted.			
11.9.5 Where safety issues are	AMI, MAM		C1, C2,
identified, the Gas Industry Unsafe			C3, C4
Situations Procedure (IGEM/G/11))			
shall be followed.			
11.9.6 For safety reasons arising	AMI, MAM		C1, C2,
from unsuitable meter installations,			C3, C4
repositioning of the meter			
installation or its components may			
be required. In such circumstances,			
all work undertaken shall be in			
accordance with current standards			
(Appendix 1 and 6)			
11.9.7 The EMO shall ensure that		DNO, EMO	
its Meter Operatives have access to			
a current version of the Guidance			
for Service Termination Issue			
Reporting document while			
on Site (this may be a physical or			
electronic version) and report to			
the <u>DNO</u> :			
(a) any <b>DNO Equipment</b> which		DNO, EMO	
they find to be defective such			
as to present the possibility of			
danger (category A);			
(b) any parts of the <u>DNO</u>		DNO, MOA,	
Equipment, Sites or situations		EMO	
which are or which they			
reasonably believe may			



hacema hazardaya (actagary	T T	
become hazardous (category		
B); or		
(c) any relevant asset condition	DNO, MO	DA,
information (category C).	EMO	
11.9.8 Where such defects or	EMO	
hazards additionally involve		
damage to or suspected		
interference with Metering		
Equipment, then the procedures		
detailed in clauses 14.7.1 to 14.7.6		
below shall also apply.		
The <b>EMO</b> shall ensure that its <b>Meter</b>		
Operatives do not interfere with		
apparatus belonging to the <b>DNO</b> to		
which they have not been granted		
access.		
11.9.9 The EMO shall also ensure	EMO	
that its procedures require its Meter		
Operatives to follow the		
requirements under relevant safety		
legislation to report		
incidents/accidents and dangerous		
occurrences to the relevant		
reporting authority.		
11.9.10 The EMO shall ensure that	EMO	
its Meter Operatives on Site assess		
any technical problems associated		
with the works required to be		
undertaken and do not proceed if:		
(a) their level of technical	EMO	
knowledge or experience		
is insufficient;		
(b) they have inadequate	EMO	
supervision;		
(c) they have inadequate	EMO	
information;		
(d) they require the attendance	DNO, EN	40
1 ` ' ' ' '	DINO, EN	,,,,
of <u>DNO</u> , <u>GT</u> or GDN staff to assist or clarify that there is		
adequate safety at the		
workplace; and/or		
· · · · · · · · · · · · · · · · · · ·	EMO	
(e) they have any other reason to believe that it is unsafe to	EMO	
continue.		
COMMINUE.		



11.9.11 Technical problems may		EMO	
have safety implications which			
should also be referred to			
the EMO as they may affect the			
assessment of on-Site safety (see			
clause 5.2.2).			
11.9.12 Each DNO has an		DNO, EMO	
obligation to maintain its equipment			
in a safe condition, but relies on			
staff on Site to report any			
deficiencies (as detailed in clause			
11.9.7 above), which it will then			
remedy.			
11.9.13 The DNO shall ensure that		DNO	
its <b>DNO</b> Operatives have access to			
a current version of the			
CoMCoP Guidance for Service			
Termination Issue Reporting			
document while on Site. This may			
be a physical or electronic version.			
11.9.14 Any DNO to whom		DNO, MOA,	
a relevant Party reports a		EMO	
dangerous situation, defect or			
hazard in accordance with			
paragraph 11.9.1 to 11.9.14 shall			
repair such dangerous situation,			
defect or hazard and inform the			
currently appointed MOA in line with			
the Service Level Agreement for			
Resolving Network Operational			
Issues and Associated Reporting			
Requirements detailed			
within <u>DCUSA</u> .			

# 12 Equipment Specification

#### 12.1. Site Detail

	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
12.1.1 <u>Pre-Installation</u> procedures must include, but not be limited to,	ASP			



ensuring:			
a) whether there is an existing <u>AMR Device</u> attached or available use of the meter pulse output;	ASP		
b) the installation is to be installed at the appropriate <u>site</u> and to the appropriate meter as stated by the <u>MPRN</u> or other appropriate reference details;	ASP		
c) the AMR Device and any ancillary equipment are suitable for the intended purpose;	ASP		
12.1.2 The ASP must make reasonable endeavours to establish the requirements for, and the effect of, any existing equipment which is to interface with the meter installation (for example Converters, other AMR Devices and building management systems). Where any such existing equipment is disconnected (for safety or any other reason) the ASP must inform the Responsible Person of such disconnection.	ASP		

#### 12.2. Pressure measurement

	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
12.2.1 The accuracy of registration of the quantity of gas conveyed through the meter installation must be determined by the MAM from statutory requirements or, when enhanced accuracy is required, in accordance with the contractual requirements.	MAM			C1, C2, C3, C4



12.2.2 Where required, volume	AMI, MAM		C3, C4
conversion equipment shall be			
commissioned in accordance with			
IGEM/GM/5 but where flow			
computer equipment is fitted it shall			
be commissioned in accordance			
with IGEM/GM/4 & IGEM/GM/5.			
12.2.3 The Pressure System Safety	MAM		C4
Regulations (PSSR) are applicable			
to pipelines and pressure systems			
comprising one or more pressure			
vessels and associated pipework			
where the pressure system has an			
operating pressure of greater than			
0.5 barg. There are certain			
exceptions to the regulations. For			
example, a pipeline in which the			
pressure does not exceed 2 barg			
(or 2.7 barg maximum incidental			
pressure (MIP) if the normal			
pressure does not exceed 2 barg			
and the over pressure is caused			
solely by the operation of a			
protective device) are excluded			
from the Regulations and pressure			
systems incorporating pressure			
vessels with an operating pressure			
above 0.5 barg where the product			
of the pressure and internal volume			
is less than 250 bar litres are not			
required to comply with Regulations			
5(4), 8 to 10 and 14 of PSSR. The			
inspection process is distinct from			
maintenance.			

#### 12.3. **Sealing Equipment**

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
12.3.1 The AMI shall ensure that	AMI, MAM			C1, C2,
any sealing equipment, security				C3, C4
collars or other security fittings to be				
used on a meter installation are				



liant account and anhoused as	1		T	I
kept secure and only used as				
directed by the MAM.				
12.3.2 Care shall be taken by	AMI, MAM			C1, C2,
the MAM and AMI when handling a				C3, C4
meter to ensure that the official seal				
or markings are protected from				
alteration, breakage or defacement.				
12.3.3 Where possible, meter	AMI, MAM			C1, C2,
regulators that are supplied by the				C3
manufacturer shall be pre-set to the				
authorised pressure settings and				
pre-sealed, with a seal marked with				
the manufacturer's trademark or				
name.				
12.3.4 Where it is not possible to	AMI			C1, C2,
pre-set the meter regulator, or the				C3, C4
AMI has had to break the seal and				
adjust the regulator, the AMI shall				
seal the regulator with a seal				
marked with the AMI registration				
number indicated on				
the GT approval.				
Note: Where it has not been	AMI			C1, C2,
necessary to break a factory fitted				C3, C4
manufacturers seal on a pre-set				
regulator or safety device, it is not				
necessary to remove it and fit a seal				
marked with the AMI number on				
the GT approval, but it is acceptable				
for the <u>AMI</u> to add an additional				
seal if desired.				
12.3.5 Following closure any meter	AMI			
by-pass shall be sealed. Any seals				
used for sealing regulators, safety				
devices, by-passes or sealed purge				
points shall be marked with the AMI				
registration number as indicated on				
the GT approval.				
	1	ı	1	1

## 12.4. **Phase Lamps**



	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
12.4.1 DNOs are responsible for ensuring any existing phase failure indicator lamps are kept operational. DNOs should have ceased fitting phase failure indicator lamps at new Metering Points from 1 January 2009. When the DNO or EMO make a material change to the Metering Point, or at their own initiation, any existing phase failure indicator lamps should be disabled and clearly labelled as such or removed leaving the panel safe (e.g. unused holes filled). For the purposes of this clause, phase failure indicator lamps are defined as one or more lamps intended to visually demonstrate that voltage is available on one or more phases.			DNO, EMO	

## 13 Competency & Conduct

#### 13.1. **Technical Competency**

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
13.1.1 Relevant Parties of this	AMI, ASP,	ES, MI	DNO, MOA,	C1, C2,
CoMCoP must be able to	MAM		EMO	C3, C4
demonstrate that works covered by				
this CoMCoP (including Ancillary				
equipment) are completed in				
compliance with industry safety and				
technical standards and equipment				
meets the requirements of the				
environment in which it is installed				
e.g. hazardous areas and zoning. A				
participating signatory must ensure				
that all work under its control is				
undertaken by Competent Persons				



an determined by an independently			1	
as determined by an independently				
accredited training programme,				
having the appropriate training, assessment and certification.				
	AMI ACD	EC MI	DNO EMO	C4 C0
13.1.2 All equipment (including	AMI, ASP,	ES, MI	DNO, EMO	C1, C2,
Ancillary equipment) must be	MAM			C3, C4
installed in accordance with				
appropriate standards				
by Competent Persons. A list of				
standards and procedures can be				
found in the Appendices.			5110 5110	04.00
13.1.3 Installation must be	AMI, ASP,	ES, MI	DNO, EMO	C1, C2,
performed by appropriately	MAM			C3, C4
accredited and Competent Persons				
("installers") in accordance with this				
code of practice, best practice,				
relevant normative standards,				
manufacturers' information and				
appropriate installer's field				
procedures.				
13.1.4 Persons who work on meter	AMI, MAM			C1, C2,
installations must be competent to				C3, C4
do so and for installations within the				
requirements of GS(I&U)R be a				
'member of a class of persons' as				
specified in GS(I&U) Regs. A				
register is maintained of the				
businesses and engineers who are				
a 'member of a class of persons'.				
This register is administered by an				
agency appointed by the Health				
and Safety Executive.				
13.1.5 The EMO shall require that			DNO, EMO	
its Meter Operatives carry				
on Site with them their certificate of				
competency detailing the work for				
which they are authorised,				
including, where relevant, any				
certificate issued by the <b>DNO</b> .				
13.1.6 In the event that a third-party	AMI, ASP,	ES, MI	DNO, EMO	C1, C2,
requests permission to connect	MAM			C3, C4
Ancillary Equipment to a meter				
installation, the relevant Parties				
shall require that appropriately				
trained and qualified operatives				
undertake the work				1



## **14 Installation Activity**

## 14.1. Legislation

	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	_	Category
14.1.1 The process for installation	AMI, MAM			C1, C2,
also covers the requirements for				C3, C4
exchange or replacement of				
components of the meter				
installation				
14.1.2 The relevant Parties shall be	AMI, MAM		MOA, EMO	C1, C2,
responsible for ensuring the meter				C3, C4
installation is installed in				
accordance with the agreed				
specification and duty and complies				
with the relevant normative industry				
standards, manufacturer's				
instructions, see Appendix 1 and 6.				
14.1.3 The AMI shall undertake	AMI, MAM			C1, C2,
tests that assure the integrity of:				C3, C4
(a) Meter installation components	AMI, MAM			C1, C2,
(including all fittings,				C3, C4
associated pipework)				
(b) any ancillary equipment and	AMI, MAM			C1, C2,
				C3, C4
(c) electrical and instrumentation	AMI, MAM			C1, C2,
systems.				C3, C4
14.1.4 Where meter work is	AMI, MAM			C1, C2,
undertaken which involves any part				C3, C4
of the meter installation or the gas				,
Consumer's pipework being				
depressurised, the AMI shall verify				
its gas tightness in accordance with				
the industry standards.				
14.1.5. The AMI shall select the	AMI, MAM			C1, C2,
appropriate methods of testing and				C3, C4
purging according to the applicable				
standards for the meter installation				
involved.				



14.1.6 Immediately after such	AMI, MAM		C1, C2,
testing and examination, purging			C3, C4
shall be carried out by the AMI			
throughout the meter installation			
and every fitting through which gas			
can subsequently flow.			
14.1.7 Where the gas Consumer	AMI, MAM		C2, C3,
has extensive pipework, e.g. large			C4
commercial premises, the AMI shall			
consider maintaining this under			
pressure with natural gas in a safe			
manner during meter installation			
work. Although this minimises the			
need to test and purge the gas			
Consumer's pipework the risks of			
this approach should be carefully			
considered through a site-specific			
risk assessment.			
14.1.8 When a DNO installs		DNO	
new Metering Equipment or			
changes existing Metering			
Equipment it shall provide or			
update, as appropriate, the			
information on the HV/LV CT			
metering label described in			
Appendix 13, Part 3. In addition,			
the <b>DNO</b> will adhere to the			
requirements outlined in the BSC			
Metering Code of Practice 4.			
14.1.9 Diagrams in relevant BSC		DNO, MOA,	
Metering Code of Practice 3 and		EMO	
5 show basic meter connection			
arrangements, namely <u>Low</u>			
Voltage CT operated and High			
Voltage CT and VT-operated.			
Connections are generally made to			
separate test/isolating facilities, with			
on-going connections to the meter			
and it should be noted that there			
are alternative methods of			
connection for High Voltage CT/VT-			
operated metering.			
14.1.10 In dealing with Low		DNO, EMO	
Voltage supplies the EMO			
operatives must be aware that, in			
operatives must be aware that, iff			



some cases, live conductors may			
be exposed when covers of			
the Metering Equipment are			
removed. In the case of High			
Voltage, access is restricted to			
voltage fuses, test/isolating facilities			
and to the meter position where			
these are sited within			
a DNO substation to which			
the <u>Customer</u> does not have			
access.			
14.1.11 Whenever work is carried		DNO, EMO	
out at the meter position (including,		,	
but not exclusively, new			
connections, service alterations,			
meter changes and connection			
of additional <u>Customer</u> s' circuits),			
conductors shall be coloured and			
marked in accordance with			
Appendix 15.			
14.1.12 In the case of new Metering		DNO, MOA	
Points, the following principles shall		·	
be adopted:			
(a) the DNO shall agree with		DNO, MOA	
the Customer or developer the			
position and space for			
the Metering Equipment, and			
shall, in so much as it is within			
its reasonable control, ensure			
it remains reserved. The			
location must be accessible to			
the Customer so they can read			
their meter and to			
the MOA (via the Customer).			
Consideration shall be given to			
the accessibility of the location			
to all users. The <u>DNO</u> s'			
service termination equipment			
and the Metering Equipment			
should be located between 0.5			
and 1.8m above finished floor			
level, subject to unavoidable			
constraints such as security,			
vandalism or fire risk			
mitigation;			



	1		
(b) for <u>HV</u> and <u>LV</u> CT metered		DNO, EMO	
supplies, the interface			
test/isolating facilities shall be			
installed in an accessible			
position near to the location of			
the proposed Metering			
Equipment. A label must be			
fitted in accordance with			
Appendix 13, Part 3. The CT			
and VT secondary circuits			
shall be connected to earth on			
the <b>DNO</b> side of the interface			
(see Appendix 16);			
(c) for whole current supplies, a		DNO, EMO	
		DINO, LIVIO	
means of isolating voltage			
supplies (e.g. cut-out) shall be			
installed in an area to which			
the EMO has access (via			
the <u>Customer</u> );			
(d) it is the responsibility of		DNO, EMO	
the <b>DNO</b> to determine the			
rating of the cut-out fuses. For			
whole current metered			
supplies, the EMOs Meter			
Operative shall check the			
conductors being provided by			
the Customer are suitably			
rated for the cut-out fuses			
provided before he connects			
them, or <u>Energise</u> s the supply			
(this is limited to checking at			
the point of connection without			
needing to take into account			
any de-rating for thermal			
conditions within the			
installation);			
(e) the <u>DNO</u> is responsible for		DNO	
commissioning the service			
(e.g., checking voltage, earth			
loop impedance, phase			
rotation, polarity and any			
protection settings, etc at the			
cut-out/switchgear);			
(f) the EMO shall confirm the		EMO	
voltage, phase rotation and			
polarity at the supply terminals			



/mataring a system of target in all an	
(metering output terminals or	
isolator switch terminals);	
(g) for whole current metered	DNO, EMO
supplies, the <u>EMO</u> shall make	
the necessary connections	
between the <u>DNO</u>	
Equipment, Metering	
Equipment and	
the Customer's equipment;	
(h) where the <u>DNO</u> is to provide	DNO
an earth terminal for	
the Customer, the DNO shall	
ensure the terminal is	
accessible to the Customer or	
contractor or take	
responsibility for making the	
earth connection. (Note:	
the Customer should have	
ongoing access to the earth	
terminal in order to carry out	
routine tests of his	
installation);	
(i) for HV and LV CT-metered	DNO
supplies, before	
connecting <u>Customer</u> conduct	
ors, or facilitating	
the Customer's contractor safe	
access to suitable terminals,	
the DNO shall check the	
conductors being provided by	
the <u>Customer</u> are suitably	
rated for the cut-out fuse or	
circuit breaker protection;	
ondan broaker protection,	
(j) for whole current and cut-out-	DNO, EMO
controlled LV CT metered	Ditto, Livio
supplies,	
the <u>EMO</u> shall <u>Energise</u> the	
supply subject to	
the <u>DNO</u> having previously	
satisfied (e) and (k);	DNO
(k) for circuit breaker-	DNO
controlled <u>LV</u> and <u>HV</u> metered	
supplies,	
the <u>DNO</u> shall <u>Energise</u> the	



supply, in response to a			
request from the Supplier;			
(I) a relevant Party shall not agree		DNO, EMO	
to Energise a supply until it is			
appropriately metered;			
(m) the EMO shall not carry out		EMO	
energisation work unless and			
until authorised under			
the <u>DCUSA</u> ; and			
(n) Conductors shall be coloured		DNO, EMO	
and marked in accordance			
with Appendix 15.			
Note: Items (b) and (c) above shall		DNO	
be provided by the <u>DNO</u> ,			
chargeable to the Customer, and			
shall be capable of being sealed to			
prevent unauthorised access.			
Note: Due regard shall be paid in		DNO, EMO	
siting meters to the requirements for			
overall Metering Equipment			
accuracy. These are affected by the			
burden imposed, which is related to			
the length of connections between			
current transformers and meters.			

## 14.2. Meter and component replacement

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
14.2.1 Where directed by the MAM to undertake meter replacement work, the AMI shall assess the connected load and load profile to identify if the size and type of meter installation is appropriate for flow measurement and its associated control.	AMI, MAM			C1, C2, C3, C4
14.2.2 Following a risk assessment, where the meter installation is considered to operate safely, the AMI should continue to undertake a component replacement e.g. meter,	AMI			C1, C2, C3, C4



regulator, filter or strainer (or any			
combination thereof) by other			
components of equivalent size, type			
and performance.			
14.2.3 Meter board replacement		DNO, EMO	
(a) When there is a requirement		DNO	
to replace the meter board (or			
any other surface) onto which			
the Metering Equipment			
or <b>DNO Equipment</b> is fixed			
then the following shall be			
adopted:			
i) Where there is only the		DNO	
need to displace			
the <b>DNO</b> Equipment,			
then arrangements			
should be made with			
the <u>DNO</u> to attend;			
ii) Where there is only the		EMO	
need to displace			
the Metering			
Equipment, then			
arrangements should			
be made for			
the EMO to attend, via			
the relevant Supplier;			
iii) Where there is the need		DNO, EMO	
to displace the <b>DNO</b>			
Equipment and Meterin			
g Equipment, then			
arrangements should			
be made with			
the <u>DNO</u> and with			
the <u>EMO</u> (via the			
relevant Supplier) to			
attend, as appropriate.			

## 14.3. Ancillary Equipment & Ancillary Replacement



	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
14.3.1 As directed by the MAM, the	AMI, MAM			C1, C2,
AMI shall provide a suitable				C3, C4
connection point, and ensure the				
Ancillary Equipment is left on site				
for reinstallation or reconnection.				
14.3.2 If directed by the MAM,	AMI, MAM			C1, C2,
where the ancillary equipment				C3, C4
needs to be temporarily moved or				
disconnected in order to carry out				
work on the meter, the AMI shall				
restore the connections of this				
equipment and leave it functioning				
as found.				
14.3.3 The MAM and AMI shall be	AMI, MAM			C1, C2,
aware of the requirements for, and				C3, C4
the effect of, any other equipment				
which is to interface with the meter				
installation (e.g., Automatic Meter				
Reading equipment (AMR))				
14.3.4 The MAM shall maintain	MAM			C1, C2,
records of all Ancillary Equipment				C3, C4
that the MAM has connected to, or				
has given authority to be connected				
to, any meter installation to which it				
is appointed.				
14.3.5 Where a MAM is appointed	MAM			C1, C2,
to a meter and third parties have				C3, C4
not provided details of their				
connected ancillary equipment, the				
appointed MAM should not be				
obliged to obtain those records.				0.4.00
14.3.6 When the AMI and MAM is	AMI, MAM			C1, C2,
replacing or installing Ancillary				C3, C4
Equipment, the MAM and AMI shall				
ensure that the Ancillary Equipment				
connected to the meter is installed				
to appropriate standards				

#### 14.4. Commissioning



	1			
	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
14.4.1. The requirements of this section covers commissioning of the metering installation. It is specialised and is normally specific to <u>site</u> , equipment used and the procedure. However, in the case of small low-pressure installations it may be possible to utilise a generic approach.	AMI, MAM			C1, C2, C3, C4
14.4.2 Commissioning ensures that a meter installation will operate as intended and within defined parameters. Therefore, all meter installations shall be commissioned in accordance with the relevant Standard(s).	AMI, MAM			C1, C2, C3, C4
14.4.3 The AMI shall ensure no unauthorised use of Gas occurs; the meter installation shall be labelled and locked or disabled until such assurances have been given and the installation has been commissioned. In the event where there is no MAM, the AMI shall be responsible for ensuring a Gas Supply contract is in place.	AMI, MAM			C1, C2, C3, C4
14.4.4 Where the MAM has a responsibility to restore a Gas Supply following work on the meter installation, the MAM or the AMI shall ensure that any recommissioning of the downstream system is undertaken in accordance with the appropriate Industry standards.				C1, C2, C3, C4
14.4.5 Commissioning procedures shall be developed and shall take into account as appropriate, the requirements of:	AMI, MAM			C1, C2, C3, C4
(a) Legislation	AMI, MAM			C1, C2, C3, C4



(b) International, European,	AMI, MAM		C1, C2,
British and Industry standards	·		C3, C4
(c) Site owner requirements	AMI, MAM		C1, C2,
			C3, C4
(d) Manufacturer's instructions	AMI, MAM		C1, C2,
			C3, C4
14.4.6 Any pre-initialisation	AMI		C1, C2,
procedures, which may be required			C3, C4
in accordance with the			
manufacturer's instructions, shall be			
carried out.			
14.4.7 Operational liaison between		DNO, MOA,	
the relevant Parties and		EMO	
the DNO during commissioning of			
new Metering Equipment shall be			
covered by the <u>Distribution Safety</u>			
Rules.			
14.4.8 Generic commissioning	AMI, MAM		C1, C2,
procedures may be acceptable for			C3
meter installations in accordance			
with <u>BSC</u> 6400 – 1, BS 6400 - 2 or			
IGEM/GM/6 as appropriate.			
14.4.9 For non-standard meter	AMI, MAM		C4
installations, installation specific			
commissioning procedures shall be			
produced and agreed with			
interested parties in accordance			
with IGEM/GM/8 or IGEM/GM/4 and			
IGEM/TD/13 as appropriate.			
14.4.10 Suitable and adequate test	AMI, MAM		C1, C2,
equipment shall be selected and			C3, C4
used.			
14.4.11 The AMI shall set the meter	AMI		C1, C2,
regulator operating pressure to the			C3, C4
range of pressures detailed in			
the GT's letter of authorisation.			

#### 14.5. **Modification**



	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
14.5.1. The MAM and AMI should	AMI, MAM			C1, C2,
establish procedures on the actions				C3, C4
to be taken by the AMI where it				
encounters an unsuitable meter				
installation. The following list, which				
is not exhaustive, provides specific				
examples of factors which can				
result in an unsuitable meter				
installation:				
(a) safety or integrity of the	AMI, MAM			C1, C2,
meter installation				C3, C4
(b) access to the ECV	AMI, MAM			C1, C2,
				C3, C4
(c) accessibility to read the	AMI, MAM			C1, C2,
meter	,			C3, C4
(d) accessibility to maintain the	AMI, MAM			C1, C2,
meter installation	7 (1011, 1017 (101			C3, C4
(e) accessibility to exchange the	AMI, MAM			C1, C2,
meter or meter installation	Alvii, iviAivi			C1, C2,
components				C3, C4
· · · · · · · · · · · · · · · · · · ·	AMI, MAM			C1, C2,
(f) proximity and suitability of electrical equipment	Alvii, iviAivi			C1, C2,
	A B 41 B 4 A B 4			
(g) property alterations	AMI, MAM			C1, C2,
				C3, C4
(h) inappropriate or unsuitable	AMI, MAM			C1, C2,
by-pass arrangements				C3, C4
(i) inadequate ventilation	AMI, MAM			C1, C2,
				C3, C4
(j) suitability for the load	AMI, MAM			C1, C2,
·				C3, C4
(k) installation of, or alteration	AMI, MAM			C1, C2,
to, third party equipment				C3, C4
(I) unapproved equipment	AMI, MAM			C1, C2,
connected to the meter				C3, C4
installation				00, 0.
(m) Inappropriate components	AMI, MAM			C1, C2,
and pressure controls for the	, 1011			C3, C4
upstream pressure tier.				55, 5.
14.5.2 Where a meter installation	AMI, MAM			C1, C2,
component is to be exchanged and	, 1011			C3, C4
To the second residual second				33, 34



the meter installation, although			
safe, does not conform to current			
standards, consideration shall be			
given to updating the whole meter			
installation (Appendix 1 & 6).			
14.5.3 No modification may be		DNO, EMO	
made to any Party's equipment		Bito, Emo	
except in accordance with the			
following provisions of sub-section			
14.5.			
14.5.4 Modifications to termination		DNO, EMO	
arrangements or Metering		DIVO, LIVIO	
Equipment should always meet the			
requirements of sub-section 14.8.			
14.5.5 In the case of changes		DNO, MOA	
initiated by the DNO or by		DINO, IVIOA	
the <u>Customer</u> to an			
existing Metering Point, the			
following principles shall be			
adopted:			
(a) for HV and LV CT metered		DNO, EMO	
supplies, the interface		DIVO, LIVIO	
test/isolating facilities shall be			
installed in an accessible			
position near to the location of			
the proposed Metering			
Equipment. A label must be			
fitted in accordance with			
Appendix 13, Part 3;			
(b) for whole current supplies, a		DNO	
means of isolating voltage			
supplies (e.g., cut-out) shall be			
installed in an area to which			
the <u>EMO</u> has access (via			
the Customer);			
(c) for cut-out-controlled supplies,		DNO	
the <u>DNO</u> is responsible for			
providing and installing the			
required changes to the fuse			
carriers and/or fuses;			
(d) it is the responsibility of		DNO, MOA	
the <u>DNO</u> to determine the		,	
rating of the cut-out fuses.			
Where there is no change to			
the Metering Equipment,			
	l .		



the <b>DNO</b> shall check the meter			
conductors are suitably rated			
for the new cut-out fuses			
provided before they connect			
them (this is limited to			
checking at the point of			
connection without needing to			
take into account any de-rating			
for thermal conditions within			
the installation). Where they			
are not appropriate,			
the <u>DNO</u> shall arrange with			
the MOA for whole current			
supplies and/or Customer for			
CT supplies, as appropriate, to			
install new conductors;			
(e) the DNO is responsible for		DNO	
commissioning the service		DIVO	
(e.g. checking voltage, earth			
loop impedance, phase			
rotation, polarity and any			
protection settings, etc at the			
cut-out/switchgear) in			
accordance with the BSC			
Metering Code of Practice 4;			
(f) when performing any metering		EMO	
work the EMO shall confirm			
the voltage, phase rotation			
and polarity at the supply			
terminals (metering output			
terminals or isolator switch			
terminals);			
(g) for whole current metered		DNO, EMO	
supplies, the <u>EMO</u> shall make		, -	
the necessary additional			
connections and/or			
replacements between			
the <b>DNO Equipment</b> , Metering			
Equipment, and			
the <u>Customer</u> 's equipment;			
and to facilitate de-			
energisation and energisation			
as agreed with the Supplier			
or Customer;			
<u> </u>			



(1) 1 (1 D)(0)			DNO	1
(h) where the <u>DNO</u> is to provide			DNO	
an earth terminal for				
the <u>Customer</u> , the <u>DNO</u> shall				
ensure the terminal is				
accessible to the Customer or				
contractor or take				
responsibility for making the				
earth connection. (Note:				
The Customer should have				
ongoing access to the earth				
terminal in order to carry out				
routine tests of his				
installation);				
(i) for HV and LV CT metered			DNO	
supplies, before connecting				
additional load, replacement				
of <u>Customer</u> conductors, or				
facilitating the <u>Customer</u> 's				
contractor safe access to				
suitable terminals,				
the DNO shall check the				
conductors being provided by				
the <u>Customer</u> are suitably				
rated for the cut-out fuse or				
circuit breaker protection;				
(j) when performing any metering			DNO, EMO	
work for whole current and			-, -	
cut-out- controlled LV CT				
metered supplies,				
the <u>EMO</u> shall <u>De-</u>				
energise or Energise the				
supply subject to				
the DNO having previously				
satisfied paragraph (c) & (i);				
(k) for circuit breaker-			DNO	
controlled LV and HV metered				
supplies, the <u>DNO</u> shall <u>de-</u>				
energise and Energise the				
supply, in response to a				
request from the Supplier;				
roquoti ioni tilo cuppilot,				
(I) a relevant Party shall			DNO, EMO	
not Energise a supply until it is				
appropriately metered;				
,,,				
	l	l	1	



( ) ( 510 1 11 (	
(m) the EMO shall not carry out	EMO
de-energisation or	
energisation work unless and	
until authorised under	
the <u>DCUSA</u> ; and	
(n) Conductors shall be coloured	DNO, EMO
and marked in accordance	
with Appendix 15.	
Note: Items (a) and (b) above shall	DNO
be provided by the DNO,	
chargeable to the <u>Customer</u> , and	
shall be capable of being sealed to	
prevent unauthorised access.	
Note: EMOs should take note of	DNO, EMO
any requirements in the DNO's	]
statement published as required by	
Appendix 13 of this Schedule.	
Note: Due regard shall be paid in	DNO, EMO
siting meters to the requirements for	
overall Metering Equipment	
accuracy. These are affected by the	
burden imposed, which is related to	
the length of connections between	
current transformers and meters.	DNO EMO
14.5.6 For the avoidance of doubt,	DNO, EMO
a material change means a	
permanent change to the <u>DNO</u>	
Equipment other than:	
(a) a change to repair, modify or	DNO, EMO
replace any component which	
is not, in the judgement of	
the <u>DNO</u> , a substantial part of	
the <u>DNO Equipment;</u>	
(b) a change to repair another	DNO, EMO
part or other parts of the <u>DNO</u>	
Equipment, which are not	
deemed to be substantial,	
using an enhanced or	
equivalent component; and	
(c) a change to another part or	DNO, EMO
other parts of the DNO	
Equipment, each of which is	
not of itself (and, where taken	



together with other such		
changes, are not) a substantial		
part of the <u>DNO</u>		
Equipment necessitated, in the		
judgement of the DNO acting		
as a reasonable operator in all		
circumstances, by any change		
under (a) above, in each case		
where an enhanced or		
equivalent component is used		
for the repair, modification or		
replacement rather than an		
identical component.		

#### 14.6. Maintenance

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
14.6.1 The MAM shall develop and ensure compliance with procedures for maintenance to ensure that the whole meter installation is kept safe, accurate and in proper working order. The procedures shall include, but not be limited to, ensuring that:	MAM			C1, C2, C3, C4
(a) maintenance procedures are applicable to the specific meter installation and that the correct meter installation is being maintained,	MAM			C1, C2, C3, C4
<ul><li>(b) arrangements have been made for safe access, egress and adequate working space,</li></ul>	MAM			C1, C2, C3, C4
(c) risk assessments are available for the work intended,	MAM			C1, C2, C3, C4
(d) any requirements of the relevant GT, Gas Supplier, Consumer and/or site occupier are included in the work place instructions and/or safe control	MAM			C1, C2, C3, C4



of operations procedures,		
or operations procedures,		
(e) The risk from electricity should be mitigated (for example through the use of a Voltage Detector and temporary	MAM	C1, C2, C3, C4
continuity bond),	D 4 0 D 4	04.00
(f) if there is a need to replace any meter installation component the replacement meter installation component should be compliant with current standards (Appendix 1 and 6).	MAM	C1, C2, C3, C4
14.6.2 Where a meter installation and any ancillary equipment is installed in a hazardous area, maintenance shall be undertaken so to not jeopardise the integrity of any protection classification of the meter installation components and any ancillary equipment.	AMI, MAM	C1, C2, C3, C4
14.6.3 The specific and appropriate maintenance requirements shall be described for the meter installation by the MAM. The requirements shall take into account but not be limited to:	MAM	C1, C2, C3, C4
(a) equipment or meter installation component manufacturer's instructions	MAM	C1, C2, C3, C4
(b) the operational or maintenance history of the meter installation	MAM	C1, C2, C3, C4
(c) an inspection for damage, leakage, corrosion and tampering	MAM	C1, C2, C3, C4
(d) functional checks of the pressure control and protection devices	MAM	C1, C2, C3, C4
(e) functional checks on the meter (not necessarily a calibration)	MAM	C1, C2, C3, C4
(f) functional checks on any volume conversion equipment	MAM	C1, C2, C3, C4
(g) oil changes and lubrication	MAM	C1, C2, C3, C4



(h) battery changes (in accordance with manufacturer's instructions)	MAM		C1, C2, C3, C4
(i) replacement of meter installation components with a specified operating life	MAM		C1, C2, C3, C4
(j) replacement of meter installation components with known defects or failure modes	MAM		C1, C2, C3, C4
(k) any specific requirements for the maintenance of electrical or instrumentation equipment or systems certified for use in hazardous areas	MAM		C1, C2, C3, C4
(I) verification that suitable ventilation and working space is available in the meter housing	MAM		C1, C2, C3, C4
(m) regulator outlet pressure setting should be checked and verified when the regulator seal has been found to be broken.	MAM		C1, C2, C3, C4
14.6.4 If the <u>DNO</u> wishes to retain its own Metering for non-settlement purposes, alongside <u>MOA</u> 's metering, the <u>DNO</u> shall ensure it is clearly labelled " <u>DNO</u> metering, required until" or similar.		DNO, MOA	
14.6.5 The accuracy requirements relating to the Metering Equipment which specify compliant equipment are as specified in the relevant BSC Metering Codes of Practice.		DNO, MOA	

## 14.7. Damage

	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
14.7.1 Reporting of damage			DNO, MOA, EMO	



Note: 'Damage' here includes		DNO, MOA,	
external physical damage and any		EMO	
internal fault which manifests itself			
externally.			
14.7.2 Where Metering Equipment		DNO	
on Site is found at any time by a			
representative of the <b>DNO</b> to be			
damaged, this shall be reported to			
the relevant Supplier.			
14.7.3 Where damage is found by		EMO	
a Meter Operative, then he shall			
inform all relevant persons.			
14.7.4 Where the damage appears		DNO, MOA,	
to be due to deliberate		EMO	
tampering/interference, then the			
procedures set out in sub-section			
14.9 shall apply.			
14.7.5 Where there is a need for		DNO, MOA,	
damaged Metering Equipment to be		EMO	
replaced, then such Metering			
Equipment shall not be destroyed			
or otherwise disposed of without the			
permission of any			
relevant Party (usually the Supplier			
or the <b>DNO</b> ) which may be involved			
in an insurance claim or dispute.			
Such Party may require the original			
equipment be reserved/set aside			
and made available for subsequent			
investigation; in this case it shall be			
the responsibility of such Party to			
notify the initial period for which the			
equipment shall be kept (typically 6			
months) and to advise of its			
subsequent requirements.			
14.7.6 Where the damage or		DNO, MOA	
deficiency has been such as to			
interfere with the correct operation			
of the Metering Equipment, then the			
Supplier will subsequently agree			
with the <b>Customer</b> and the <b>DNO</b> , in			
consultation with the relevant MOA,			
the quantity of any electrical energy			
not recorded.			



#### **Operational activities** 14.8.

	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
14.8.1 Any works undertaken by	AMI, MAM			C1, C2,
the MAM and AMI shall not cause				C3, C4
gas consumption to be incorrectly				
registered.				
Note: This includes design work	AMI, MAM			C1, C2,
and meter selection activities				C3, C4
14.8.2 MAMs and AMIs shall	AMI, MAM			C1, C2,
ensure that the information relevant				C3, C4
to the safe and efficient operation of				
the meter installation and to the				
administration and operational				
processes that support the supply				
of gas to a Consumer is made				
available to the appropriate persons				
14.8.3 The operation of the meter	AMI, MAM			C1, C2,
installation must be conducted in				C3, C4
accordance with the relevant				
legislation listed in Appendix 1 and				
6, to ensure that all equipment				
functions as intended when in				
normal use. The operation of the				
meter installation shall be				
conducted in accordance with				
agreed procedures that conform to				
the requirements of:				
(a) Procedures for reporting and	AMI, MAM			C1, C2,
dealing with gas escapes.				C3, C4
	AMI, MAM			C1, C2,
(b) Network Codes.				C3, C4
(c) Recognised industry	AMI, MAM			C1, C2,
standards.				C3, C4
(d) The GT's safe control of	AMI, MAM			C1, C2,
operations procedures.				C3, C4
(e) Any safe control of operations	AMI, MAM			C1, C2,
procedures operated by the	,			C3, C4
Consumer or site owner.				,
(f) Any warrants issued between the	AMI, MAM			C1, C2,
respective parties.	,			C3, C4
				,



14.8.4 Information resulting from	AMI, MAM		C1, C2,
such activities shall be sent to			C3, C4
relevant Market Participants.			
14.8.5 The MAM shall develop and	MAM		C1, C2,
comply with procedures to manage			C3, C4
unplanned events that may affect			
the operation of the meter installation. The procedures shall			
include but not be limited to:			
(a) General enquiries by the	MAM		C1, C2,
Consumer or persons acting	IVIZIVI		C3, C4
on their behalf (for example			00, 01
capacity inquiries or pressure			
problems)			
(b) Meter accuracy or meter	MAM		C1, C2,
reading disputes including any			C3, C4
requests for a BEIS Official			
Meter Accuracy Tests			
(c) Other disputes (for example	MAM		C1, C2,
pressure related disputes)			C3, C4
(d) Theft of gas incidents	MAM		C1, C2,
			C3, C4
(e) Operation of the by-pass	MAM		C1, C2,
(0.14 )   (1.15)	24024		C3, C4
(f) Meter installation operational	MAM		C1, C2,
faults (for example, inadvertent operation of safety			C3, C4
devices)			
(g) Gas supply incidents	MAM		C1, C2,
associated with the operation			C3, C4
of the gas network (for			
example water ingress,			
network overpressure or loss			
of gas supply), including			
operation of the flow limiter			
(h) Cooperation in the	MAM		C1, C2,
investigation of carbon			C3, C4
monoxide (CO) emission and			
other incidents	NAANA		04 00
14.8.6 Information resulting from such activities shall be sent to	MAM		C1, C2, C3, C4
relevant Market Participants.			03, 04
Note: The meter installation is	MAM		C4
generally installed downstream of			
the <u>ECV</u> that terminates the			
	<u> </u>	<u> </u>	



pipeline, however, in the case of			
existing meter installations (i.e.			
Legacy Gas Supply Arrangements),			
exceptions may arise.			
14.8.7 Metering Equipment and		DNO, EMO	
related DNO Equipment shall be		DINO, LIVIO	
sealed following commissioning and			
shall be resealed following any			
subsequent works by any Party that			
require the removal of seals, either			
owned by that Party or the property			
of another <u>Party</u> . Appendix 19 provides details of the equipment to			
1.			
be sealed, the seals to be used and			
relevant procedures. Reference should also be made to			
the BSC and the relevant BSC			
Procedures.  14.8.8 The EMO shall ensure that		EMO	
		EIVIO	
its <u>Meter Operative</u> s provide timely and accurate information to enable			
it to keep records and provide other			
required documentation as			
specified in clause 8.1.6 above, in			
particular the essential			
commissioning information referred			
to in paragraph 8.1.6(c) above.		EMO	
14.8.9 The Meter Operative must		EMO	
implement procedures developed			
by the EMO business. These will			
include ensuring that:		E140	
(a) a check of the meter		EMO	
installation is carried out			
before and after work,			
including connection			
configuration for meters and			
tariff or contract details; in the			
case of CT and CT/VT-			
operated metering, the			
secondary circuits should be			
tested that they are connected			
to earth;		5140	
(b) the polarity and phase rotation		EMO	
of the supply and connections			
to the Metering Equipment is			
correct (taking account of, if			



appropriate, whether the			
connection is deliberately non-			
standard);		EMO	
(c) the Metering Equipment is recording the correct		EIVIO	
measurement of the load;			
(d) the <u>Site</u> is safe and secure		EMO	
before and on completion of		EIVIO	
work or inspections;			
(e) if non-standard arrangements		MOA, EMO	
of Metering Equipment are		IVIOA, LIVIO	
discovered they are reported			
to the MOA who will advise the			
Supplier;			
(f) if any <u>DNO</u> non-settlement		DNO, EMO	
metering is encountered at a		,	
supply point, providing it is not			
labelled "DNO metering,			
required until", it is to be			
removed. This includes			
ancillary equipment, such as			
time switches, that was part of			
a previous metering			
arrangement.			
(g) the correct personal protective		DNO, EMO	
equipment is available and			
used;			
(h) the equipment to be worked on		DNO, EMO	
is made and proved not live or,			
if not, there are clear			
guidelines or procedures for			
the use of shrouding			
equipment, and they are fully			
complied with; and		EMO	
(i) the <u>Customer</u> 's electrical installation at the service		EMO	
position is visually inspected to identify signs of risk and if			
identified, to inform			
the <u>Customer</u> of this risk and			
any preventative actions			
required. An EMO may use			
the suggested template in			
Appendix 18 this Schedule to			
fulfil this recommendation.			
Tami the recommendation.			





lta an almovit	_		
voltage circuit.			
14.8.12 For the purposes of meter		DNO, MOA,	
connection, the CTs, VTs, meter		EMO	
panel and associated cable,			
test/isolating facilities and voltage			
fuses will be provided by			
the <b>DNO</b> or by an independent			
connections provider, providing an			
adoptable connection meeting the			
requirements of the relevant BSC			
Metering Code(s) of Practice for the			
installation. Once commissioned,			
these CTs, VTs, meter panel and			
associated cable, test/isolating			
facilities and voltage fuses will			
become the property and the on-			
going responsibility of the DNO.			
Meter panels will accommodate			
affixing of the meter(s) which should			
be situated behind			
a <u>Customer</u> accessible door or on			
the front of the panel, the rest of the			
panel will be sealed in accordance			
with Appendix 19. The surface of			
the meter panel should be of			
sufficient area for the fitting of all			
the meters required, in accordance			
with the relevant BSC Metering			
Code(s) of Practice for the			
installation. The meter panel may			
be metal or plastic construction			
dependent on the Site conditions.			
14.8.13 To enable work on the		DNO, MOA,	
meter to be carried out safely, case		EMO	
(a) above requires the removal of			
the main supply fuses or opening of			
the supply switch and measures to			
prevent inadvertent restoration of			
supply. Case (b) above requires the			
shorting out of CT connections at			
the test/isolating facilities, and the			
removal of voltage fuses at the			
point of supply. Following a risk			
assessment any other precautions			
-			
necessary shall be taken.			



14.8.14 Connection to a DNO meter		DNO, MOA,	
to be left in operation		EMO	
14.8.15 Where DNOs metering is to		DNO, MOA,	
operate alongside settlement		EMO	
metering (and has been labelled in			
accordance with clause 14.1.8)			
then the method of connection shall			
be as shown in relevant BSC			
Metering Codes of Practice and			
both left in an operational state. The			
responsibility for connections and			
for sealing of any or both terminal			
covers and other sealable			
connection points rests with			
the Party carrying out the last on-			
Site work, and the general			
principles of sealing set out in			
clause 14.8.8 above shall apply.			

### 14.9. **Tampering**

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
14.9.1 Where either a Meter Operative or a representative of the DNO finds apparent evidence on Site of deliberate tampering/interference he shall comply with the relevant provisions of the Unbilled Energy Code of			DNO, MOA, EMO	
Practice and, in a potentially dangerous situation the Meter Operative or DNO representative shall take appropriate action to make the Site safe, while, so far as it is able, avoiding damaging any such evidence.				

### 14.10. Removal & Returns



	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
14.10.1 On receiving a request for a	AMI, MAM			C1, C2,
disputed meter test, the MAM and				C3, C4
AMI shall ensure that a specific				
procedure for removing disputed				
meters is being followed. The meter				
shall be removed in accordance				
with sub-section 14.10				
14.10.2 Where an Official Meter	AMI, MAM			C1, C2,
Accuracy Test is needed, the Meter				C3, C4
shall be handled with extreme care				
in order that it arrives at the test				
station in the same condition as				
when it was disconnected complete				
with any batteries fitted. If liquid is				
present in the measuring chamber				
of the meter it shall not be drained				
but an estimate of the amount				
should be noted and submitted with				
the meter. However, any purpose				
provided lubrication oil shall be				
drained and placed in a suitable				
container and returned with the				
meter. Arrangements for any				
necessary special equipment for				
transporting such meters shall be				
made available.				
14.10.3 The supply of Gas at a	AMI, MAM			C1, C2,
meter installation may cease under				C3, C4
the terms of the Network Code or				
under Schedule 2B of the Gas				
Act 1986 as amended. The terms				
under which a supply of gas or gas				
flow may cease are:				
(a) Discontinuance – An act by	AMI, MAM			C1, C2,
a Gas Supplier as a means of				C3, C4
stopping the flow of Gas at a				
Gas supply meter point				
(b) Disconnection – An act by	AMI, MAM			C1, C2,
a GT to ensure that Gas				C3, C4
cannot be off-taken through a				
Gas supply meter point.				



		<u> </u>	C4 C2
AIVII, IVIAIVI			C1, C2,
			C3, C4
AMI, MAM			C1, C2,
,			C3, C4
			,
N 4 A N 4			C1 C2
IVIAIVI			C1, C2,
			C3, C4
AMI, MAM			C1, C2,
			C3, C4
AMI, MAM			C1, C2,
			C3, C4
	MAM  AMI, MAM	AMI, MAM  AMI, MAM	AMI, MAM  AMI, MAM



installation component in			
-			
accordance with the appropriate			
and current standards	A B 41		04 00
14.10.9 Prior to removing any Meter	AIVII		C1, C2,
and/or meter installation			C3, C4
component, the party undertaking			
the work shall ensure that the Meter			
is decommissioned in accordance			
with the appropriate and current			
standards.			
14.10.10 When removing a Meter	AMI, MAM		C1, C2,
and/or a meter installation			C3, C4
component, the MAM and AMI shall			
take care to ensure that the Meter			
and/or meter installation component			
that is removed is not damaged so			
that it can be tested in the event of			
a dispute and, where appropriate,			
be reused or refurbished. For			
Meters which are the subject of an			
accuracy dispute, reference should			
be made to Section 19			
14.10.11 Where required in order to	AMI, MAM		C1, C2,
implement IGEM/UP/1,	,,		C3, C4
IGEM/UP/1A, IGEM/UP/1B or			00, 01
IGEM/UP/1C, or other IGEM			
standards or recommendations,			
the MAM and/or AMI shall purge the			
removed Meter and/or meter			
installation component and then			
cap or seal the inlet and outlet			
connections, to prevent the ingress			
of air, dirt or moisture.			
14.10.12 Where a Meter is	AMI		C1, C2,
	Alvii		
removed, and a replacement Meter			C3, C4
is not to be fitted immediately,			
disconnection, purging and capping			
of the supplies and open ends must			
be carried out by the AMI in			
accordance with GS(I&U)R as			
amended.			04.05
14.10.13 The MAM and AMI shall	AMI, MAM		C1, C2,
ensure that any liquid present in			C3, C4
any removed Meters and/or meter			
installation components shall be			
drained and disposed of in			



accordance with applicable			
legislation. For the avoidance of			
doubt, the disposal of oil or other			
liquids present in such meters			
and/or meter installation			
components is the responsibility of			
the party that removed them.			
14.10.14 Any removed Meter, with	AMI, MAM		C1, C2,
the exception of ultrasonic and			C3, C4
thermal mass types, shall be stored			
and transported in the same relative			
orientation as it was when installed			
and used. Where any Meter is			
subject to dispute, it shall be stored			
and transported in the same relative			
orientation as it was when installed			
and used.			
14.10.15 Where required in order to	AMI, MAM		C1, C2,
implement IGEM/UP/1,	,		C3, C4
IGEM/UP/1A, IGEM/UP/1B or			
IGEM/UP/1C or other IGEM			
standards or recommendations,			
outlet pipework shall be purged.			
14.10.16 The MAM and/or AMI shall	AMI, MAM		C1, C2,
seal any open ends of pipework			C3, C4
(including the ECV) left by the			
removal of a meter with an			
appropriate fitting, taking into			
account the GT's requirements in			
respect of sealing the ECV.			
14.10.17 The <u>MAM</u> and/or <u>AMI</u>	AMI, MAM		C1, C2,
must inform The Gas Supplier if the			C3, C4
meter is not immediately replaced			
to enable the Gas Supplier to notify			
the GT so that it can arrange for the			
closure of any service valve			
controlling the supply of gas to that			
meter if that valve does not supply			
other meters.			
14.10.18 When an incoming MAM	AMI, MAM	 	C1, C2,
is exchanging a meter installation,			C3, C4
the incoming MAM shall remove			
and replace all of the components			
of the existing meter installation			
unless and to the extent that prior			
direct or indirect (i.e., via a third			



party) commercial arrangements			
between the incoming MAM and the			
owner of the meter and/or meter			
installation component provide for			
an alternative arrangement. Where			
the arrangement is indirect (i.e., via			
a 3rd party) the incoming MAM shall			
have positive confirmation from the			
existing meter/ meter installation			
component owner that there is an			
arrangement in place.			
14.10.19 Where the MAM has	AMI, MAM		C1, C2,
removed a Meter and/or meter			C3, C4
installation component,			
the MAM shall ensure that it is			
removed from the site, subject to			
any other arrangements with the			
owner.			
14.10.20 Where there is no written	MAM		C1, C2,
agreement with the owner(s) of the			C3, C4
meter installation for the			
incoming MAM to retain all or part			
of the meter installation in-service,			
then the entire installation shall be			
removed and returned to the owner			
(see clause 14.10.18).			
14.10.21 Where Metering		DNO, EMO	
Equipment is to be removed,			
the EMO and/or the DNO shall			
ensure that any holes left in			
metering panels are blanked off and			
any redundant wiring removed.			
14.10.22 The EMO shall ensure		DNO, MOA,	
that connected burdens are within		EMO	
acceptable limits. The EMO shall			
use all reasonable endeavours to			
ensure that no metering other than			
that of the current MOA, and where			
required that of the DNO, is			
connected.			
14.10.23 It shall be the		MOA	
responsibility of the current MOA to			
identify and arrange removal of all			
redundant Metering Equipment for			
which the appointed MOA is		 	



responsible and return the Metering		
Equipment in accordance with		
Clause 14.10.21		

## **15 Consumer Engagement**

#### 15.1. Representation

	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
15.1.1 The relevant Party's operative is courteous and professional, and maintains a suitable standard of presentation when attending the Consumer premises, for example is suitably attired	AMI, ASP, MAM	ES, MI	DNO, EMO	C1, C2, C3, C4

#### Identification 15.2.

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
15.2.1 On attending	AMI, ASP,	ES, MI	DNO, EMO	C1, C2,
the Consumer premises, the relevant	MAM			C3, C4
Party's operative identifies				
themselves and where applicable				
the Energy Supplier they represent,				
and states the purpose of the visit.				
15.2.2 Members of the public must be	AMI, ASP,	ES, MI	DNO, EMO	C1, C2,
able to readily confirm the identity and	MAM			C3, C4
authority of a representative of a				
relevant Party. The representative				
shall carry at all times and show to a				
Consumer when gaining access to				
premises, a valid identity card. The				
issue, use and redemption of identity				
cards shall be controlled by each				
relevant Party in relation to their				
representatives. T311927he identity				



cards shall;				
(a) include the representative's name;	AMI, ASP, MAM	ES, MI	DNO, EMO	C1, C2, C3, C4
(b) include a clear photograph of the representative;	AMI, ASP, MAM	ES, MI	DNO, EMO	C1, C2, C3, C4
(c) be within the displayed expiry date;	AMI, ASP, MAM	ES, MI	DNO, EMO	C1, C2, C3, C4
(d) where relevant, clearly displays the Energy Suppliers name; and	AMI, ASP, MAM	ES, MI	EMO	C1, C2, C3, C4
(e) include a contact telephone number for the relevant Party.	AMI, ASP, MAM	ES, MI	DNO, EMO	C1, C2, C3, C4
15.2.3 The <u>Consumer</u> is able to check the validity of the identity card with the <u>Energy Supplier</u> ;	AMI, ASP, MAM	ES, MI	ЕМО	C1, C2, C3, C4
15.2.4 The Installer carries the Gas Safe Registration ID Card when undertaking work on gas Smart Metering System installations. Where the Installer does not have their Gas Safe Registration ID Card, the Consumer is able to check the validity of the Gas Safe Registration of that Installer with Gas Safe.		MI		
15.2.5 Where the Energy Supplier operates a password scheme, the Installer will use the password when one has been requested by the Consumer.		ES, MI		
15.2.6 On occasions where more than one person attends the <u>Installation</u> <u>Visit</u> , e.g., with a mentor/trainee/auditor, all personnel are to present a valid identity card and each person's role is clearly explained to the <u>Consumer</u> ;		MI		
15.2.7 A record is maintained of which <u>Installer</u> visited the <u>Consumer</u> ;		MI		

## 15.3. Appointment success



Gas Responsibility Responsibility Responsibility Responsibility Category  15.3.1 Processes are maintained for managing abortive or no access Installation Visits, so that the Consumer can be made aware that the Installation Visit has failed, the reasons for the failure, what happens next, and what action(s) the Consumer can take;  15.3.2 No aspect of the Smart Metering System installation is undertaken (at an occupied premises) on occasions when the Consumer is not in attendance, except for situations where work can be carried out without the Consumer being present, for example; the replacement of tampered meters or aspects of an Installation Visit carried out in Proactive Install and Leave instances;  15.3.3 Where meters are to be installed in sheltered housing (where it is known), approval should be gained from the warden, or other person in authority before making approaches to the residents;  15.3.4 On occasions where the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be undertaken:					
Responsibility Responsibility Category  15.3.1 Processes are maintained for managing abortive or no access Installation Visits, so that the Consumer can be made aware that the Installation Visit has failed, the reasons for the failure, what happens next, and what action(s) the Consumer can take;  15.3.2 No aspect of the Smart Metering System installation is undertaken (at an occupied premises) on occasions when the Consumer is not in attendance, except for situations where work can be carried out without the Consumer being present, for example; the replacement of tampered meters or aspects of an Installation Visit carried out in Proactive Install and Leave installed in sheltered housing (where it is known), approval should be gained from the warden, or other person in authority before making approaches to the residents;  15.3.4 On occasions where the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be		Gas	Smart	Electricity	Work
15.3.1 Processes are maintained for managing abortive or no access Installation Visits, so that the Consumer can be made aware that the Installation Visit has failed, the reasons for the failure, what happens next, and what action(s) the Consumer can take;  15.3.2 No aspect of the Smart Metering System installation is undertaken (at an occupied premises) on occasions when the Consumer is not in attendance, except for situations where work can be carried out without the Consumer being present, for example; the replacement of tampered meters or aspects of an Installation Visit carried out in Proactive Install and Leave instances;  15.3.3 Where meters are to be installed in sheltered housing (where it is known), approval should be gained from the warden, or other person in authority before making approaches to the residents;  15.3.4 On occasions where the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be				_	_
managing abortive or no access Installation Visits, so that the Consumer can be made aware that the Installation Visit has failed, the reasons for the failure, what happens next, and what action(s) the Consumer can take;  15.3.2 No aspect of the Smart Metering System installation is undertaken (at an occupied premises) on occasions when the Consumer is not in attendance, except for situations where work can be carried out without the Consumer being present, for example; the replacement of tampered meters or aspects of an Installation Visit carried out in Proactive Install and Leave installed in sheltered housing (where it is known), approval should be gained from the warden, or other person in authority before making approaches to the residents;  15.3.4 On occasions where the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be				. теоретованту	o anogor,
access Installation Visits, so that the Consumer can be made aware that the Installation Visit has failed, the reasons for the failure, what happens next, and what action(s) the Consumer can take;  15.3.2 No aspect of the Smart Metering System installation is undertaken (at an occupied premises) on occasions when the Consumer is not in attendance, except for situations where work can be carried out without the Consumer being present, for example; the replacement of tampered meters or aspects of an Installation Visit carried out in Proactive Install and Leave instances;  15.3.3 Where meters are to be installed in sheltered housing (where it is known), approval should be gained from the warden, or other person in authority before making approaches to the residents;  15.3.4 On occasions where the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be	15.3.1 Processes are maintained for		ES, MI		
the Consumer can be made aware that the Installation Visit has failed, the reasons for the failure, what happens next, and what action(s) the Consumer can take;  15.3.2 No aspect of the Smart Metering System installation is undertaken (at an occupied premises) on occasions when the Consumer is not in attendance, except for situations where work can be carried out without the Consumer being present, for example; the replacement of tampered meters or aspects of an Installation Visit carried out in Proactive Install and Leave instances;  15.3.3 Where meters are to be installed in sheltered housing (where it is known), approval should be gained from the warden, or other person in authority before making approaches to the residents;  15.3.4 On occasions where the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be	managing abortive or no				
that the Installation Visit has failed, the reasons for the failure, what happens next, and what action(s) the Consumer can take;  15.3.2 No aspect of the Smart Metering System installation is undertaken (at an occupied premises) on occasions when the Consumer is not in attendance, except for situations where work can be carried out without the Consumer being present, for example; the replacement of tampered meters or aspects of an Installation Visit carried out in Proactive Install and Leave instances;  15.3.3 Where meters are to be installed in sheltered housing (where it is known), approval should be gained from the warden, or other person in authority before making approaches to the residents;  15.3.4 On occasions where the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be	access Installation Visits, so that				
the reasons for the failure, what happens next, and what action(s) the Consumer can take;  15.3.2 No aspect of the Smart Metering System installation is undertaken (at an occupied premises) on occasions when the Consumer is not in attendance, except for situations where work can be carried out without the Consumer being present, for example; the replacement of tampered meters or aspects of an Installation Visit carried out in Proactive Install and Leave instances;  15.3.3 Where meters are to be installed in sheltered housing (where it is known), approval should be gained from the warden, or other person in authority before making approaches to the residents;  15.3.4 On occasions where the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be	the Consumer can be made aware				
happens next, and what action(s) the <u>Consumer</u> can take;  15.3.2 No aspect of the <u>Smart Metering System</u> installation is undertaken (at an occupied premises) on occasions when the <u>Consumer</u> is not in attendance, except for situations where work can be carried out without the <u>Consumer being</u> present, for example; the replacement of tampered meters or aspects of an Installation Visit carried out in <u>Proactive Install and Leave</u> instances; 15.3.3 Where meters are to be installed in sheltered housing (where it is known), approval should be gained from the warden, or other person in authority before making approaches to the residents; 15.3.4 On occasions where the <u>Consumer</u> has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the <u>Smart Metering</u> <u>System</u> installation is to be	that the Installation Visit has failed,				
the Consumer can take;  15.3.2 No aspect of the Smart  Metering System installation is undertaken (at an occupied premises) on occasions when the Consumer is not in attendance, except for situations where work can be carried out without the Consumer being present, for example; the replacement of tampered meters or aspects of an Installation Visit carried out in Proactive Install and Leave instances;  15.3.3 Where meters are to be installed in sheltered housing (where it is known), approval should be gained from the warden, or other person in authority before making approaches to the residents; 15.3.4 On occasions where the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be	the reasons for the failure, what				
15.3.2 No aspect of the Smart  Metering System installation is undertaken (at an occupied premises) on occasions when the Consumer is not in attendance, except for situations where work can be carried out without the Consumer being present, for example; the replacement of tampered meters or aspects of an Installation Visit carried out in Proactive Install and Leave instances;  15.3.3 Where meters are to be installed in sheltered housing (where it is known), approval should be gained from the warden, or other person in authority before making approaches to the residents;  15.3.4 On occasions where the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be	happens next, and what action(s)				
Metering System installation is undertaken (at an occupied premises) on occasions when the Consumer is not in attendance, except for situations where work can be carried out without the Consumer being present, for example; the replacement of tampered meters or aspects of an Installation Visit carried out in Proactive Install and Leave instances;  15.3.3 Where meters are to be installed in sheltered housing (where it is known), approval should be gained from the warden, or other person in authority before making approaches to the residents;  15.3.4 On occasions where the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be	the Consumer can take;				
undertaken (at an occupied premises) on occasions when the Consumer is not in attendance, except for situations where work can be carried out without the Consumer being present, for example; the replacement of tampered meters or aspects of an Installation Visit carried out in Proactive Install and Leave instances;  15.3.3 Where meters are to be installed in sheltered housing (where it is known), approval should be gained from the warden, or other person in authority before making approaches to the residents;  15.3.4 On occasions where the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be	15.3.2 No aspect of the Smart		MI		
on occasions when the Consumer is not in attendance, except for situations where work can be carried out without the Consumer being present, for example; the replacement of tampered meters or aspects of an Installation Visit carried out in Proactive Install and Leave instances;  15.3.3 Where meters are to be installed in sheltered housing (where it is known), approval should be gained from the warden, or other person in authority before making approaches to the residents;  15.3.4 On occasions where the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be	Metering System installation is				
not in attendance, except for situations where work can be carried out without the Consumer being present, for example; the replacement of tampered meters or aspects of an Installation Visit carried out in Proactive Install and Leave instances;  15.3.3 Where meters are to be installed in sheltered housing (where it is known), approval should be gained from the warden, or other person in authority before making approaches to the residents;  15.3.4 On occasions where the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be	undertaken (at an occupied premises)				
situations where work can be carried out without the Consumer being present, for example; the replacement of tampered meters or aspects of an Installation Visit carried out in Proactive Install and Leave instances;  15.3.3 Where meters are to be installed in sheltered housing (where it is known), approval should be gained from the warden, or other person in authority before making approaches to the residents;  15.3.4 On occasions where the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be	on occasions when the Consumer is				
out without the Consumer being present, for example; the replacement of tampered meters or aspects of an Installation Visit carried out in Proactive Install and Leave instances;  15.3.3 Where meters are to be installed in sheltered housing (where it is known), approval should be gained from the warden, or other person in authority before making approaches to the residents;  15.3.4 On occasions where the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be	not in attendance, except for				
present, for example; the replacement of tampered meters or aspects of an Installation Visit carried out in Proactive Install and Leave instances;  15.3.3 Where meters are to be installed in sheltered housing (where it is known), approval should be gained from the warden, or other person in authority before making approaches to the residents;  15.3.4 On occasions where the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be	situations where work can be carried				
of tampered meters or aspects of an Installation Visit carried out in Proactive Install and Leave instances;  15.3.3 Where meters are to be installed in sheltered housing (where it is known), approval should be gained from the warden, or other person in authority before making approaches to the residents;  15.3.4 On occasions where the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be	out without the Consumer being				
an Installation Visit carried out in Proactive Install and Leave instances;  15.3.3 Where meters are to be installed in sheltered housing (where it is known), approval should be gained from the warden, or other person in authority before making approaches to the residents;  15.3.4 On occasions where the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be	present, for example; the replacement				
in Proactive Install and Leave instances;  15.3.3 Where meters are to be installed in sheltered housing (where it is known), approval should be gained from the warden, or other person in authority before making approaches to the residents;  15.3.4 On occasions where the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be	of tampered meters or aspects of				
Leave instances;  15.3.3 Where meters are to be installed in sheltered housing (where it is known), approval should be gained from the warden, or other person in authority before making approaches to the residents;  15.3.4 On occasions where the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be	an Installation Visit carried out				
15.3.3 Where meters are to be installed in sheltered housing (where it is known), approval should be gained from the warden, or other person in authority before making approaches to the residents;  15.3.4 On occasions where the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be	in Proactive Install and				
installed in sheltered housing (where it is known), approval should be gained from the warden, or other person in authority before making approaches to the residents;  15.3.4 On occasions where the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be	Leave instances;				
it is known), approval should be gained from the warden, or other person in authority before making approaches to the residents;  15.3.4 On occasions where the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be	15.3.3 Where meters are to be		ES, MI		
gained from the warden, or other person in authority before making approaches to the residents;  15.3.4 On occasions where the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be	installed in sheltered housing (where				
person in authority before making approaches to the residents;  15.3.4 On occasions where the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be	it is known), approval should be				
approaches to the residents;  15.3.4 On occasions where the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be	gained from the warden, or other				
15.3.4 On occasions where the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be	person in authority before making				
the Consumer has requested or requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be	approaches to the residents;				
requires a carer or other adult who has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be	15.3.4 On occasions where		ES, MI		
has legal responsibility over them to be present, and they are not, no aspect of the Smart Metering System installation is to be	the Consumer has requested or				
be present, and they are not, no aspect of the Smart Metering System installation is to be	requires a carer or other adult who				
aspect of the Smart Metering System installation is to be	has legal responsibility over them to				
System installation is to be	be present, and they are not, no				
System installation is to be	aspect of the Smart Metering				
undertaken;					
, , , , , , , , , , , , , , , , , , , ,	undertaken;				

## 15.4. **Description of Installation**



	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
15.4.1 The proposed work schedule	AMI, ASP,	ES, MI	DNO, MOA	C1, C2,
and timescales should be agreed with	MAM			C3, C4
the Consumer or responsible person.				
15.4.2 Where known, the relevant	AMI, ASP,	ES, MI	DNO, EMO	C1, C2,
Parties should ensure the Consumer	MAM			C3, C4
is made aware of any parts of the				
meter installation and housing which				
the Consumer owns and advise that				
they shall ensure that it remains				
accessible and properly maintained.				
15.4.3 For meter installations in Non-	AMI, MAM			C1, C2,
Domestic Premises, where within the				C3, C4
meter installation substances and				
materials have been used which				
require notification in accordance with				
DSEAR and COSHH,				
the MAM should cooperate with the				
Consumer to provide any appropriate				
information to enable the Consumer				
to comply with these Regulations.				
15.4.4 A <u>site</u> inspection is undertaken	AMI, ASP,	ES, MI	DNO, EMO	C1, C2,
before commencing any work at	MAM			C3, C4
the Installation Visit and				
the Consumer is advised that the				
inspection will take place;				
15.4.5 Ahead of any work starting, if		MI		
the proposed meter location or				
configuration is different from existing,				
the <u>Installer</u> will discuss with				
the Consumer where the meter and				
communications module can be				
installed. Work is not to commence				
without the <u>Consumer</u> 's agreement;				
Note: If the <u>Consumer</u> requests to		ES		
have the <u>Smart Metering</u>				
System installed in a different				
location, they may incur cost for the				
work. If the <u>Consumer</u> will incur cost				
for the work, they will be made aware				
of this, and the <u>Energy Supplier</u> will				
enter into a contract with				
the Consumer in respect of the				



activity prior to the Installation Visit.		
Charging will not occur to recover		
costs directly associated with a		
standard installation.		

## 15.5. <u>Consumer</u> ownership

	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
15.5.1 Where known by the ASP, the ASP should ensure the Consumer is aware of any parts of the installation which the Consumer owns and may be affected. Where the Consumer is the owner of other equipment in the pulse chain, they are expected to ensure it remains accessible and properly maintained.	ASP			

### 15.6. Vulnerability

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
15.6.1 In <u>Domestic Premises</u> , where	AMI, ASP,	ES, MI	DNO, EMO	C1, C2,
potential cases of <u>Vulnerable</u>	MAM			C3, C4
Consumers are identified during				
the Installation Visit, they are to be				
reported to the appropriate Energy				
Supplier personnel;				
15.6.2 Where the Energy Consumer	AMI, MAM	ES, MI	MOA, EMO	C1, C2
has been identified by the Energy				C3, C4
Supplier as vulnerable, the MEM shall				
ensure that this information is passed				
to the AMI, EMO or MI. The AMI,				
EMO or MI shall ensure that the				
design of the meter installation is				
appropriate for the Consumer's needs				
and complies with the relevant				
legislation and Codes of Practice.				



15.6.3 When undertaking an	ES, MI	
installation for a Micro-Business		
Consumer that will impact the supply		
and the resident present has specific		
needs or, is identified as a Vulnerable		
Consumer, the Energy Supplier will		
take all reasonable steps to minimise		
the impact on the resident;		
15.6.4 The Energy Supplier [and MI]	ES, MI	
shall ensure that if the Consumer		
requires or has requested someone to		
be present at the Installation Visit in		
accordance with clause 10.1.5, for		
example, if the Consumer is known to		
be a Vulnerable Consumer or has		
specific needs, that person is included		
in the Smart Metering System		
demonstration; and		
15.6.5 The Energy Supplier and MI	ES, MI	
shall ensure that any information		
provided is available in a variety of		
media and in a format appropriate to		
or tailored for groups with specific		
needs such as visual impairment,		
hearing impairment, low levels of		
literacy, or other known		
characteristics of a Vulnerable		
Consumer.		

# 15.7. **Prepayment Specifics**

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
15.7.1 At the time of installation, the	AMI			C1, C2
AMI shall draw the gas Consumer's				
attention to any warning notices and				
operation instructions for the meter.				
15.7.2 The AMI shall take into	AMI			C1, C2
account the ability of the gas				
Consumer to conveniently access the				
payment mechanism of any proposed				
prepayment meter and the security of				
the payment mechanism against				



unauthorised access when choosing			
the meter location.			
15.7.3 The AMI must not install a	AMI		C1, C2
Prepayment Meter as a primary meter			
if there is a secondary meter used to			
render a charge to a Consumer on its			
downstream side.			
15.7.4 The AMI must not install a	AMI		C1, C2
SMART meter in prepayment mode,			
as a primary meter if there is a			
secondary meter used to render a			
charge to a Consumer on its			
downstream side. The AMI shall			
advise the MAM of the presence of			
secondary meters who in turn shall			
advise the gas supplier.			
15.7.5 Where a Smart Metering		ES, MI	
System is to be operated in			
Prepayment mode, the Consumer is			
provided with a demonstration of the			
prepayment functionality, including,			
where appropriate, tariff detail, debt			
screens, releasing emergency credit			
and re-enabling supply, and guidance			
(with demonstrations where possible)			
on getting credit and the topping up			
process;			

### 15.8. **System Operations**

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
15.8.1 The Energy Supplier shall take		ES, MI		
appropriate steps to ensure the				
full Smart Metering System is				
operating correctly,				
including WAN, HAN and IHD (if				
provided).				
15.8.2 In the case of Domestic		ES, MI		
Consumers, each Energy				
Supplier shall ensure that an IHD is				
offered at the Installation Visit and if				



		ı	1
accepted, installed in an appropriate			
location, taking into			
account Consumers with specific			
needs e.g., mobility issues, and set up			
as far as practicable to meet the			
needs of the household e.g., tariff and			
payment type.			
15.8.3 In the case of Domestic	ES		
Consumers, each Energy			
Supplier shall record instances where			
the Consumer has opted not to take			
an <u>IHD</u> .			
15.8.4 An IHD does not have to be	ES		
offered to Micro-Business			
Consumers. Where an IHD is			
provided to a Micro-Business			
Consumer, clause 15.10.1 shall apply.			
15.8.5 Clause 15.8.2 does not apply	ES		
where the Energy Supplier is			
derogated from the requirement to			
offer an IHD pursuant to and in			
accordance with an Alternative			
Display Direction.			
15.8.6 Clause 15.8.3 does not apply	ES		
where the Energy Supplier has			
provided an Alternative Display in			
accordance with an Alternative			
<u>Display Direction</u> .			

### 15.9. Fault Resolution

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
15.9.1 For an installation that cannot be commenced or completed during the Installation Visit, each Energy Supplier shall ensure that:		ES, MI		
(a) the Consumer is made aware of the reason(s) the installation could not be completed, for example if the site inspection highlighted areas for concern or in Reactive Install and		ES, MI		



<u>Leave</u> and <u>Proactive Install and</u> <u>Leave</u> instances;		
(b) the <u>site</u> is left in a safe state before departing; and	MI	
(c) it has processes in place for rearranging the Installation Visit, if required and clearly and accurately communicating to the Consumer when the Smart Metering System installation is complete.	ES	
15.9.2 If a fault is identified with the <u>Smart Metering System</u> during the <u>Installation Visit</u> , the <u>Consumer</u> is made aware of the problem, what the resolution is likely to be, who will be resolving the fault, and the approximate timescales of the resolution;	MI	
(a) the <u>Consumer</u> is provided with contact details for additional information related to the <u>Smart Metering System</u> fault, for example should they wish to check progress;	ES, MI	
(b) it is made clear to the <u>Consumer</u> that they will not be charged for rectifying the <u>Smart Metering</u> <u>System</u> fault;	ES	
(c) information is provided as to who the <u>Consumer</u> is to contact if they identify a fault with the <u>Smart Metering System</u> ; and	ES, MI	
(d) the <u>Consumer</u> is informed about their rights in relation to components of the <u>Smart</u> <u>Metering System</u> that are identified to be faulty.	ES, MI	

### 15.10. **Demonstration**



	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
15.10.1 Use of the Smart Metering		ES, MI		
System is demonstrated to				
the Consumer in a clear and accurate				
manner, which is easy to understand,				
including what information is available				
from the Smart Metering System, how				
this can be accessed, and use of				
the IHD (where provided);				
15.10.2 When demonstrating		ES, MI		
the Smart Metering System to				
a Consumer, the demonstration is				
informed by any specific needs such				
as visual impairment, hearing				
impairment, low levels of literacy, or				
other known characteristics of				
a <u>Vulnerable Consumer</u> ;				

### 15.11. Energy Efficiency Guidance

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
15.11.1 Energy Efficiency Guidance is		ES		
offered to the <u>Domestic Consumer</u> at				
the Installation Visit;				
15.11.2 Energy Efficiency Guidance is		ES		
offered to a Micro-Business				
Consumer at a time appropriate to				
their needs, whether before, during, or				
after the Installation Visit. Energy				
Efficiency Guidance shall be offered				
to the Micro-Business Consumer, not				
to Vulnerable residents (where				
identified) at those sites;				
15.11.3 The Energy Efficiency		ES		
Guidance provides the Consumer with				
information and advice about				
their Smart Metering System and how				
they can use their Smart Metering				
System to improve their energy				



efficiency. The Consumer is also		
directed to additional, impartial		
sources of information that might, for		
example, include generic information		
about the Energy Company		
Obligation (ECO);		
15.11.4 Energy Efficiency	ES	
Guidance offered to		
the Consumer complements		
any Consumer engagement campaign		
coordinated by Smart Energy GB;		
15.11.5 Energy Efficiency	ES	
Guidance and materials are provided		
in a format that is suitable for the		
needs of the Consumer that has		
specific needs such as visual		
impairment, hearing impairment, low		
levels of literacy, or other known		
characteristics of		
a Vulnerable Consumer;		
15.11.6 Where possible, when	ES, MI	
giving Energy Efficiency Guidance to	,	
a <u>Vulnerable Consumer</u> or		
a Consumer with specific needs,		
appropriate steps are taken to ensure		
a carer or the person with legal		
responsibility over the Consumer is		
present (if required or requested by		
the Consumer in accordance with		
clause 10.1.5);		
15.11.7 Where	ES	
the Consumer requests energy		
efficiency information over and above		
the Energy Efficiency		
Guidance provided at the Installation		
Visit, the Consumer is given		
appropriate details of where and how		
they can obtain tailored or suitable		
advice; and		
15.11.8 Where	ES	
the Consumer requests Energy		
Efficiency Guidance to be given at a		
later date, the Energy		
Supplier records this and follows it up		
as appropriate.		
		-



### 15.12. Additional Guidance

	T	T	T	
	Gas	Smart	Electricity	Work
	Responsibility		Responsibility	_
15.12.1 Taking account of the		MI		
circumstances of the installation,				
the <u>Installer</u> gives				
the Consumer guidance on electrical				
safety, for example not storing objects				
too close to the meter;				
15.12.2 Taking account of the		MI		
circumstances of the installation, for				
gas Smart Metering				
System Installation Visits,				
the <u>Installer</u> informs				
the Consumer about the dangers of				
carbon monoxide (CO) and the need				
to regularly have all gas appliances				
serviced and checked by a Gas Safe				
Registered engineer;				
15.12.3 The Consumer is made		ES, MI		
aware of who to contact after				
the Installation Visit for further				
information in relation to the Smart				
Metering System for support, query				
resolution, or to provide feedback				
(verbally or in writing), and non-				
premium rate helpline numbers are				
provided; and				
15.12.4 The Consumer is made		ES		
aware of any additional sources of				
help and information, including from				
independent and impartial sources,				
help-lines, websites and other				
appropriate organisations able to offer				
assistance. This could include any				
centrally coordinated Consumer				
engagement programme (related to				
smart metering or energy efficiency				
information, goods and services).				
15.12.5 Instructions in a written or		ES		
other suitable material format, on how				
to use the Smart Metering				
System and IHD (if provided), are left				



with, or sent to the Consumer;		

### 15.13. Marketing

	Gas	Smart	Electricity	Work
	Responsibility		l -	Category
				0 1
15.13.1 Each Energy		ES		
Supplier engaging				
in Marketing activity at the Installation				
Visit, shall ensure that:				
(a) consent has been obtained from		ES		
the <b>Domestic Consumer</b> prior to				
the Installation Visit (for				
chargeable goods and services				
only). <u>Energy Supplier</u> s may				
conduct Marketing to Micro-				
Business Consumers without				
obtaining prior consent.				
Consent can be secured by any				
appropriate, recordable method				
that allows a freely given and				
specific indication of				
the <u>Domestic Consumer</u> 's				
wishes, e.g., by telephone, text,				
in writing, or electronically (web-				
form or email);				
Note: The Energy Supplier must also		ES		
inform the Consumer that they are				
under no obligation to				
receive Marketing.				
(b) the Marketing discussion is		ES		
ended immediately at				
the Consumer's request or if				
the Consumer indicates that it is				
inconvenient, unwelcome or				
inappropriate;				
(c) when obtaining prior consent		ES		
from a Domestic Consumer to				
engage in Marketing at				
the Installation Visit, the Energy				
Supplier must specify the type				



of goods and services that may be discussed during			
such Marketing;			
(d) Marketing is conducted in a fair,	ES		
transparent, appropriate and			
professional manner;			
(e) the Consumer's inexperience,	ES		
vulnerability, credulity or			
loyalties are not exploited;			
(f) no high-pressure tactics are	ES		
used;			
(g) details of the goods or services	ES		
offered are accurately			
presented and the benefits are			
not over stated, including any			
possible constraints			
on Interoperability;			
(h) credible information is provided	ES		
(drawn from relevant evidence)			
of performance of energy			
efficiency goods or services;			
(i) Marketing support materials do	ES		
not give false or misleading			
information;			
(j) it is explained to	ES		
the Consumer that only the			
goods and services available			
from (or through) the Energy			
Supplier are being offered, and			
that others are available; and	F0		
(k) for a <u>Domestic Consumer</u> that	ES		
wants to know more about			
a Energy Supplier's			
propositions, but has not given prior consent for Marketing at			
the <u>Installation Visit</u> , the <u>Energy</u>			
Supplier can leave			
the Consumer with written			
information, so that they can			
initiate further contact with			
the Energy Supplier or agree			
that the Energy Supplier will			
contact the Consumer at a			
future date to follow-up the			
discussion; and			
, -		l	



Note: Energy Suppliers must	ES	
maintain an auditable record of		
instances where they have agreed to		
contact the Consumer at a future		
date to follow up the discussion.		
(I) referrals should be followed up	ES	
after a minimum period of		
two Working Days (unless		
the Consumer requests earlier		
action), allowing		
the Consumer time to explore		
alternatives and compare the		
prices they are being offered.		

### 15.14. <u>Sales</u>

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
15.14.1 For a <u>Domestic Consumer</u> ,		ES, MI		
no Sales transactions are to be				
concluded at the <u>Installation Visit</u> .				
15.14.2 Energy Suppliers engaging		ES, MI		
in <u>Sales</u> transactions ( <u>Micro-Business</u>				
Consumer only) at the Installation				
Visit, must ensure that:				
(a) the key terms and conditions of		ES, MI		
any agreement or contract are				
explained, including				
the Consumer's right to cancel				
the contract and the period				
within which this can be done				
without penalty;				
(b) Sales are conducted in a fair,		ES		
transparent, appropriate and				
professional manner;				
(c) a <u>Consumer</u> 's inexperience,		ES		
vulnerability, credulity or loyalties				
are not exploited;				
(d) no high-pressure tactics are		ES, MI		
used;				
(e) the discussion is ended		ES		
immediately at the Consumer's				



,		1	
request or if			
the Consumer clearly indicates			
that contact is inconvenient,			
unwelcome or inappropriate;			
(f) it is explained to	ES		
the Consumer that only the			
goods and services available			
from (or through) the Energy			
Supplier are being offered, and			
that others are available;			
(g) details of the goods or services	ES		
offered are accurately presented			
and the benefits are not over			
stated, including any possible			
constraints on Interoperability;			
(h) a credible written estimate is	ES		
provided (drawn from relevant			
evidence) of performance of			
energy efficiency goods or			
services; and			
(i) <u>Sales</u> support materials must not	ES		
give false or misleading			
information.			
(j) it is explained to	ES		
the <u>Consumer</u> that only the			
goods and services available			
from (or through) the Energy			
Supplier are being offered, and			
that others are available;			
(k) for a <u>Domestic Consumer</u> that	ES		
wants to know more about			
a Energy Supplier's propositions,			
but has not given prior consent			
for Marketing at the Installation			
<u>Visit</u> , the <u>Energy</u>			
Supplier can leave			
the <u>Consumer</u> with written			
information, so that they can			
initiate further contact with			
the Energy Supplier or agree			
that the Energy Supplier will			
contact the <u>Consumer</u> at a future			
date to follow-up the discussion;			
Note: <u>Energy Supplier</u> s must maintain	ES		
an auditable record of instances			



where they have agreed to contact		
the Consumer at a future date to		
follow up the discussion.		

# **16 Industry Notification**

### 16.1. **Point of Contact**

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
16.1.1 The AMI shall nominate a	AMI			C1, C2
suitably competent person who shall				C3, C4
be responsible for the co-ordination of				
work activities, including means of emergency contact, with, as				
appropriate:				
(a) site occupier	AMI			C1, C2
(1)				C3, C4
(b) Consumer	AMI			C1, C2
				C3, C4
(c) relevant <u>GT</u>	AMI			C1, C2
				C3, C4
(d) relevant electricity distributors	AMI			C1, C2
				C3, C4
(e) other utilities.	AMI			C1, C2
				C3, C4

### 16.2. **Consultation**

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
16.2.1 Any requirement for continuity	MAM			C1, C2
of supply shall be established by				C3, C4
the MAM in consultation with				
the GT, Gas Supplier or gas				
Consumer.				
16.2.2 The AMI shall notify the gas	AMI, MAM			C1, C2
Consumer and the MAM so that				C3, C4
suitable arrangements can be made				



r	1	Г	1
in instances where equipment			
connected to the meter, such as Data			
loggers or AMR Equipment may be			
affected by work carried out on the			
meter installation. This will allow			
the MAM to contact the GT or Gas			
Supplier as appropriate.			
16.2.3 Where the MAM is notified by	MAM		C1, C2
the Gas Supplier of a replacement			C3, C4
policy arising from the result of In-			
Service testing or safety concerns			
being identified, the MAM shall act			
upon the instruction accordingly.			
16.2.4 A meter installation shall not be	AMI, MAM		C1, C2
commissioned until the MAM has			C3, C4
received assurance that a relevant			
Gas Supply contract is in place and			
the AMI has been advised.			
16.2.5 The AMI shall not commission	AMI		C4
an installation that contains a by-pass			
unless they have confirmed that			
authorisation has been granted by			
the GT and Gas Supplier.			
Note: The <u>GT</u> approval may	AMI		C4
recommend the type of meter by-pass			
valve and method of sealing to be			
applied.			
16.2.6 Where it is agreed between	MAM		C1, C2
the GT and the MAM that a network			C3, C4
data logging system is to be provided,			
the provision, commissioning and			
maintenance of this system will be the			
responsibility of the GT.			 

## 16.3. **Installation Recording**

	Gas Responsibility		Electricity Responsibility	Work Category
16.3.1 Installation records must be	AMI, ASP,	ES, MI	DNO, MOA	C1, C2
maintained throughout the operational	MAM			C3, C4
life of the complete installation.				



16.3.2 Where an AMR Device is	ASP		
connected, removed or exchanged, to			
the ASP must record and			
communicate the information to			
the MAM with respect to this CoMCoP			
and where possible other parties in			
the pulse chain.			
16.3.3 The MAM and AMI shall	AMI, MAM		C1, C2,
arrange for the relevant information			C3, C4
notifications, as appropriate, to be			
made to, but not be limited to, the			
following parties:			
(a) HSE	AMI, MAM		C1, C2,
	·		C3, C4
(b) local authority	AMI, MAM		C1, C2,
	,,		C3, C4
(c) relevant Gas Supplier	AMI, MAM		C1, C2,
(c) relevant <u>Gas Supplier</u>	AIVII, IVIAIVI		C1, C2, C3, C4
(1) 1 (0)	0.041.040.04		
(d) relevant <u>GT</u>	AMI, MAM		C1, C2,
			C3, C4
(e) the <u>site</u> <u>occupier</u>	AMI, MAM		C1, C2,
			C3, C4
(f) Consumer	AMI, MAM		C1, C2,
			C3, C4
(g) other utilities.	AMI, MAM		C1, C2,
			C3, C4
16.3.4 The AMI shall ensure that the	AMI, MAM		C1, C2,
appropriate technical information (e.g.	,		C3, C4
asset data, strength and tightness			,
testing details, location issues that			
might result in corrosion, constraints			
related to the downstream equipment			
etc.) is provided to the MAM, to			
enable the MAM to pass this			
information onto persons undertaking			
subsequent work activities including			
any specific required and/or			
recommended maintenance			
procedures.			
16.3.5 Where the AMI finds	AMI, MAM		C1, C2,
connected Ancillary Equipment during	,		C3, C4
metering work, the AMI shall notify			- 5, 5.
the MAM of the presence of such			
equipment.			
11			



16.3.6 When the AMI and MAM is	AMI, MAM		C1, C2,
replacing or installing Ancillary	7 (1011, 1017 (101		C3, C4
Equipment, the MAM and AMI shall			00, 04
ensure that following the fitting of			
Ancillary Equipment to the meter			
installation, all relevant information is			
communicated to the interested			
parties in the supply chain.			
16.3.7 The MAM shall ensure that the	AMI, MAM		C1, C2,
correct details of the meter installation	Alvii, iviAivi		C3, C4
to be commissioned are provided to			03, 04
the AMI.			
16.3.8 Test and Commissioning	AMI		C1, C2,
records shall be created and made	Alvii		C1, C2,
available by the AMI, as required. The			03, 04
requirements of GM(C&D) Regs must			
be met (see Appendix 5)			
16.3.9 Where the work carried out	MAM		C1, C2,
by/for the MAM is not carried out by	IVIAIVI		C1, C2, C3, C4
an AMI, the MAM takes on the			03, 04
responsibilities as though it were the			
AMI and must ensure that the meter			
installation is inspected by an AMI			
within 20 Working Days of the works.			
16.3.10 Information regarding the	AMI		C1, C2,
capacity and operational pressure	AIVII		C1, C2,
limits that may occur at the outlet of			C3, C4
the meter installation shall be made			
available at the meter installation by			
the <u>AMI</u> , for use by the <u>Consumer</u> or			
other persons who may undertake			
work on the downstream system.			04.00
16.3.11 At the time of connection or	AMI, MAM		C1, C2,
disconnection, the data on the meter			C3, C4
installation shall be communicated in			
the requisite timescales to the parties			
named in the GM(C&D) Regs.		 DNIO	
16.3.12 Operational liaison between		DNO, EMO	
the MAM and the DNO during			
commissioning of new Metering			
Equipment shall be covered by			
the <u>Distribution Safety Rules</u> .			

# 16.4. **Attribute Sharing**



Gas	Smart	Electricity	Work
Responsibility	Responsibility	Responsibility	Category
AMI			C1, C2
			C3, C4
AMI, MAM			C1, C2
			C3, C4
MAM			C1, C2
			C3, C4
AMI, MAM			C1, C2
			C3, C4
			·
AMI, MAM			C1, C2
			C3, C4
			•
		DNO, MOA	
		·	
	AMI AMI, MAM AMI, MAM AMI, MAM	Responsibility  AMI  AMI, MAM  AMI, MAM  AMI, MAM  AMI, MAM	Responsibility Responsibility  AMI  AMI, MAM  AMI, MAM  AMI, MAM  AMI, MAM



accordance with the BSC and shall		
notify the MOA to enable its records		
to be updated.		

### 16.5. **Safety Reporting**

	Gas	Smart	Electricity	Work
		Responsibility	1	Category
	. теоретовыну			catego.)
16.5.1 The MAM shall provide, for use	AMI, MAM			C1, C2
by the Consumer and Emergency				C3, C4
Service Provider, a description of the				
meter installation that shall include an				
explanation as to how the meter				
installation is isolated, made safe and				
labelled in accordance with				
Regulations 15 and 17 of GS(I&U)				
Regs. The description shall be				
updated as necessary. The MAM may				
delegate this task to the AMI in which				
case the MAM should obtain				
assurance that the description has				
been provided.				
16.5.2 The MAM must obtain an	MAM			C1, C2
authorisation from the relevant GT for				C3, C4
the setting, sealing and any				
subsequent re-setting and sealing of				
the meter regulator and any				
associated safety device. As part of				
the application the MAM shall provide				
information to the GT on the pressure				
control and safety arrangements, the				
associated pressure settings and the				
identity of the AMI responsible for the				
work.				
(a) For Category 4 installations the	AMI			C1, C2
authorisations are issued on a				C3, C4
site-specific basis. For				
installations with a metering				
pressure other than 21mbar, the				
authorisations are issued on a				
site-specific basis following the				
satisfactory completion of a gas				
Consumer warrant.				



16.5.3 In the event of serious	DNO, MOA,
problems arising on- <u>Site</u> , the <u>EMO</u>	EMO
s Meter Operative may contact	
the <b>DNO</b> directly rather than reporting	
in the first place to the MOA.	
16.5.4 The EMO shall ensure that	MOA, EMO
its Meter Operatives report	
immediately via their MOA so that the	
MOA may immediately notify any	
other MOA who has responsibility	
for Metering Equipment at the Site but	
which is not that MOA's Metering	
Equipment:	
(a) any Metering Equipment which	MOA, EMO
they find to be defective such as	
to present the possibility of	
danger; or	
(b) any parts of the Metering	MOA, EMO
Equipment or situations which	
are or which they reasonably	
believe may become	
hazardous.	

#### **Post-Installation**

## 17 System Capability

## 17.1. **Data Integrity**

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
17.1.1 Following the installation and	ASP			
commissioning of new AMR				
Technology it is required that				
signatories of this CoMCoP ensure				
that a subsequent physical read or				
suitable alternative method is used				
for the purposes of verifying the				
accuracy of the automated read.				
Signatories must keep adequate				
records (see sub-section 4.3) and				
have a disaster recovery procedure				



in place in respect of the data they			
hold.			
17.1.2 The ASP must be capable of	ASP		
delivering data in a format acceptable			
to gas supply industry parties,			
ensuring that;			
(a) details of each AMR	ASP		
Technology installation are			
correct and fully recorded (as			
defined in IGEM GM7 where			
appropriate), including location			
of meters and AMR Devices,			
the type of equipment and			
configuration;	100		
(b) valid data is being collected	ASP		
(i.e., from the correct metering			
installation; with the correct			
parameters and settings);	4.0D		
(c) data must be collected,	ASP		
processed and delivered to all			
relevant parties with the quality			
and timeliness required that meets the performance criteria			
specified by contracting parties;			
(d) they are able to demonstrate	ASP		
adherence to a documented	701		
quality system;			
(e) data is backed-up and held in a	ASP		
secure environment, including	7.0.		
maintaining an off- <u>site</u> copy of			
archived data.			
17.1.3 Subject to contractual terms	ASP		
and any mandatory Supplier license			
conditions, this CoMCoP			
recommends that Consumers should			
not be unreasonably restricted from			
access to relevant data.			
17.1.4 All signatories of this CoMCoP	ASP		
must ensure <u>Customer</u> s			
and Consumers have access to			
information in accordance with their			
rights to the data, and must respect			
and abide by the rights of data			
subjects pursuant to the <u>Data</u>			
Protection Legislation in relation to			



that data.		

## 18 Duty of care

## 18.1. **Beyond Meter Installation**

	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
18.1.1 The interval between safety	MAM			C1, C2
inspection, maintenance and testing				C3, C4
of systems and equipment				
associated with or in hazardous				
areas should be no greater than two				
years. BS EN 60079 Part 17 allows				
for an extension of the maintenance				
and testing interval to three years,				
provided that a regular review of the				
results of the safety inspections,				
maintenance and tests can be				
produced that show that the condition				
of the electrical systems and				
equipment on site are to an				
acceptable standard.				
18.1.2 The interval between safety	MAM			C1, C2
inspection, maintenance and testing				C3, C4
of systems and equipment not				
associated with hazardous areas				
should be no greater than three				
years. Comprehensive records of				
safety inspection, maintenance and				
test visits shall be kept by MAMs.				
18.1.3 The relevant Parties shall	AMI, ASP,	ES, MI	DNO, MOA	C1, C2
ensure meter installations do not	MAM			C3, C4
cause a safety hazard to the public				
during the life cycle of the meter				
installation.				
18.1.4 The AMI shall determine if the	AMI			C1, C2
works that they carry out, including				C3, C4
tightness testing and purging, will				
mean that the checks contained in				
Regulation 26 (9) of GS(I&U)R need				



to be carried out. Where it is			
determined that these checks are not			
necessary there is still a duty of care			
on the AMI to verify that any			
connected appliances are working			
correctly when they are re-lit			
following purging operations by that			
AMI.			
18.1.5 MAMs and AMIs must have	AMI, MAM		C1, C2
procedures in place for reporting any			C3, C4
dangerous occurrences as required			
by the Reporting of Injuries, Diseases			
and Dangerous Occurrences			
Regulations 1995 (RIDDOR). There			
are requirements on Gas Safe			
Registered Gas Installers to report to			
HSE when they become aware of a			
gas fitting which is dangerous			
because of its design, construction,			
manner of installation, modification or			
servicing.			
18.1.6 MAMs and AMIs shall have	AMI		C1, C2
procedures in place for			C3, C4
complying with the industry standard			
on 'unsafe situations' procedures			
(IGEM/G/11)			
18.1.7 Under the Electricity Safety,		DNO	
Quality and Continuity Regulations			
2002 (as amended), the <b>DNO</b> will			
ensure accidents and dangerous			
occurrences are reported to the			
Health and Safety Executive.			
The <u>DNO</u> shall be responsible for			
reporting any problems on assets			
under its control – that is the cut-out,			
CT/VTs, associated wiring up to and			
including the test terminal block,			
associated metering panel and			
upstream distribution network. For			
the avoidance of doubt, the legal			
owner ( <u>Customer</u> , <u>MOA</u> , <u>DNO</u> or			
anyone else) of the <u>DNO</u>			
Equipment or asset is irrelevant.			



# 19 Customer Notification

### 19.1. Meter Accuracy & Performance

	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
19.1.1 In the event that a Consumer	AMI, MAM		MOA	C1, C2
disputes the performance of				C3, C4
the meter installation, the MEM shall				
determine whether the meter				
installation is functioning correctly,				
and it shall be demonstrated to the				
Consumer accordingly.				
Note: This may entail demonstrating	AMI, MAM		MOA	C1, C2
that the problem lies either with the				C3, C4
Consumer's own plant or the supply				
network.				
19.1.2 If the meter installation is	AMI, MAM		MOA	C1, C2
found to be not functioning correctly,				C3, C4
the fault or faults shall be rectified				
where they lie within the meter				
installation by MEM.				04.00
19.1.3 In the event that the meter	AMI, MAM			C1, C2
installation functionality is being				C3, C4
adversely affected by the				
Consumer's own plant, advice shall				
be given by MAM to the				
Consumer on the appropriate flow				
and pressure characteristics that are				
acceptable at the Meter outlet.	A B 41 B 4 A B 4			04 00
19.1.4 In the event that it is not	AMI, MAM			C1, C2
possible to satisfy the accuracy				C3, C4
concerns related to a meter				
installation; For Stamped Meters (in accordance with clauses 7.1.3 and				
7.1.4) Consumers have the right to				
dispute the accuracy of that Meter and have it submitted for an Official				
Meter Accuracy Test (OFMAT) which				
is arranged via the Gas Supplier. Any				
other Meter accuracy tests are				
subject to the terms of the relevant				
Gas Supply contract.				



#### **Complaints & Concerns** 19.2.

Gas   Responsibility   Responsibility					
Responsibility Responsibility Category  19.2.1 The relevant Parties shall ensure that their employees are competent to handle complaints from Consumers. As a minimum, they shall be able to identify the relevant Party for complaints as appropriate e.g., billing and meter accuracy queries/complaints to the Energy Supplier.  19.2.2 The Consumer should have clarity as to whom to go to if they have queries or problems and where they can get redress. Each Energy Supplier shall ensure that:  (a) complaint handling and redress systems with appropriately trained staff are in place;  (b) the Energy Supplier that receives any complaint related to the Installation Visit makes all reasonable endeavours to investigate the Consumer's concerns and takes appropriate steps to resolve the issue;		Gas	Smart	Electricity	Work
19.2.1 The relevant Parties shall ensure that their employees are competent to handle complaints from Consumers. As a minimum, they shall be able to identify the relevant Party for complaints as appropriate e.g., billing and meter accuracy queries/complaints to the Energy Supplier.  19.2.2 The Consumer should have clarity as to whom to go to if they have queries or problems and where they can get redress. Each Energy Supplier shall ensure that:  (a) complaint handling and redress systems with appropriately trained staff are in place;  (b) the Energy Supplier that receives any complaint related to the Installation Visit makes all reasonable endeavours to investigate the Consumer's concerns and takes appropriate steps to resolve the issue;				l -	
ensure that their employees are competent to handle complaints from Consumers. As a minimum, they shall be able to identify the relevant Party for complaints as appropriate e.g., billing and meter accuracy queries/complaints to the Energy Supplier.  19.2.2 The Consumer should have clarity as to whom to go to if they have queries or problems and where they can get redress. Each Energy Supplier shall ensure that:  (a) complaint handling and redress systems with appropriately trained staff are in place;  (b) the Energy Supplier that receives any complaint related to the Installation Visit makes all reasonable endeavours to investigate the Consumer's concerns and takes appropriate steps to resolve the issue;					
ensure that their employees are competent to handle complaints from Consumers. As a minimum, they shall be able to identify the relevant Party for complaints as appropriate e.g., billing and meter accuracy queries/complaints to the Energy Supplier.  19.2.2 The Consumer should have clarity as to whom to go to if they have queries or problems and where they can get redress. Each Energy Supplier shall ensure that:  (a) complaint handling and redress systems with appropriately trained staff are in place;  (b) the Energy Supplier that receives any complaint related to the Installation Visit makes all reasonable endeavours to investigate the Consumer's concerns and takes appropriate steps to resolve the issue;	19.2.1 The relevant Parties shall	AMI, MAM		MOA, EMO	C1, C2
competent to handle complaints from  Consumers. As a minimum, they shall be able to identify the relevant Party for complaints as appropriate e.g., billing and meter accuracy queries/complaints to the Energy Supplier.  19.2.2 The Consumer should have clarity as to whom to go to if they have queries or problems and where they can get redress. Each Energy Supplier shall ensure that:  (a) complaint handling and redress systems with appropriately trained staff are in place;  (b) the Energy Supplier that receives any complaint related to the Installation Visit makes all reasonable endeavours to investigate the Consumer's concerns and takes appropriate steps to resolve the issue;	ensure that their employees are				C3, C4
Consumers. As a minimum, they shall be able to identify the relevant  Party for complaints as appropriate e.g., billing and meter accuracy queries/complaints to the Energy Supplier.  19.2.2 The Consumer should have clarity as to whom to go to if they have queries or problems and where they can get redress. Each Energy Supplier shall ensure that:  (a) complaint handling and redress systems with appropriately trained staff are in place;  (b) the Energy Supplier that receives any complaint related to the Installation Visit makes all reasonable endeavours to investigate the Consumer's concerns and takes appropriate steps to resolve the issue;	competent to handle complaints from				
shall be able to identify the relevant  Party for complaints as appropriate e.g., billing and meter accuracy queries/complaints to the Energy Supplier.  19.2.2 The Consumer should have clarity as to whom to go to if they have queries or problems and where they can get redress. Each Energy Supplier shall ensure that:  (a) complaint handling and redress systems with appropriately trained staff are in place;  (b) the Energy Supplier that receives any complaint related to the Installation Visit makes all reasonable endeavours to investigate the Consumer's concerns and takes appropriate steps to resolve the issue;					
e.g., billing and meter accuracy queries/complaints to the Energy Supplier.  19.2.2 The Consumer should have clarity as to whom to go to if they have queries or problems and where they can get redress. Each Energy Supplier shall ensure that:  (a) complaint handling and redress systems with appropriately trained staff are in place;  (b) the Energy Supplier that receives any complaint related to the Installation Visit makes all reasonable endeavours to investigate the Consumer's concerns and takes appropriate steps to resolve the issue;	shall be able to identify the relevant				
e.g., billing and meter accuracy queries/complaints to the Energy Supplier.  19.2.2 The Consumer should have clarity as to whom to go to if they have queries or problems and where they can get redress. Each Energy Supplier shall ensure that:  (a) complaint handling and redress systems with appropriately trained staff are in place;  (b) the Energy Supplier that receives any complaint related to the Installation Visit makes all reasonable endeavours to investigate the Consumer's concerns and takes appropriate steps to resolve the issue;	Party for complaints as appropriate				
queries/complaints to the Energy Supplier.  19.2.2 The Consumer should have clarity as to whom to go to if they have queries or problems and where they can get redress. Each Energy Supplier shall ensure that:  (a) complaint handling and redress systems with appropriately trained staff are in place;  (b) the Energy Supplier that receives any complaint related to the Installation Visit makes all reasonable endeavours to investigate the Consumer's concerns and takes appropriate steps to resolve the issue;					
Supplier.  19.2.2 The Consumer should have clarity as to whom to go to if they have queries or problems and where they can get redress. Each Energy Supplier shall ensure that:  (a) complaint handling and redress systems with appropriately trained staff are in place;  (b) the Energy Supplier that receives any complaint related to the Installation Visit makes all reasonable endeavours to investigate the Consumer's concerns and takes appropriate steps to resolve the issue;					
19.2.2 The Consumer should have clarity as to whom to go to if they have queries or problems and where they can get redress. Each Energy Supplier shall ensure that:  (a) complaint handling and redress systems with appropriately trained staff are in place;  (b) the Energy Supplier that receives any complaint related to the Installation Visit makes all reasonable endeavours to investigate the Consumer's concerns and takes appropriate steps to resolve the issue;	· · · · · · · · · · · · · · · · · · ·				
clarity as to whom to go to if they have queries or problems and where they can get redress. Each Energy Supplier shall ensure that:  (a) complaint handling and redress systems with appropriately trained staff are in place;  (b) the Energy Supplier that receives any complaint related to the Installation Visit makes all reasonable endeavours to investigate the Consumer's concerns and takes appropriate steps to resolve the issue;			ES		
have queries or problems and where they can get redress. Each Energy Supplier shall ensure that:  (a) complaint handling and redress systems with appropriately trained staff are in place;  (b) the Energy Supplier that receives any complaint related to the Installation Visit makes all reasonable endeavours to investigate the Consumer's concerns and takes appropriate steps to resolve the issue;					
they can get redress. Each Energy Supplier shall ensure that:  (a) complaint handling and redress systems with appropriately trained staff are in place;  (b) the Energy Supplier that receives any complaint related to the Installation Visit makes all reasonable endeavours to investigate the Consumer's concerns and takes appropriate steps to resolve the issue;					
Supplier shall ensure that:  (a) complaint handling and redress systems with appropriately trained staff are in place;  (b) the Energy Supplier that receives any complaint related to the Installation Visit makes all reasonable endeavours to investigate the Consumer's concerns and takes appropriate steps to resolve the issue;	-				
systems with appropriately trained staff are in place;  (b) the Energy Supplier that receives any complaint related to the Installation Visit makes all reasonable endeavours to investigate the Consumer's concerns and takes appropriate steps to resolve the issue;					
trained staff are in place;  (b) the Energy Supplier that receives any complaint related to the Installation Visit makes all reasonable endeavours to investigate the Consumer's concerns and takes appropriate steps to resolve the issue;	(a) complaint handling and redress		ES		
(b) the Energy Supplier that receives any complaint related to the Installation Visit makes all reasonable endeavours to investigate the Consumer's concerns and takes appropriate steps to resolve the issue;	systems with appropriately				
receives any complaint related to the Installation Visit makes all reasonable endeavours to investigate the Consumer's concerns and takes appropriate steps to resolve the issue;	trained staff are in place;				
to the Installation Visit makes all reasonable endeavours to investigate the Consumer's concerns and takes appropriate steps to resolve the issue;	(b) the Energy Supplier that		ES		
reasonable endeavours to investigate the Consumer's concerns and takes appropriate steps to resolve the issue;	receives any complaint related				
investigate the Consumer's concerns and takes appropriate steps to resolve the issue;	to the Installation Visit makes all				
concerns and takes appropriate steps to resolve the issue;	reasonable endeavours to				
steps to resolve the issue;	investigate the Consumer's				
·	concerns and takes appropriate				
(c) suitable operational ES	steps to resolve the issue;				
	(c) suitable operational		ES		
arrangements are in place to	arrangements are in place to				
ensure that complaints are	ensure that complaints are				
addressed in a timely manner;	addressed in a timely manner;				
and	and				
(d) requirements or obligations in ES	(d) requirements or obligations in		ES		
relation to the reporting of the	relation to the reporting of the				
nature of complaints regarding	nature of complaints regarding				
the <u>Installation Visit</u> are	the Installation Visit are				
complied with.					
19.2.3 All Energy Suppliers will take ES	•		ES		
ownership for managing their					
own Consumer's complaints arising					
from the Consumer surveys.					



### 20 Audit & Survey

### 20.1. **Audit**

	<u> </u>		<u> </u>	
	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
20.1.1 Having gained approval, the relevant Parties quality of work and adherence to this CoMCoP will be monitored through routine surveillance audits and reassessment in accordance with Schedule 15 of the REC.  The relevant Parties shall permit and co-operate with audits and respond to any requests for information which the Registration Body Auditor makes for the purpose of carrying out such audit.	AMI, MAM		MOA, EMO	C1, C2 C3, C4
20.1.2 The relevant Parties shall regularly undertake audits of all their activities covered by the scope of this CoMCoP. These include activities performed directly by the relevant Parties and those which have been delegated to others.	AMI, MAM		MOA, EMO	C1, C2 C3, C4
20.1.3 The relevant Parties shall have a documented audit procedure and a rationale regarding the levels of audit for particular work activities.	AMI, MAM		MOA, EMO	C1, C2 C3, C4
20.1.4 The audit procedure shall:	AMI, MAM		MOA, EMO	C1, C2 C3, C4
(a) check that the meter installation is constructed in compliance with the appropriate industry standards;	AMI, MAM		MOA, EMO	C1, C2 C3, C4
(b) check that the works are conducted in compliance with the appropriate industry standards	AMI, MAM		MOA, EMO	C1, C2 C3, C4
(c) ensure that audits are periodically carried out by a technically competent person;	AMI, MAM		MOA, EMO	C1, C2 C3, C4



(d) plan audits to ensure, as far as	AMI, MAM		MOA, EMO	C1, C2
is reasonably possible, that over	,		,	C3, C4
a documented period the full				,
range of activities performed by				
each operative (direct labour				
and sub-contract labour) are				
audited;				
(e) ensure that identified	AMI, MAM		MOA, EMO	C1, C2
deficiencies are closed-out			·	C3, C4
within reasonable time periods;				
and,				
(f) record and retain audit reports	AMI, MAM		MOA, EMO	C1, C2
detailing findings and any			·	C3, C4
corrective actions.				,
20.1.5 Reports of internal technical	AMI, MAM		MOA, EMO	C1, C2
audits shall be made available on	,		,	C3, C4
request to the Registration Body.				
20.1.6 Unless previously subject to		ES		
an audit of compliance under this				
CoMCoP (or the Smart Meter				
Installation Schedule or Smart				
Meter Installation Code of Practice),				
each Energy Supplier with over				
10,000 electricity and/or				
gas Consumers who are				
either <u>Domestic Consumers</u> or <u>Micro-</u>				
Business Consumers shall undergo a				
compliance audit, to provide				
assurance that processes are in				
place to enable compliance with all				
relevant aspects of this CoMCoP.				
20.1.7 RECCo shall contract with one		ES, MI		
or more service providers for				
provision of the independent audit of				
compliance. <u>RECCo</u> shall ensure that				
such contract is consistent with the				
description set out in the Smart Meter				
Installation Auditor Definition. Where				
necessary, <u>RECCo</u> shall exercise its				
rights under the service provider				
contract to ensure that the contract				
remains consistent with the				
requirements of this <u>Code</u> .				
20.1.8 Costs for the independent	AMI, MAM		MOA, EMO	C1, C2
audit of compliance will be borne				C3, C4



directly by the individual party being		
audited.		

#### 20.2. **Audit Initiation**

	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
20.2.1 An Energy Supplier shall use		ES		
reasonable endeavours to send a				
notification to the Code Manager up				
to six months in advance of when it				
expects to be ready to be audited.				
20.2.2 An Energy Supplier shall		ES		
notify the Code Manager when it is				
ready to be audited and shall take all				
reasonable steps to ensure that its				
audit is completed within six months				
of installing 1,500 Smart Metering				
<u>System</u> s.				
20.2.3 Within 5 Working Days of the		ES		
notice described in clause 20.2.2,				
the Code Manager shall issue				
the Smart Meter Installation				
Auditor with an application for audit,				
containing the Energy Supplier's				
contact details, and a date by which				
the audit is to be carried out.				
The Code Manager shall also				
confirm, to the respective Energy				
Supplier, the receipt of the				
notification and that the application				
has been forwarded to the Smart				
Meter Installation Auditor, who shall				
subsequently contact the Energy				
Supplier.				
20.2.4 Within 10 Working Days of		ES, MI		
receipt of an application described in				
clause 20.2.3, the Smart Meter				
Installation Auditor shall:				
(a) acknowledge receipt of the		ES, MI		
application to the Code				
Manager;				
	l .	l	L .	l



(b) agree the audit dates with the Energy Supplier, including when the initial findings report will be provided; and	ES	
(c) confirm an estimate of the applicable charges.	ES	
20.2.5 The audit activities shall commence within 60 Working Days of receipt of the application, unless otherwise agreed with the Code Manager.	ES	
20.2.6 The audit activities shall not commence within 20 Working Days of initial contact from the Smart Meter Installation Auditor, unless otherwise agreed with the Energy Supplier.	ES	
20.2.7 Where an Energy Supplier fails to confirm the audit dates with the Smart Meter Installation Auditor, within 20 Working Days of initial contact by the Smart Meter Installation Auditor, the Smart Meter Installation Auditor will advise the Code Manager. The Code Manager will advise the REC Performance Assurance Board of this failure at the next convened meeting.	ES, MI	

# 20.3. Audit Completion

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
20.3.1 In respect of the audit,		ES, MI		
the Energy Supplier shall ensure				
appropriate staff are available and be				
ready to provide demonstrable				
evidence of compliance with				
this <u>CoMCoP</u> .				
20.3.2 Following completion of an		ES		
audit, the Smart Meter Installation				
Auditor will bilaterally meet with				



the Energy Supplier to share initial findings. This will include:		
(a) setting out how they have assessed evidence of compliance against each relevant clause of this CoMCoP;	ES	
(b) discussing with the Energy Supplier where non- compliances have been identified; and	ES	
(c) discussing with the Energy Supplier where observations have been identified.	ES	

# 20.4. Audit Reporting

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
20.4.1 An initial findings report will be		ES, MI		
issued to the Energy Supplier by				
the Smart Meter Installation				
Auditor within 10 Working Days of				
the initial findings being shared with				
the Energy Supplier, as defined in				
clause 20.3.2. This report will detail				
whether the Energy Supplier is				
compliant with each relevant				
requirement and if not, its rationale				
for stating that the <b>Energy Supplier</b> is				
not compliant.				
20.4.2 The Energy Supplier shall		ES, MI		
have no more than 20 Working Days				
from receipt of the initial findings				
report to provide any response to				
the <u>Smart Meter Installation Auditor</u> .				
Where non-compliances have been				
identified, the Energy Supplier's				
response should detail whether it				
agrees that it is not compliant (and if				
not, provide further evidence /				
rationale to support its view). Where				



the Energy Supplier agrees that it is			
non-compliant, it shall resolve the			
non-compliance or provide a			
rectification plan setting out how the			
non-compliance will be resolved.			
The Energy Supplier's comments			
and proposed rectification plans			
should be provided within this			
20 Working Day period as there will			
be no further opportunities to provide			
comments to the Smart Meter			
Installation Auditor.			
20.4.3 Within 5 Working Days from	ES, MI		
the end of the Energy Supplier's			
initial findings response period,			
detailed within clause 20.4.2, or			
receipt of a response from			
the Energy Supplier, the Smart Meter			
Installation Auditor shall produce a			
final audit report.			
20.4.4 For each relevant requirement	ES		
in this REC Schedule, the final audit			
report shall state:			
(a) whether the Energy	ES		
Supplier was compliant;			
(b) if the Energy Supplier was	ES		
compliant, whether any			
observations were identified in			
order for the Energy Supplier to			
improve its processes; and			
(c) if the Energy Supplier was not	ES		
compliant, the <u>Energy</u>			
Supplier's response to the initial			
findings report, whether the			
non-compliance has been			
rectified or whether a suitable			
rectification plan has been			
provided			
20.4.5 The final audit report shall be	ES		
issued to the respective Energy			
Supplier and the Code Manager.			
20.4.6 The <u>Code Manager</u> shall send	ES		
a copy of each final audit report to			
the REC Performance Assurance			
Board within 5 Working Days of	i	ī	



		1
receipt (and at the same time to		
the Authority, until such time as		
the Authority confirms in writing that it		
does not require copies of such		
reports).		
20.4.7 The Smart Meter Installation	ES	
Auditor shall also provide the Code		
Manager with monthly reports,		
detailing the activity and status of the		
audit process. The Code		
Manager shall provide these reports		
to the REC Performance Assurance		
Board for review at its next		
scheduled meeting.		
20.4.8 The information contained	ES	
within the report to the REC		
Performance Assurance Board will		
include:		
(a) number of completed audits	ES	
during the reporting period;		
(b) percentage of compliant and	ES	
non-compliant audit outcomes		
during the reporting period;		
(c) number of audits currently	ES	
ongoing or scheduled;		
(d) number of outstanding non-	ES	
compliances; and		
(e) for non-compliant audits the	ES	
report will summarise actions		
taken and progress towards		
rectification.		
recinication.		

# 20.5. Competency Review

	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
20.5.1 Where the MAM instructs a 'member of a class of persons' (as specified in GS(I&U) Regs), who is not an AMI, to install, replace or modify a Meter installation, the MAM shall ensure that the works	MAM			C1, C2, C3, C4



are inspected by an AMI within			
20 Working Days.			
20.5.2 The relevant Parties shall	AMI, MAM	MOA	C1, C2,
review the competency of its staff			C3, C4
and sub-contractors on a periodic			
basis in accordance with a			
documented procedure:			
20.5.3 The review of the competency shall be led by an Engineer or Manager who shall possess the	AMI, MAM	MOA, EMO	C1, C2, C3, C4
appropriate level of relevant			
operational experience and within the			
gas industry, be registered with an			
appropriate professional institution			
and be at least Engineering			
Technician (Eng Tech) level. Higher			
qualifications may be required			
dependent upon the category of work			
undertaken by the organisation.			
20.5.4 Where the Engineer or	AMI, MAM	MOA, EMO	C1, C2,
Manager who leads the competency			C3, C4
review does not hold the required			
registration/ qualification, they shall			
be supported by another person from			
within the company or an external			
consultancy which is appropriately			
accredited.			04.00
20.5.5 The competency of the	AMI, MAM		C1, C2,
designated Engineer or Manager			C3, C4
shall relate specifically to the			
category of accreditation. The base			
line competency for categories 1, 2 &			
3 to be at least Eng Tech and category 4 to be at least Incorporated			
Engineer (I Eng). Where the			
Engineer or Manager does not hold			
the relevant appropriate registration			
there should be evidence that the			
Engineer or Manager is seeking to			
progress to the required level.			
20.5.6 The supporting	AMI, MAM	MOA, EMO	C1, C2,
person/consultant is to possess the			C3, C4
appropriate level of operational			
experience and within the gas			
industry hold membership of an			



appropriate professional institution to		
at least Eng Tech level or I Eng as		
appropriate.		

### 20.6. **Consumer Feedback**

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
20.6.1 Each Energy Supplier shall		ES, MI		
ensure that the Consumer has the				
means available for providing				
feedback on their experience of				
the Installation Visit (for example, in				
the form of an addressed and				
franked feedback card, via a website,				
or verbally to a representative of				
the Energy Supplier); and				
20.6.2 Each Energy Supplier shall		ES, MI		
ensure that this information is taken				
into account for future Installation				
Visits and, where appropriate,				
adjustments are made to Energy				
Supplier policies and processes.				

# 20.7. Inspection & Corrective actions

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
20.7.1 An inspection process shall	AMI, MAM			C1, C2,
ensure that the meter installation is				C3, C4
suitable for further operation within				
the design or performance limits				
specified by the designer or				
competent person. It may be				
scheduled to occur at the same site				
visit, in which case the notification of				
the inspection should be included in				
the job notification flow. Inspection				
activities shall take into account the				



requirements of legislation, licence			
conditions and the MAM's own asset			
management policies.			C1 C2
Note: The completed meter	AMI, MAM		C1, C2,
installation may be subjected to			C3, C4
inspection and acceptance by			
the <u>GT</u> .			
20.7.2 Each Energy Supplier is		ES	
responsible for implementing any			
corrective actions agreed as part of			
the audit process and arranging for			
the Smart Meter Installation			
Auditor to carry out an assessment			
on these corrective actions.			
20.7.3 Upon receipt of the notification		ES	
of a Energy Supplier's corrective			
actions, the <u>Smart Meter Installation</u>			
Auditor shall agree with the Energy			
Supplier the extent of further			
assessment and determine whether			
an additional site visit is necessary.			
20.7.4 The Smart Meter Installation		ES	
Auditor shall agree with the Energy			
Supplier			
(a) the length and scope of		ES	
corrective action assessment;			
(b) key dates;		ES	
(c) terms and contract; and		ES	
(b) tolling and contract, and			
(d) satimate of additional abargas		EC	
(d) estimate of additional charges.		ES	
20.7.5 On agreement, a corrective		ES	
action assessment schedule will be			
developed and provided to			
the Energy Supplier and the Code			
Manager.			
20.7.6 The Smart Meter Installation		ES, MI	
Auditor will carry out an assessment			
against non-compliances identified			
within the final audit report.			
20.7.7 On completion of the		ES, MI	
corrective action assessment, the			
process defined in			
clauses 20.4.1 to 20.4.6 will be			



followed for the areas of non-		
compliance.		

### 20.8. Survey

	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
20.8.1 Subject to the minimum		ES, MI		
sample thresholds set out in				
Appendix 20. Consumers will be				
surveyed by a suitably qualified				
independent Smart Meter Installation				
Survey Organisation to monitor				
individual Energy Supplier's				
compliance against this REC				
Schedule.				
20.8.2 Each Energy Supplier shall		ES, MI		
procure its own Smart Meter				
Installation Survey Organisation and				
provide Consumer data (for all				
completed installations except for				
those installations which include the				
provision, by the Energy Supplier to				
the Consumer, of an Alternative				
Display) to the independent Smart				
Meter Installation Survey				
Organisation.				
20.8.3 The independent Smart Meter		ES, MI		
Installation Survey Organisation shall				
sample the data and survey				
the Consumers using the Smart				
Meter Installation Consumer Survey				
Specification (see Appendix 20).				
20.8.4 Each Energy Supplier shall		ES		
ensure that its survey results are				
made available to:				
(a) the <u>Code Manager</u> ;		ES		
(b) the Energy Supplier's internal		ES		
resources to facilitate issue				
resolution; and				
1000idiloti, dild				



(a) the Authority and the Smart	ES	
(c) the <u>Authority</u> and the <u>Smart</u>	ES	
Metering Implementation		
Programme (until such time as		
either or both of them confirm in		
writing that they do not require		
copies of the results).		
20.8.5 The Code Manager shall	ES	
provide the results of		
the <u>Consumer</u> surveys to the <u>REC</u>		
Performance Assurance Board on an		
aggregated, anonymised basis. On		
request by the REC Performance		
Assurance Board, the Code		
Manager shall provide unanonymised		
survey results to the REC		
Performance Assurance Board.		
20.8.6 The Code Manager shall	ES	
publish on the REC Portal the results		
of the first Domestic Consumer		
Survey Report, setting out survey		
results from 1 April to 30 June 2021,		
by the end of September		
2021. Thereafter, reports will be		
published within 3 months of the end		
of the calendar quarter to which it		
relates.		
20.8.7 Each Domestic Consumer	ES	
Survey Reports will cover a		
maximum of 12 months on a rolling		
basis.		
20.8.8 The Domestic Consumer	ES	
Survey Reports published by		
the Code Manager shall contain		
aggregated data across all Energy		
Suppliers, and shall:		
(a) contain the results reported by	ES	
each Energy Supplier against		
survey questions 1, 2, 3, 4, 4a,		
4b, 5, 5a, 6a and 6b (see		
the Smart Meter Installation		
Consumer Survey Specification)		
except where the sample size		
for an individual question is 30		
or fewer responses;		
or rewer responses,		



(b) exclude free text comments	ES	
from Consumer and		
demographic data;		
(c) provide a descriptive	ES	
explanatory narrative;		
(d) for Energy Suppliers reporting	ES	
on a quarterly cycle, contain a		
time series of data reported in		
the current and previous three		
quarters; and		
(e) for Energy Suppliers reporting	ES	
on an annual cycle, contain the		
most recent data reported.		

# 20.9. **Survey Methodology**

	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
20.9.1 Interviewing will be conducted		ES		
via telephone (Computer Assisted				
Telephone Interviewing (CATI))				
and/or online, taking into				
account Consumer preference and				
accessibility to telephone and online				
surveys.				
20.9.2 Minimum sample size		ES		
per Energy Supplier is included in				
Appendix 20. Energy Suppliers				
should ensure that they chose a				
methodology with a sufficient				
response rate to meet the minimum				
sample size, noting that the response				
rates will vary, with online surveys				
generally having a lower response				
rate than telephone surveys.				
Samples should be drawn from all				
installations carried out by				
the Energy Supplier in the relevant				
period.				
20.9.3 If an Energy Supplier fails to		ES		
meet the minimum sample size then				
the results should still be submitted				



to the Code Manager, together with		
an explanation e.g., low response		
rate, fewer installations carried out		
than expected. The Code		
Manager will inform the REC PAB of		
the size of the sample and the REC		
PAB will determine whether there are		
sufficient results for a robust		
comparison.		
20.9.4 Each Energy Supplier shall	ES	
take all reasonable steps to ensure		
that the interviews are completed		
within 10 Working Days of		
installation, up to a maximum of		
15 Working Days after installation.		
20.9.5 Interviews will be spread over	ES	
-	E3	
the quarter and not a snapshot in		
time.	F0	
20.9.6 Energy Suppliers will provide	ES	
a complete list of completed		
installations to their chosen agency		
each week.		
20.9.7 The selection of which days	ES	
and times to interview		
the Consumer can be made by the		
research agency to ensure		
the Market Research Society Code of		
Conduct is adhered to.		
20.9.8 The selection of jobs to survey	ES	
will be made by the Energy		
Supplier's chosen agency.		
20.9.9 Each Energy Supplier shall	ES	
provide to the Code Manager a one-		
off, short (approximately one page)		
summary of the methodology		
employed by the Energy Supplier's		
survey organisation for the survey.		
This shall be provided alongside the		
first set of results to be submitted		
under this <u>CoMCoP</u> , unless		
previously submitted under the Smart		
Meter Installation Schedule or Smart		
Metering Installation Code of		
Practice. This methodology summary		
need only be submitted once, unless		
nood only bo oddinitiod onloo, allicos		



there is a substantive change to the		
methodology used, in which case, an		
updated methodology summary		
should be submitted. The summary		
should include:		
(a) a summary of how Consumers	ES	
were sampled:		
i) how the Energy	ES	
Supplier proposes to		
meet the minimum		
sample criteria;		
ii) whether any Consumers	ES	
are excluded from the		
research (e.g., because		
they have opted out);		
iii) how differences in	ES	
communication		
preference (e.g.,		
online/telephone) were		
accounted for;		
(b) the Energy Supplier's survey	ES	
recruitment process, including;		
i) how non-responders are	ES	
followed up; and		
ii) any incentives offered; and	ES	
(c) how the survey was	ES	
administrated, including:		
i) software used to support	ES	
online/telephone data		
collection;		
ii) introductory or explanatory	ES	
text used;		
iii) data privacy notices	ES	
provided to Consumers;	LS	
and		
iv) whether the compliance	ES	
questions included as		
part of a wider survey		
conducted by		
the Energy Supplier.		
20.9.10 The methodology statements	ES	
will be provided by the Code		
Manager on request to		
the <u>Authority</u> and/or the <u>Smart</u>		
and realistic and/or the official	<u> </u>	



Metering Implementation		
Programme.		
20.9.11 If an Energy Supplier is	ES	
planning between 5k-20k installations		
in respect of <u>Domestic</u>		
Premises within the calendar year, a		
total of 500 surveys will need to be		
completed to cover the 12-month		
period. The Energy		
Supplier will advise the Code		
Manager before the of the first		
Calendar quarter (January-March) if		
they are on installing between 5k-20k		
installations in respect of <b>Domestic</b>		
Premises within that calendar year.		
Results from surveys will be		
submitted in full by the end of the		
calendar year, and could be passed		
to (or requested by)		
the Authority and be used for		
compliance purposes.		
20.9.12 If an Energy Supplier is	ES	
planning more than 20k installations		
in respect of <u>Domestic</u>		
Premises within the calendar year, a		
minimum of 500 surveys will need to		
be completed each calendar quarter		
where 5k and above installations		
have taken place. Results from these		
surveys could be passed to (or		
requested by) the Authority, and		
used for compliance purposes.		
20.9.13 If an Energy Supplier is	ES	
planning fewer than 5k installations in		
respect of premises of Micro-		
Business Consumer in the next 12		
months, then reasonable endeavours		
should be used to gather as many		
survey returns as possible. Results		
from these surveys should be		
submitted on an annual basis.	 	 
20.9.14 Interim results from these	 ES	 
surveys could be passed to (or		
requested by) the Authority, but only		
the annual results would be used for		



compliance purposes.				
20.9.15 If an Energy Supplier is		ES		
planning more than 5k installations in				
respect of premises of Micro-				
Business Consumers in the next 12				
months, reasonable endeavours				
should be taken to carry out 500				
surveys each calendar quarter.				
Regardless of whether the 500				
survey target is met, results from				
these surveys should be submitted				
on a quarterly basis. Results from				
these surveys could be passed to (or				
requested by) the Authority, and				
used for compliance purposes.				
20.9.16 Each MOA must review the			DNO, MOA	
validity and accuracy of the				
information it issues to each <b>DNO</b> at				
least annually or following an				
organisational or policy change.				
20.9.17 The relevant Parties shall	AMI, MAM		DNO, EMO	C1, C2,
maintain an internal site safety audits				C3, C4
procedure to ensure compliance with				
the their obligations prescribed within				
this Code. The results of the internal				
site safety audits will be made				
available upon request to the Code				
Manager.				

# 20.10. **Survey Reporting**

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
20.10.1 The surveys are to be carried		ES		
out on a 12-month period of a				
calendar year. If an Energy				
Supplier starts their survey during the				
year, then they will be required to				
provide results on a pro-rata basis for				
that calendar year beginning in the				
quarter that they begin to carry out				



surveys.		
20.10.2 Reporting frequency is in line	ES	
with this specification.		
20.10.3 A standardised reporting	ES	
format will be provided to Energy	E3	
Suppliers by the Code Manager,		
and Energy Suppliers will send data		
securely to the Code Manager via		
the REC Portal. All Energy Suppliers		
are to take the surveys and report		
within agreed prescribed periods.		
	FC.	
20.10.4 Energy Suppliers are to	ES	
submit a completed report to		
the <u>Code Manager</u> in line with the		
reporting timetable following the end		
of each relevant reporting period.		
This window of submission is to		
allow Energy Suppliers to conduct		
surveys for installations that take		
place up to and including the final		
working day of any given quarter.		
20.10.5 Only the results of surveys	ES, MI	
for installations completed within the		
calendar quarter for any given report		
are to be included in that report,		
notwithstanding that surveys can be		
conducted up to a maximum of		
15 Working Days post installation.		
20.10.6 No Energy Supplier will be	ES	
entitled to see other Energy		
Suppliers' results. The Code		
Manager shall keep them confidential		
and not disclose an Energy		
Supplier's report to any other Energy		
Supplier until such time as		
the <u>Domestic Consumer Survey</u>		
Reports is published.		
20.10.7 When reporting the <b>Domestic</b>	ES	
Consumer Survey results, Energy		
Suppliers should also provide the		
following information from their		
internal systems to address the		
demographic questions:		



(a) Does the <u>Consumer</u> have	ES	
a <u>Priority Services</u> Register (PSR) flag (Yes/No)?		
(b) Is the meter mode set to	ES	
credit/pre-payment?		
(c) Does the Consumer pay by	ES	
Direct Debit/other payment		
method?		
(d) In which Grid Supply Point	ES	
( <u>GSP Group</u> ) is the <u>Consumer</u> ?		
20.10.8 Where the Consumer is a	ES	
gas only Consumer and the		
registration data held by the Energy		
Supplier does not allow the GSP		
Group to be identified, the GSP		
Group should be reported as "n/a" in		
the survey results.		
20.10.9 For additional details on the	ES	
format in which this data is to be		
submitted, see Appendix 21		
'Reporting File Structure'.		
20.10.10 Energy Suppliers shall	ES	
ensure that they do not provide		
the Code Manager with the personal		
data of any individual within the free		
text response.		

# 20.11. Investigation

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
20.11.1 The processes for	AMI, MAM		MOA, EMO	C1, C2,
investigating alleged breaches of				C3, C4
this CoMCoP, for determining				
disputes in relation to compliance				
with this CoMCoP, and for				
suspending or withdrawing approval				
in respect of this CoMCoP are set out				
in <u>Schedule 15</u> of the <u>REC</u> .				
The relevant Party approval may be				
withdrawn by the PAB in accordance				
with <u>Schedule 6</u> .				



# 21 Industry Notification

## 21.1. Identifiers

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
21.1.1 An industry data hub will	ASP			
contain details of all Embedded				
Meters, AMR Devices attached to				
meter and Converters on site.				
Inclusive in the data set will be				
reference to the CoP				
accredited ASP providing the AMR				
service. Each ASP will be recognised				
by a unique 3-letter identity tag.				
21.1.2 The REC Code Manager will,	AMI, ASP,	ES, MI	DNO, MOA	C1, C2,
upon application, ensure the	MAM		·	C3, C4
allocation and maintenance of a				
catalogue of unique Meter Product				
Data identifiers.				
21.1.3 Where the MEM implements	MAM		MOA	C1, C2,
an exchange policy for safety				C3, C4
reasons, the MEM shall inform the				
component manufacturer, the meter				
asset owner and the Supplier that an				
exchange policy has been				
implemented and the reasons for				
doing so.				
21.1.4 The following supplementary	MAM		MOA	C1, C2,
information shall be provided (to the				C3, C4
extent relevant to the assets in				
question) by data flow (or any				
alternative means of communication				
agreed between the MEMs in				
question). This list is not exhaustive,				
and MEMs can agree additional				
information to be provided. Where				
some or all of this information is not				
available to the outgoing MEM, this				
lack of availability should be taken				
into account in deciding whether to				
agree a transfer, and where so				



agreed the outgoing MEM need not			
provide the relevant information.			
(a) Site Details	MAM	MOA	C1, C2,
(a) <u>Site</u> Bottonio			C3, C4
i) co-ordinates (using X	MAM		C1, C2,
(Eastings), Y	IVIZIVI		C3, C4
(Northings))			00, 04
ii) details for gaining access	MAM	MOA	C1, C2,
to the installation			C3, C4
iii) contact details of the	MAM	MOA	C1, C2,
person responsible for			C3, C4
the site			33, 31
iv) any specific access details	MAM	MOA	C1, C2,
(for example location of			C3, C4
keys to housing)			
(b) Design Specification	AMI, MAM		C1, C2,
Information			C3, C4
i) design and quotation	AMI, MAM		C1, C2,
technical project	·		C3, C4
records, drawings, initial			
request for customer			
information, customer			
pressure and flow			
information, and			
manufacturer's design			
parameters			
ii) GT/1 information (for	AMI, MAM		C1, C2,
example inlet pressure			C3, C4
tier, etc).			
iii) Ancillary pressure	AMI, MAM		C1, C2,
agreement			C3, C4
(c) Details of the Meter and/or	MAM		C1, C2,
meter installation Component			C3, C4
i) details of meter diagnostic	MAM		C1, C2,
flags			C3, C4
ii) Meter module serial	MAM		C1, C2,
number			C3, C4
iii) maximum capacity of	MAM		C1, C2,
meter module			C3, C4
iv) whether the installation is	MAM		C1, C2,
a single or multiple			C3, C4
streamed installation			
v) type of any multi stream	MAM		C1, C2,
installation (for			C3, C4



capacity/for continuity)		
vi) regulator and protection system details	MAM	C1, C2, C3, C4
•	N 4 0 N 4	
vii) converter details	MAM	C1, C2, C3, C4
viii) flow computer details	MAM	C1, C2,
, , , , , , , , , , , , , , , , , , , ,		C3, C4
ix) data logger/AMR details	MAM	C1, C2,
		C3, C4
x) Meter Pulse Utilisation	MAM	C1, C2,
(MPU) Agreement		C3, C4
xi) component details (make,	MAM	C1, C2,
model, serial number of		C3, C4
all significant		
components) xii) most recent available	MAM	C1, C2,
photographs of items	IVIAIVI	C1, C2, C3, C4
being transferred		00, 01
xiii) set points, regulators,	MAM	C1, C2,
safety devices and		C3, C4
creep reliefs		
xiv) cathodic protection (CP)	MAM	C1, C2,
installed		C3, C4
xv) non-return valve (NRV)	MAM	C1, C2,
installed (details)		C3, C4
xvi) warranty details	MAM	C1, C2,
(d) Approvale and Authorizations	DA O DA	C3, C4
(d) Approvals and Authorisations	MAM	C1, C2, C3, C4
i) DSEAR certification record	MAM	C3, C4
i) DSEAR Certification record	IVIAIVI	C1, C2, C3, C4
ii) pressure test certificates	MAM	C1, C2,
ii) pressure test certificates	IVIZAVI	C3, C4
iii) GT/2 authorisation	MAM	C1, C2,
application form		C3, C4
iv) GT/2 Consumer warrant	MAM	C1, C2,
,		C3, C4
(e) Housing Details	MAM	C1, C2,
		C3, C4
i) meter housing details (type,	MAM	C1, C2,
size etc)		C3, C4



ii) barandaya ayaa	N A A B A			04 00
ii) hazardous area	MAM			C1, C2,
classification and				C3, C4
drawing				
iii) records of any outstanding	MAM			C1, C2,
issues with				C3, C4
housing/Consumer				
equipment.				
iv) declaration to	MAM			C1, C2,
the GT concerning				C3, C4
suitability of the housing				,
v) details of status of the	MAM			C1, C2,
ownership of the				C3, C4
housing and				00, 04
responsibility for				
-				
maintenance	D 4 0 D 4			04.00
vi) agreements relating to	MAM			C1, C2,
housing.				C3, C4
(f) Maintenance Records	MAM		MOA	C1, C2,
				C3, C4
i) record of any Consumer	MAM		MOA	C1, C2,
complaints (excluding				C3, C4
personal data)				,
	MAM		MOA	C1, C2,
complaint	1707 (171		WO7 C	C3, C4
•	D A A B A		N40 A	
iii) record of all maintenance	MAM		MOA	C1, C2,
visits (date, type of visit,				C3, C4
outcome).				
iv) record of rectification work	MAM		MOA	C1, C2,
undertaken.				C3, C4
v) maintenance results	MAM		MOA	C1, C2,
sheets.				C3, C4
vi) record of results of	MAM		MOA	C1, C2,
functional checks.				C3, C4
	N 4 A B 4			
vii) <u>site</u> husbandry form(s).	MAM			C1, C2,
				C3, C4
viii) details of any planned	MAM		MOA	C1, C2,
rectification works which				C3, C4
are outstanding or				
confirmation that no				
rectification works are				
outstanding.				
(g) Pressure Systems Safety	MAM			C4
Regulations (PSSR) Records				
, ,	1	1		I



i) written schemes of examination.	MAM	C4
ii) PSSR Drawing.	MAM	C4
iii) record of any PSSR visits	MAM	C4
(date, type of visit,		
outcome).		
iv) PSSR inspection sheets	MAM	C4
v) record of all PSSR failings,	MAM	C4
and status.		
vi) all Information held by	MAM	C4
PSSR competent body.		
vii) VS02 inspection reports.	MAM	C4
(h) Modifications and Repairs	MAM	C4
(, , , , , , , , , , , , , , , , , , ,		
i) records of all modifications	MAM	C4
and repairs, including all		
GL/5 paperwork.		

### 21.2. Commercial Data

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
21.2.1 For meter installations using above 732 MWh, the MAM shall calculate the volume conversion factor for the meter installation in accordance with the requirements of The Gas (Calculation of Thermal Energy) Regulations, as amended, and provide this information to the Gas Supplier.	MAM			C3, C4
21.2.2 Where a meter installation belonging to one party is replaced, all appropriate information consistent with the RGMA Baseline shall be communicated by the MAM carrying out the replacement and conform with the industry standard methods of communications. From 8 November	MAM			C1, C2, C3, C4



2021, the MAM is required to notify			
the CDSP of an update to the Meter			
Technical Details and/or			
the MAP Identity (MAP ID) of			
a Metering Asset. This data is to be			
communicated to the CDSP, via			
either recognised RGMA format files			
or the Non-RGMA CDSP Meter			
Technical Details File within			
2 Working Days of the event.			
21.2.3 The MAM shall ensure that	MAM		C1, C2,
procedures are in place to provide			C3, C4
information and, as appropriate,			,
services to other parties involved with			
the safe and secure supply of gas to			
premises. These shall include but not			
be limited to:			
(a) Providing information on how to	MAM		C1, C2,
isolate the MAM's meter			C3, C4
installation is left at the meter			
installation			
(b) If changes are made that affect	MAM		C1, C2,
the method of isolation, the			C3, C4
information at the meter			
installation shall be updated			
(c) Sharing safety related	MAM		C1, C2,
information with the appropriate			C3, C4
parties (for example safety			
related defects with meters			
and/or meter installation			
components).			
(d) Sharing information on faults or	MAM		C1, C2,
Meter performance with the			C3, C4
appropriate parties (for example			
Ofgem, BEIS, Citizens Advice)			
(e) Sharing information on	MAM		C1, C2,
identified methods of theft of			C3, C4
Gas with other Metering Agents			
and the relevant Parties			
(f) Informing appropriate parties of	MAM	 	C1, C2,
any procedure or equipment			C3, C4
required to reinstate a Gas			
Supply following interruption		 	
(g) Liaising with the GT or	MAM	 	C1, C2,
emergency service provider			C3, C4



(ESP) on instances of over or under pressurisation, gas			
escapes, water ingress, loss of			
supply, etc.			
(h) Co-operating with the Meter	MAM		C1, C2,
reading agencies.			C3, C4
21.2.4 Whenever a meter by-pass is	AMI, MAM		C1, C2,
put into operation, the appropriate			C3, C4
parties shall be informed in			
accordance with Network Code			
requirements.			
21.2.5 Whenever a meter by-pass is	AMI, MAM		C1, C2,
put into operation, the appropriate			C3, C4
parties shall be informed in			
accordance with Network Code			
requirements. On closure the by-			
pass shall be sealed by the MAM in			
accordance with Appendix 14.			

### 21.3. Notices

	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
21.3.1 Unless otherwise expressly	ASP			
provided, any document, notice or				
other communication to be given to				
or made by any person pursuant to				
or in accordance with the provisions				
of this CoMCoP must be in writing.				
21.3.2 Any document (including, but	ASP			
without limitation, any representation,				
objection or report), notice or other				
communication may be delivered to				
the relevant person or sent by first				
class pre-paid letter, facsimile				
transmission or electronic mail to the				
address, facsimile transmission				
number or electronic mail address of				
that person specified by that person				
for the time being as being that				
person's address or facsimile				
transmission number and must be				



effectual notwithstanding any change			
of address or facsimile transmission			
number which is not notified by that			
person.			
21.3.3 Each such document, notice	ASP		
or other communication must be			
treated as having been given or			
made and delivered, if by letter two			
(2) Working Days immediately			
following posting, if by delivery when			
left at the relevant address, and if by			
facsimile transmission or electronic			
mail, upon receipt by the addressee			
of the complete text of the document,			
notice or other communication in a			
legible form.			
21.3.4 No accidental omission in	ASP		
sending any document or notice or			
other communication to, or non-			
receipt of any document or notice or			
other communication by, any person			
pursuant will be capable of			
invalidating any act or thing done			
pursuant thereto.			
21.3.5 The relevant Parties shall	AMI, MAM	MOA, EMO	C1, C2,
provide a relevant contact email			C3, C4
address to REC and shall notify REC			
within 10 Working Days if this			
information is amended.			
21.3.6 The MAM and AMI seeking	AMI, MAM		C1, C2,
REC approval shall be compliant with			C3, C4
the RGMA baseline and conform with			,
the industry standard methods of			
communications. Work data flows			
shall conform to the relevant parts of			
the RGMA processes.			
21.3.7 The MAM shall confirm to	MAM		C1, C2,
REC the method of communication it			C3, C4
uses to send data required by the			,
RGMA baseline. MAMs shall also			
provide their Market Participant Short			
code. This data will be hosted on a			
secure section of the REC Portal and			
will be verified as a part of the MAMs			
audits. The MAM shall notify REC			
within 10 Working Days if this			



information is amended	
Od O O The DNO seconds	DNO MOA
21.3.8 The DNO may make a	DNO, MOA
modification to its <u>Distribution</u>	
System whether at or remote from	
the interface point without the	
consent of the MOA. The DNO must	
provide all relevant details to	
the MOA for planned work at least	
15 Working Days before the work is	
carried out. For unplanned work as	
soon as possible before or after the	
work is carried out. The MOA shall	
use such notifications to determine, if	
the Metering Equipment will require	
re-commissioning, and where so	
determined shall initiate re-	
commissioning.	
21.3.9 Provided there is no impact on	DNO, MOA,
the Distribution System,	EMO
the EMO may modify if instructed by	
the MOA metering equipment without	
the consent of the DNO. If the	
modification changes the details	
registered with the <b>DNO</b> (Appendix 2,	
Part 3), the MOA must provide	
the DNO with the updated details via	
industry data flows within	
five Working Days after making the	
modification.	
21.3.10 Where the MOA wishes to	DNO, MOA
make a modification to its Metering	
Equipment that will require	
modification to the Distribution	
System, the MOA shall complete and	
submit to the <u>DNO</u> an application	
prior to commencing any such	
modification and shall not carry out	
any such modification unless and	
until it has agreed the modification	
with the DNO.	

# 21.4. Unmetered Units & Tamper Checks



	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
21.4.1 The <u>AMI</u> shall provide all available evidence to the <u>MAM</u> .	AMI, MAM			C1, C2, C3, C4
21.4.2 The MAM shall provide all of the evidence along with any other supporting information that is available to either the Gas Supplier or the GT.	MAM			C1, C2, C3, C4
21.4.3 The estimation of any units 'lost' (i.e., not metered) during the course of works where meters may be disconnected for a period will be carried out by data collection agents according to appropriate <a href="https://example.com/BSC">BSC</a> <a href="https://example.com/Procedure">Procedure</a> (s).			DNO, MOA	

# 21.5. Recovery of Costs

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
21.5.1 The general principle used to			DNO, MOA,	
determine whether costs incurred by			EMO	
a relevant Parties in its capacity				
as MOA and/or DNO under these				
requirements are recoverable shall				
be that the <b>DNO</b> shall, so far as				
practicable, treat all MOAs (including				
its own MOA/EMO business) in the				
same manner as regards costs				
charged by it.				
21.5.2 A DNO may make a charge			DNO, EMO	
for any specialist advice provided by				
it (see for instance clause 11.2.7, or				
for providing information additional to				
that in Appendix 13, Part 2 at the				
request of a MOA. A MOA may seek				
to recover the costs of delays due to				
inadequate or inaccurate information				
provided by the <b>DNO</b> (see clause				
21.6.11). A MOA may also come to				



some commercial arrangement with			
a DNO as regards dealing with			
equipment on Site (see clause			
11.2.3 above).			
21.5.3 There may be other cases		DNO, EMO	
where one Party feels that its costs			
should be recoverable from			
another. Disputes as to cost recovery			
in cases relating to the requirements			
shall be referred to the Code			
Manager.			
21.5.4 As regards access to		DNO, EMO	
substations, the <b>DNO</b> may choose to		,	
authorise a specific EMO's Meter			
Operative to enter its substations			
(see paragraph 11.2.6(a) above),			
and, where a double locking or			
special locking system is used,			
the EMO will bear the additional			
costs of such arrangements. As			
regards the authorisation itself,			
the EMO will bear the costs of			
suitable training, where necessary,			
for his Meter Operative (see clauses			
6.1.4, 6.3.2 and 8.1.5 above).			
The DNO will bear the costs of			
interview and appointment and will			
seek to minimise such costs by			
taking due account of training			
received by the Meter Operative and			
whether he has authority to enter the			
substations of other <b>DNO</b> s.			
21.5.5 The DNO may choose to		DNO, EMO	
authorise the EMO under the terms		,	
of paragraph 11.2.6(b) above, in			
which case the <b>EMO</b> will still bear the			
training and additional locking costs			
as above.			
21.5.6 In the case of accompanied		DNO, EMO	
working (as described in paragraph		,	
11.2.6(c) above), if the <u>DNO</u> chooses			
this option rather than authorising			
the Meter Operative, then it will bear			
the associated costs. Where			
a <u>EMO</u> requests on- <u>Site</u> supervision			
by a representative of the DNO as an			
, i			



alternative to training and obtaining			
authorisation for its Meter			
Operatives, then it shall bear			
the DNO's costs.			
21.5.7 These cost recovery principles		DNO, EMO	
do not cover situations where "top			
up" training is required for			
those <b>DNO</b> s who require it, or who			
insist on the duplication of general			
training. The arrangements for			
additional training should be dealt			
with at a local level by discussion			
between the EMO and the DNO.			
21.5.8 Any costs and expenses		DNO, EMO	
incurred by a EMO as a result of			
modifications to the <b>Distribution</b>			
System, where such modifications			
are not consequent directly upon the			
requirements of the Customer or			
the EMO, may be reimbursed by			
the <u>DNO</u> .			

## 21.6. **Escalation**

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
21.6.1 The escalation process set out		ES		
in this Paragraph will be triggered and followed where:				
(a) an Energy Supplier has failed or is failing to complete such documents or provide such information to the Code  Manager as it is required to complete and/or provide under and in accordance with this CoMCoP; or		ES		
(b) an <u>Energy Supplier</u> has failed or is failing to undertake any tasks required to be undertaken by it under this <u>REC Schedule</u> in the manner required by this <u>CoMCoP</u> .		ES		



21.6.2 The Code Manager shall:	ES	
21.0.2 The <u>code Manager</u> Shall.	E3	
(a) make contact with the	ES	
relevant Operational Contact at		
the Energy Supplier reminding		
them of the relevant		
obligation referred to in		
clause 21.6.1, explaining that it		
has not been fulfilled by		
the Energy Supplier, and		
inviting them to engage with		
the Code Manager within		
15 Working Days of the		
communication being sent; and		
(b) where applicable, the Code	ES	
Manager shall provide the	_	
documents and/or details of the		
information that the Energy		
Supplier should complete		
and/or send to the Code		
Manager.	ES	
21.6.3 Where the Energy	E3	
Supplier fails to engage with		
the Code Manager within the		
15 Working Days referred to in		
clause 21.6.2, the Code		
Manager shall follow up with a call, to		
the relevant Operational Contact at		
the Energy Supplier to remind them		
of the relevant obligation and the		
steps that the Energy Supplier is		
advised to take within 10 Working		
Days of the call.		
Note: This communication will be	ES	
made via email where known and if		
not, then a letter will be sent to		
the Energy Supplier's registered		
address. If the call cannot be		
connected or is not responded to		
then the process will move to the		
next escalation step.		
21.6.4 Where the Energy	ES	
Supplier fails to engage with		
the <u>Code Manager</u> and/or fails to fulfil		
the relevant obligation within the		



10 Working Days referred to in		
clause 21.6.3, the Code		
Manager shall:		
(a) send a letter to the directors of	ES	
the Energy Supplier reminding		
them of the relevant obligation,		
explaining that it has not been		
fulfilled by the Energy		
Supplier and inviting them to		
engage with the Code		
Manager within 15 Working		
Days of the letter being sent;		
(b) where applicable, send the	ES	
documents and/or details of the		
information that the Energy		
Supplier should complete		
and/or send to the Code		
<u>Manager</u> .		
21.6.5 The letter referred to in	ES	
clause 21.6.4 shall also be copied to		
the Energy Supplier's Contract		
Manager and to the Authority.		
21.6.6 Where the Energy	ES	
Supplier fails to engage with		
the Code Manager and/or fails to fulfil		
the relevant obligation within the		
15 Working Days referred to in		
Paragraph 21.6.4, the Code		
Manager shall:		
(a) at the next scheduled meeting	ES	
of the <u>REC Performance</u>		
Assurance Board, notify		
the <u>REC Performance</u>		
Assurance Board that		
the Energy Supplier has failed		
to engage with the Code		
Manager and fulfil its relevant		
obligations; and		
(b) notify the Energy Supplier's	ES	
failure to fulfil the relevant		
obligation to the Authority.		
21.6.7 Where requested to do so by	ES	
the <u>Authority</u> , and from the date		
specified by the Authority, the REC		
Performance Assurance Board shall		



take full responsibility for oversight			
and assurance of some or all			
the Energy Supplier obligations set			
out in this <u>CoMCoP</u> (as specified by			
the Authority).			
21.6.8 Each <u>DNO</u> must review the		DNO, MOA,	
validity and accuracy of the		EMO	
information it issues to each relevant			
Party, in accordance with paragraphs			
8.2 above and Appendix 13, at least			
annually or following an			
organisational or policy change.			
Following any such review,			
the DNO must send the current			
version of its information to the Code			
Manager for distribution to			
all relevant Parties as soon as			
practicable.			
21.6.9 In addition, when notification		DNO, MOA,	
is received of a new relevant		EMO	
Party acceding to this Code,			
the DNO will provide this information			
to the new relevant Party as soon as			
reasonably practicable. This review			
will include any operational			
restrictions specified in sub-section			
8.2 above.			
21.6.10 In the event of a dispute, the		DNO, MOA,	
copy of DNO information held by		EMO	
the Code Manager will be deemed to		LIVIO	
be the current version.			
21.6.11 General information		DNO, MOA,	
		EMO	
regarding typical equipment and		EIVIO	
practices of the DNO will be provided			
by the <u>DNO</u> to the relevant <u>Parties</u>			
under the terms of the exchange of			
information agreed by the DNO in			
clause 8.1.2 above. The DNO will			
also provide the appropriate Site-			
specific information listed in			
Appendix 13, Parts 1 and 2. Certain			
information required under Appendix			
13, Part 2 may be obtained directly			
from a label provided by the DNO in			
accordance with Appendix 13, Part			
3.			



21.6.12 Any complaint regarding the		DNO, MOA,	
adequacy or accuracy of this		EMO	
information, or commercial			
implications arising from it which are			
considered unfair by the			
relevant parties may be referred to			
the Code Manager.			
21.6.13 The particular option		DNO, MOA,	
exercised will be confirmed between		EMO	
the relevant Parties and			
the <u>DNO</u> within 5 <u>Working Days</u>			
following receipt of the general			
information provided by			
the DNO (see Appendix 13, Part 1).			

# 22 Equipment transfer, Return & Disposal

### Removal & Disposal 22.1.

	Gas	Smart	Electricity	Work
			Responsibility	Category
22.1.1 The ASP (to the extent they are not also the MAM) should notify both the MAM with respect to CoMCoP, Consumer and the Customer	ASP			
where the <u>ASP</u> removes the <u>AMR Device</u> . 22.1.2 At the end of the operational life of a meter installation, <u>AMR Device</u> , ancillary	AMI, ASP, MAM			C1, C2, C3, C4
equipment or any meter installation component appropriate disposal is necessary to complete the cycle of whole				
life management.  22.1.3 This section covers guidance on	AMI, MAM			C1, C2,
the measures to be taken when permanently disposing of (scrapping) meters and meter installation components. In addition to the				C3, C4
requirements of this <u>CoMCoP</u> there are RGMA data requirements which relate to removing metering and meter installation components. These include notifying the <u>Gas Act</u>				



Owner and/or MAM and MAP (Title			
Owner) of the removal and collection			
details.			
22.1.4 Care should be taken to consider	AMI, ASP,		C1, C2,
environmental impact when disposing of	MAM		C3, C4
Meters, meter installation components,			
AMR Devices and any ancillary			
equipment. In particular, the following			
factors apply:			
(a) where possible, all components of	AMI, ASP,		C1, C2,
the Meter and any meter installation	MAM		C3, C4
components should be reused or			
recycled, provided this does not			
involve excessive cost,			
(b) where appropriate the Meter/Meter	AMI, ASP,		C1, C2,
Installation shall be purged prior to	MAM		C3, C4
scrapping,			
(c) all meter batteries must be removed	AMI, ASP,		C1, C2,
and disposed of in accordance with	MAM		C3, C4
current environmental and waste			
disposal legislation,			
(d) electronics and instrumentation, e.g.,	AMI, ASP,		C1, C2,
loggers, conversion devices,	MAM		C3, C4
communications hubs, electronic			
indexes, must be disposed of in			
accordance with WEEE regulations,			
(e) any oil should be drained from the	AMI, MAM		C1, C2,
meter and must be disposed of in			C3, C4
accordance with current			
environmental and waste disposal			
legislation,			
(f) Meter components containing or	AMI, ASP,		C1, C2,
likely to contain mercury or other	MAM		C3, C4
hazardous materials/substances			
must be removed from the Meter			
prior to the disposal and then			
disposed of in accordance with			
current environmental and waste			
disposal legislation. Alternatively, the			
Meter or AMR device or equipment			
as a whole must be sent to a suitably			
equipped and competent facility			
capable of disposing of the Meter in			
accordance with current			
environmental and waste disposal			



legislation, legislation i.e., Waste Electrical and Electronic Equipment			
(WEEE) Regulations 2013 as			
amended.			
(g) when scrapping a Meter, official	AMI, MAM		C1, C2,
seals shall be permanently defaced,			C3, C4
and the Meter shall be rendered			
inoperable, (for example diaphragm			
meters can be spiked, the index on			
RPD and turbine meters can be			
destroyed, and/or the measuring			
element irreparably damaged).			
22.1.5 Evidence shall be retained that the	AMI, MAM		C1, C2,
meter has been rendered inoperable. A			C3, C4
record of all meters permanently disposed			
of shall be maintained for a minimum			
period of 6 years.			

## 22.2. Removal & Returns

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
22.2.1 Within 30 days after removing a meter and/or meter installation component, the incoming MAM shall (save where clause 22.2.2 applies) provide to the owner details of the meter and/or meter installation component which has been removed. At the same time, the MAM shall notify the owner of the address at which the meter and/or meter installation component is held and provide contact details to facilitate its collection.	AMI, MAM			C1, C2, C3, C4
22.2.2 Where the owner of a meter and/or meter installation component which has been removed is not known and cannot readily be ascertained, the MAM shall use reasonable endeavours to identify the owner. This shall include the incoming MAM requesting the identity of the owner from the relevant Gas Supplier.	MAM			C1, C2, C3, C4



22.2.3 Where the Gas Supplier cannot	MAM		C1, C2,
supply the identity of the owner and			C3, C4
the MAM has not been able to obtain it			
through other reasonable means, the			
incoming MAM shall send an e-mail to			
all MAMs providing details of the meter			
and/or meter installation component and			
requesting confirmation of the identity of			
the owner. The MAM shall prepare and			
keep an auditable record of the steps it			
has taken to identify the owner.			
22.2.4 The incoming MAM shall hold any	AMI, MAM		C1, C2,
removed meter and/or meter installation	,		C3, C4
component in secure, weatherproof			,
storage (pending instructions from the			
owner) for at least 30 days from the date it			
notified the owner of the removal (or,			
where the incoming MAM has sent an e-			
mail to all MAMs to identify the owner in			
accordance with clause 22.2.3, for at least			
30 days from the date the e-mail was			
sent).			
22.2.5 If any meter and/or meter	AMI, MAM		C1, C2,
installation component has not been	7 (1011, 101) (101		C3, C4
collected within the 30-day period set out			
in clause 22.2.4 and alternative			
arrangements have not been agreed			
between the incoming MAM and the			
owner, the incoming MAM may dispose of			
the meter and/or meter installation			
component in accordance with Section			
22.3.			
22.2.6 Where a Meter and/or meter	AMI, MAM		C1, C2,
installation component is to be disposed	Alvii, iviAivi		C3, C4
of, any official seals shall be permanently			03, 04
defaced. Where practicable, the meter			
shall be rendered inoperable e.g.,			
diaphragm meters can be spiked.  The MAM shall maintain sufficient			
auditable Meter and/or meter installation			
component disposal records.	N		C1 C2
22.2.7 Following disposal of the Meter	MAM		C1, C2,
and/or meter installation component, the			C3, C4
incoming MAM shall notify the owner of			
the disposal (unless, having taken the			
steps set out in clause 22.2.3,			



the MAM has not identified the owner).			
The Man had not rechanged the owner).			
22.2.8 Where the MAM agrees with the owner that the Meter and/or meter installation components will be returned or are being collected by the owner, the MAM shall package the removed Meter and/or meter installation component in a reasonable manner. An itemised list shall be provided to the owner detailing each Meter and/or meter installation component which is being returned. For Meters with a domestic market sector code with a capacity not exceeding 16m3/hr, as a minimum the requirement shall be for the Meter Serial Number and the Serial Number of any barcoded installation components to be recorded. If no barcode exists on the meter installation components, then a count of meter installation components returned will suffice.	AMI, MAM		C1, C2, C3, C4
22.2.9 Where the AMI comes into	AMI		C1, C2,
possession of a Meter and/or other meter			C3, C4
installation component, it shall hold it in			
the condition in which it was received with			
the index unaltered and contact the meter			
owner(s) or the <u>Gas Supplier</u> (if known) for further instructions.			
			C1, C2,
22.2.10 MAMs and AMIs shall handle all Meters and other meter installation	AMI, MAM		C1, C2, C3, C4
components with care and store them in a			00, 07
secure manner at all times.			
22.2.11 The meter asset provider shall be		DNO, MOA,	
informed of the Metering Equipment			
removal within 10 Working Days			
using Data			
Catalogue flow D0303 (REC Market			
Message: MM00240) where			
applicable. Metering Equipment which has			
been removed shall be kept in waterproof			
and secure storage pending its return to			
its meter asset provider (or as agreed with			
the meter asset provider).			



22.2.12 Metering Equipment must be		DNO, MOA,	
returned to the meter asset provider		EMO	
(unless subject to alternative commercial			
arrangements). If the removed Metering			
Equipment is faulty, damaged, subject to			
targeted removal (e.g., product recall) or			
removed as part of an investigation (e.g.,			
safety or revenue protection), then			
the Metering Equipment should be clearly			
labelled with the reason of the removal.			
To minimise the opportunity for revenue			
protection issues, removed Metering			
Equipment must not be left at			
the <u>Customer</u> <u>Premises</u> (except in the			
event that the Metering Equipment is			
owned by the <u>Customer</u> ).			
22.2.13 Return addresses for DNOs are		DNO, MOA,	
required to be included within DNO		EMO	
Information (see Appendix 13, Part 1).			

### 22.3. Transfer of Asset

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
22.3.1 Where a new MAM is appointed to an existing meter installation, the incoming MAM should consider whether the existing meter installation is "fit for purpose".	MAM			C1, C2, C3, C4
22.3.2 Where some or all of the existing meter installation is considered to be fit for purpose, prior to undertaking any works, the incoming MAM should investigate whether suitable arrangements can be made with the owner of the equipment for the installation or part of the installation to remain in service. A flow of accurate and relevant information will facilitate a transfer process	MAM			C1, C2, C3, C4
22.3.3 The requirements of this section cover the disclosure of relevant information on transfer of a meter	MAM			C1, C2, C3, C4



	1	1	1
installation or meter installation			
component(s) between owner(s). Where			
agreement has been reached on the			
transfer of meter installations or meter			
installation components, the following			
details of the transferred item shall be			
provided by the outgoing MAM to the			
incoming MAM, as appropriate. The level			
of information to be transferred will vary			
depending on the complexity of the meter			
installation and availability of the			
information to the outgoing MAM.			
22.3.4 The following information shall be	MAM		
transferred by data flow or agreed			
alternative method by the MAM:			
(a) Site Details	MAM		C1, C2,
			C3, C4
i) MPRN	MAM		C1, C2,
, <del></del>			C3, C4
ii) meter installation address	MAM		C1, C2,
ii) motor motamation adaross			C3, C4
(b) Details of the Meter and/or meter	MAM		C1, C2,
installation Component	IVIZAIVI		C3, C4
i) pressure tier at which the meter	MAM		C1, C2,
and/or meter installation	IVIAIVI		C1, C2, C3, C4
			C3, C4
component is connected	MAM		C1 C2
ii) meter type (for example,	IVIAIVI		C1, C2,
diaphragm)			C3, C4
iii) manufacturer	MAM		C1, C2,
			C3, C4
iv) year of manufacture meter	MAM		C1, C2,
model (for example G4)			C3, C4
v) meter serial number or meter	MAM		C1, C2,
module number			C3, C4
vi) maximum stamped (badged)	MAM		C1, C2,
capacity (Qmax)			C3, C4
vii) number of dials or drums for	MAM		C1, C2,
billing purposes			C3, C4
viii) index scaling (for example x1,	MAM		C1, C2,
x10, x100)			C3, C4
ix) registration units (for example	MAM		C1, C2,
m3)	,,		C3, C4
			30, 3.



x) payment type (for example SMART, credit or pre- payment)	MAM	C1, C2, C3, C4
xi) whether a by-pass is fitted	MAM	C1, C2, C3, C4
xii) whether any by-pass which is fitted is open or closed	MAM	C1, C2, C3, C4
xiii) whether a security collar is fitted	MAM	C1, C2, C3, C4
xiv) converter details (including pressure transducer, temperature probe and cabling)	MAM	C1, C2, C3, C4
(c) Billing Information	MAM	C1, C2, C3, C4
i) contracted metering pressure	MAM	C1, C2, C3, C4
ii) meter height above sea level	MAM	C1, C2, C3, C4
iii) conversion factor as defined under GTER	MAM	C1, C2, C3, C4
(d) Location Information	MAM	C1, C2, C3, C4
i) meter location in the premises	MAM	C1, C2, C3, C4
ii) location code	MAM	C1, C2, C3, C4
22.3.5 In relation to any meter installation, meter or meter installation component which is transferred, the outgoing MAM must confirm to the incoming MAM that the outgoing MAM has the authority to grant the transfer; and that the item being transferred is, at the time of transfer, in safe operating condition and compliant with the relevant Technical standards and all applicable legal obligations.	MAM	C1, C2, C3, C4

# 23 Ongoing Maintenance

### 23.1. Maintenance



	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
23.1.1 The MAM shall manage its meter installations throughout their complete lifecycle.	AMI, MAM			C1, C2, C3, C4
23.1.2 Maintenance is the process that should ensure that the meter installation is kept in proper working order, that safety is not compromised and that the meter installation continues to correctly record the quantity of gas conveyed.  Maintenance activities generally fall into one of three categories:	AMI, MAM			C1, C2, C3, C4
(a) planned preventative maintenance	AMI, MAM			C1, C2, C3, C4
(b) fault maintenance or repair	AMI, MAM			C1, C2, C3, C4
(c) planned replacement of meter installation components.	AMI, MAM			C1, C2, C3, C4
23.1.3 The MAM should undertake a maintenance review every three years or upon a major change of circumstance, if sooner.	AMI, MAM			C1, C2, C3, C4

### 23.2. Records

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
23.2.1 Maintenance records shall be kept by the relevant MAM for the life of any meter installation component. Records shall include:	MAM			C1, C2, C3, C4
(a) the type of the maintenance (for example planned, fault or planned replacement),	MAM			C1, C2, C3, C4
(b) a description of the work carried out	MAM			C1, C2, C3, C4
(c) the meter serial numbers and (where appropriate) readings at the start and	MAM			C1, C2, C3, C4



end of the maintenance activity,			
	D 4 4 D 4		04.00
(d) the name of the person(s) who undertook the work,	MAM		C1, C2, C3, C4
(e) the date(s) the maintenance work was carried out,	MAM		C1, C2, C3, C4
(f) a description of any other work identified as being necessary and the date by which it should be completed,	MAM		C1, C2, C3, C4
(g) any by-pass operation details and times, in accordance with Network Code,	MAM		C1, C2, C3, C4
(h) the settings of pressure protection devices,	MAM		C1, C2, C3, C4
(i) Any ancillary equipment operated by the MAM.	MAM		C1, C2, C3, C4
23.2.2 Information from safety inspection, maintenance and tests shall be continually reviewed by MAMs to determine appropriate future actions (for example replacement or increased inspection frequencies).	MAM		C1, C2, C3, C4
23.2.3 An appropriate inspection and testing regime shall be applied to portable equipment and tools e.g., Portable Appliance Testing.	AMI, MAM		C1, C2, C3, C4
23.2.4 Meter installation records shall be maintained by the MAM throughout the operational life of the meter installation.	MAM		C1, C2, C3, C4
23.2.5 The details of removed, connected or exchanged meters must be notified to the Gas Supplier, where known, or the relevant GT. Relevant notification must be given 48 hours in advance of the work being carried out. Regardless of advance notice having been given, notification must also be given within 48 hours of completion of the work, in accordance with the GM(C&D) Regs.	AMI, MAM		C1, C2, C3, C4
23.2.6 A copy of each meter installation notification record must be retained for 6 years. The minimum requirements of a meter installation record form have been	MAM		C1, C2, C3, C4



provided in Appendix 22.			
23.2.7 Appropriate details of other meter installation components that contribute to safety and accuracy of the meter installation should also be recorded.	MAM		C1, C2, C3, C4
23.2.8 There are other details that the MAM should record. The following list highlights the main records that should be held where appropriate:	MAM		
(a) regulator settings and details	MAM		
(b) protection system settings and details	MAM		
(c) hazardous area classification	MAM		
(d) pressure system certificates relating to Pressure Equipment Regulations (PER) and PSSR	MAM		
(e) Records of safety inspection, maintenance and test visits	MAM		
Note: Further details are available in BS 6400 - 1, BS 6400 - 2, IGEM/GM/6, IGEM/GM/8, IGEM/GM/5 and IGEM/GM/7A.	MAM		

# 23.3. **In-service testing**

	Gas Responsibility	Smart Responsibility	Electricity Responsibility	Work Category
23.3.1 The MAM shall co-operate	MAM			C1, C2,
with <u>GT</u> s, <u>Gas Supplier</u> s or gas				C3, C4
Consumers that request the submission of				
Meters for In-service Testing.				
23.3.2 The MAM shall verify the accuracy	MAM		MOA	C1, C2,
of meter installations under its				C3, C4
management;				
(a) In the case of maintainable Industrial	MAM			C1, C2,
& Commercial meters such as				C3, C4
Rotary Positive Displacement (RPD)				
or Turbine meters the MAM may				



a altitude (late lass annuau de Ca		1		
achieve this by appropriate				
maintenance regimes as described				
in Section 23				
(b) For domestic Meters and larger	MAM			C1, C2,
diaphragm Meters, the MAM may				C3, C4
establish a process for meter				
populations; this may be done by				
sample testing.				
23.3.3 For non-half hourly Metering			MOA	
Equipment, there is a requirement that the				
meter performs within statutory maximum				
permissible errors throughout its in-				
service life.				
23.3.4 If sampling of meters is employed,	MAM			C1, C2,
it shall be undertaken periodically and				C3, C4
should be on the basis of the following				
characteristics;				
(a) Manufacturer	MAM			C1, C2,
				C3, C4
(b) Meter designation	MAM			C1, C2,
				C3, C4
				·
(c) Version number of software if	MAM			C1, C2,
appropriate				C3, C4
(d) Badged capacity; and	MAM			C1, C2,
				C3, C4
(e) Year of Manufacturer.	MAM			C1, C2,
				C3, C4
23.3.5 For domestic size meters, sample	MAM			C1, C2
sizes shall be statistically robust with				
respect to determining the in-service				
accuracy requirements specified in				
legislation or the appropriate Standard.				
23.3.6 For larger sizes of meters, the	MAM			C3, C4
sample to be tested shall be sufficient to				,
identify any potential problems. Where				
problems are suspected the sample size				
shall be increased to provide statistically				
robust data.				
	1			

### 23.4. Fault & Accuracy



	0	Cons a set		)
	Gas	Smart	Electricity	Work
	Responsibility	Responsibility	Responsibility	Category
23.4.1 The Gas Act requires that any	MAM			C1, C2,
meter installation must be kept in proper				C3, C4
working order by the 'Gas Act Owner' to				
correctly register the quantity of Gas				
supplied. The Gas Act Owner thus				
responsible may be the Consumer,				
the Gas Supplier or a GT.				
Note: BEIS's Office of Product Safety and	MAM			
standards (OPSS) manages a process for				
sample testing of meters referred to as In-				
Service Testing. Gas Suppliers are				
obliged to co-operate with OPSS.				
23.4.2 The Energy Supplier shall ensure		ES		
that if the IHD, if provided, is found to be				
faulty within 12 months of installation,				
the IHD is either repaired or replaced; and				
Note: The licensee need only do this		ES		
where in its reasonable opinion it is				
satisfied that the fault in the IHD or Smart				
Metering System is not due to a failure by				
the <u>Domestic Consumer</u> to take all				
reasonable steps to keep				
the <u>IHD</u> or <u>Smart Metering System</u> in				
good working order.				
23.4.3 Where any relevant person has		MI		
reason to believe that the Metering				
Equipment for which a MEM is				
responsible is not performing within				
statutory limits of accuracy, it may				
exercise its rights under Schedule 7 of the				
Electricity Act to refer the matter for				
determination by a meter examiner. The				
requirements of paragraph 8 and the				
procedures of paragraph 7 of that				
Schedule shall then apply. The latter				
paragraph contains a provision relating to				
the responsibility for the payment of any				
determination fees.				



# **Appendix**

# **Appendix 1: Work Category Table**

Work Category	Installation Details	Required Standard	Main Legislation	GT Approval
Category 1	$Q_{max} < 6 \text{ m}^3 \text{ h}^{-1}$	BS 6400 - 1	GS(I&U)R	Generic C1
	MOPu < 75 mbar	IGEM/GM/7A (Electrical connections to meter)	DSEAR1	
	Pm = 21mbar	IGEM/GM/7B <sup>1</sup> (Hazardous Area Zoning)	Gas (Calculation of Thermal Energy) Regs.	
	Standard Installation	IGEM/UP/1b (Testing and Purging)		
	Generic fixed factor volume conversion			
Category 2	$Q_{\text{max}} < 6 \text{ m}^3 \text{h}^{-1}$	BS 6400 - 2	GS(I&U)R	Generic C2
	75 mbar < MOPu < 2 bar	IGEM/GM/7A (Electrical connections to meter)	DSEAR1	
	Pm = 21mbar	IGEM/GM/7B1 (Hazardous Area Zoning)	Gas (Calculation of Thermal Energy) Regs PSSR <sup>2</sup>	
	Standard Installation	IGEM/UP/1B (Testing and Purging)		
	Generic fixed factor volume conversion			



Category	6 m <sup>3</sup> h <sup>-1</sup> <	IGEM/GM/6	GS(I&U)R	Generic C3A <sup>10</sup>
3A	$Q_{max} < 40 \text{ m}^3 \text{ h}^{-1}$			
	MOPu < 75 mbar	IGEM/GM/7A (Electrical connections to meter)	DSEAR1	
	Pm = 21mbar	IGEM/GM/7B¹ (Hazardous Area Zoning)	Gas (Calculation of Thermal Energy) Regs	
	Standard installation (Diaphragm or RPD meter)	IGEM/UP/1b (Testing and Purging) <sup>3</sup>		
	No flanged pipework	IGEM/UP/1a (Testing and Purging) <sup>5</sup>		
	Fixed factor volume conversion <sup>4</sup>	IGEM/UP/1c (Testing and Purging) <sup>7</sup>		
Category 3B	40 m <sup>3</sup> h <sup>-1</sup> < Qmax < 1076 m <sup>3</sup> h <sup>-1</sup>	IGEM/GM/6	GS(I&U)R	Generic C3A <sup>10</sup>
	MOPu < 75 mbar	IGEM/GM/5 (Volume conversion)	DSEAR	
	Pm = 21mbar	IGEM/GM/7A (Electrical connections to meter)	Gas (Calculation of Thermal Energy) Regs	Generic C3B <sup>11</sup>
	Standard Installation	IGEM/GM/7B (Hazardous Area Zoning)		
	Fixed factor volume conversion or	IGEM/UP/1a (Testing and Purging)5		
	electronic PTZ	IGEM/UP/1c (Testing and		



	volume converter <sup>4</sup>	Purging)		
Category 4A	$Q_{\text{max}} > 6 \text{ m}^3 \text{ h}^{-1}$	IGEM/GM/8	GS(I&U)R	Site Specific C4A
	MOPu < 38 bar	IGEM/GM/5 (Volume conversion)	DSEAR <sup>1</sup>	
	Pm = 21mbar	IGEM/GM/7A (Electrical connections to meter)	Gas (Calculation of Thermal Energy) Regs PSSR <sup>2</sup>	By-pass approval (Where relevant)
	Non-standard Installation	IGEM/GM/7B (Hazardous Area Zoning)		
		IGEM/UP/1a (Testing and Purging) <sup>6</sup>		
		IGEM/UP/1 (Testing and Purging) <sup>5</sup>		
		IGEM/UP/1c (Testing and Purging) <sup>8</sup>		
Category 4B1	$Q_{\text{max}} > 6 \text{ m}^3 \text{ h}^{-1}$	IGEM/GM/8	GS(I&U)R	Site Specific C4B
	MOPu < 38 bar	IGEM/GM/5 (Volume conversion)	DSEAR1	
	Pm > 21mbar	IGEM/GM/7A (Electrical connections to meter)	Gas (Calculation of Thermal Energy) Regs PSSR <sup>2</sup>	By-pass approval (Where relevant)
	Non-standard Installation	IGEM/GM/7B (Hazardous Area Zoning)		
		IGEM/UP/1a (Testing and Purging) <sup>6</sup>		



		IGEM/UP/1 (Testing and Purging) <sup>5</sup>		
		IGEM/UP/1c (Testing and Purging) <sup>8</sup>		
Category 4B2	$Q_{max} > 6 \text{ m}^3 \text{ h}^{-1}$	IGEM/GM/4	GS(I&U)R	Site Specific C4B
	38 bar < MOPu < 85 bar	IGEM/TD/13 (Pressure Reduction Installation, but consider aspects of IGE/GM/8 to ensure that the installation provides appropriate pressures for the downstream system)		
	Pm > 21mbar	IGEM/GM/5 (Volume conversion)	Gas (Calculation of Thermal Energy) Regs PSSR <sup>2</sup>	By-pass approval (Where relevant)
	Non-standard Installation	IGEM/GM/7A (Electrical connections to meter)		
		IGEM/GM/7B (Hazardous Area Zoning) <sup>9</sup>		
		IGEM/SR/25 (Hazardous Area Zoning)		

NOTES to the table

<sup>&</sup>lt;sup>1</sup> The DSEAR and ATEX Regulations apply to <u>NON DOMESTIC premises</u> irrespective of the type and size of meter, they do not apply to <u>DOMESTIC Premises</u>.

<sup>&</sup>lt;sup>2</sup> PSSR apply to all installations with an MOP exceeding 0.5Bar, however, installations that do not include a pressure vessel exceeding 250BarLitres are exempt from some of the Regulations, this will include all Category 2 installations.

<sup>&</sup>lt;sup>3</sup> IGEM/UP/1B applies to meter installations with a capacity not exceeding 16m3/h, other restrictions also apply.



- <sup>4</sup> The Generic fixed factor applies to installations with an annual consumption not exceeding 732 MWh/annum (25,000 therms/annum), above this a <u>site</u>-specific fixed factor is used, or an electronic PTZ conversion device.
- <sup>5</sup> Engineers who are competent to test and purge to IGEM/UP/1, may use this standard instead of IGEM/UP/1a which is subservient.
- <sup>6</sup> IGEM/UP/1A only covers low pressure meter installations, with a total volume to be test/purged of 1m3/h.
- <sup>7</sup> IGEM/UP/1c is not applicable to installations within the scope of IGEM/UP/1b.
- <sup>8</sup> IGEM/UP/1c applies to installations with an MOPu not exceeding 7Bar.
- <sup>9</sup> IGEM/GM/7B scope is limited to installations with MOPu not exceeding 75Bar
- <sup>10</sup> The Generic C3A GT2 approval covers meter installations with capacity not exceeding 40m3/h irrespective of meter technology.
- <sup>11</sup> The Generic C3B GT2 approval covers meter installations with capacity exceeding 40m3/h irrespective of meter technology.
- <u>Note 1:</u> Under GDN/PM/<u>GT</u>/2 when a meter is not to be installed within the premises or a pre-fabricated enclosure manufactured to a relevant standard or specification, <u>GT</u> approval is required.
- Note 2: The Gas Act, Connection and Disconnection Regulations and Competition Act apply to all of the different categories of meter installation
- Note 3: The above table assumes that meter installations are wholly installed downstream of the <u>ECV</u>, where this is not the case the installation will be classified in law as "Network" rather than "Installation pipework" and as such that part of the installation will fall under the scope of the Gas Safety Management Regulations and will require a safety case to be in place. This will also have an impact on the applicability of the Pressure System Safety Regulations.
- Note 4: The GS(I&U)R do not apply to factories quarries and mines, however, CoMCoP requires that their requirements be applied to such installations where relevant.



# Appendix 2: Model form of document relating to competency

CERTIFICATE NO.		
Name and address of company	providing certificate of compet	ency
Blank		
CATEGORY OF COMPETENCY	(	
(Delete whichever of the followin	g items are not applicable)	
Category 1 Connection of LV w	hole-current meters with unr	restricted access to the Site of
work and the competence to ma	ke the point of work safe.	
Category 2 Connection of a CT-	operated meter remote from t	he point of supply to a terminal
block with access to voltage fuse	s which are not in the vicinity	of live conductors.
Category 3 As Category 2, but v	where voltage fuses are in the	vicinity of live conductors.
<u>Category 4</u> Connection of a C conductors.	T-operated meter at the po	oint of supply on or near live
Name of <u>Competent Person</u> (BL	OCK LETTERS)	
Name and Address of Employer		
Approved by	Position	Date
Received		Date
This certificate is valid until:		Date
A copy of this certificate s All <u>Competent Person</u> s shall obs Practice.	-	
NOTE: The <u>CoMCoP</u> term and/c	or logo is not to be used on this	s Certificate.



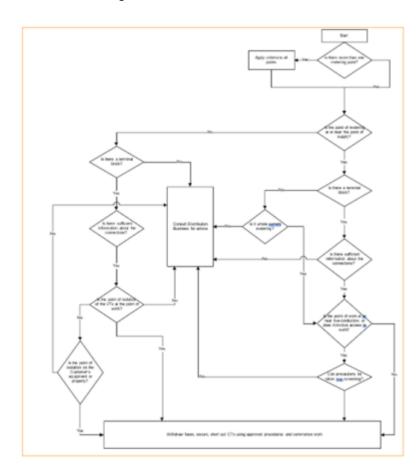
# **Appendix 3: Technical Publications**

Publication Reference	Title
IGEM/GM/5	Selection, installation and use of electronic gas meter volume conversion systems.
IGEM-GM-7A	Electrical connections
IGEM-GM-7B	Hazardous areas
BS 7671	IET Wiring Regulations.
BSEN 60079-17	Electrical Apparatus for explosive gas atmospheres. Inspection and maintenance of electrical installations in hazardous areas (other than Mines).
The publication reference refers to the latest version of the relevant publication as updated, amended or superseded from time to time.	



### Appendix 4: Decision chart for risk assessment of on-Site works

NOTE: This diagram is for guidance only and assumes that <u>Meter Operatives</u> have the requisite authority to proceed through any stage e.g. to withdraw fuses in the case of whole current metering.





#### Appendix 5: Connection and **Disconnection Notification – Information Requirements**

RGMA Processes and Data provides standards for information to be passed to relevant Market Participants to meet the GM(C&D) Regs. 312484The Regulations require the following information

#### Relevant Gas Supplier (or Gas Transporter)

a. Contact and address

#### **Description of Work**

- b. connect a meter
- c. disconnect a meter
- d. <u>disconnect</u> a meter and then connect a meter with and/or from a service pipe through which gas is conveyed to premises.

#### Further information relating to the connection and/or Disconnection

Details of proposed connection and/or disconnection:

a. time	am/pm/	(day)/	(month)/	(year); and
b. place	(no. (if any	y) and street)	(town)	(postcode)

Any meter-point reference number or code which the person making the connection or <u>disconnection</u> reasonably believes to have been assigned by a public <u>Gas Transporter</u> for identifying the point at which the meter measures the gas conveyed by the <u>GT</u>.

#### **Contractor Details**

The name of the person undertaking the connection and/or <u>disconnection</u>.

In the case of a connection, whether the person making the connection is an approved person within the meaning of Condition 22(6) of the Standard Conditions of Gas Suppliers' Licences.

#### **Meter Information**

a. Connection and Disconnection:

The register(s) of the meter(s) at the time of the connection and/or <u>disconnection</u>.



In the case of a connection, where known, the following details should be recorded:

- a. type and model of the meter
- b. whether the meter is a Prepayment Meter
- c. manufacturer of the meter
- d. year of manufacture of the meter
- e, serial number of the meter
- f. measuring capacity of the meter
- g. units in which the register of the meter is expressed, including any multiplication factor for the number of units
- h. the name and address of the owner of the meter

In the case of a <u>disconnection</u>, where known, the serial number of the meter should be recorded.

#### Other Devices ("Converter")

#### Connection:

- a. model of the converter
- b. manufacturer of the converter
- c. year of manufacture of the converter
- d. serial number of the converter
- e. the converted and (if appropriate) any unconverted reading of the register of the <u>converter</u> at the time of connection
- f. which one or more of the following the <u>converter</u> operates in respect of: temperature, pressure, compressibility, density.

#### **Disconnection:**

a. serial number of the converter



b. the converted and (if appropriate) any unconverted reading of the register of the <u>converter</u> at the time of <u>disconnection</u>.

#### **By-passes**

Whether a meter by-pass is fitted or proposed to be fitted at the time of the connection or Disconnection

#### **Meter Collars**

Whether a meter collar is fitted, or proposed to be fitted, at the same time of the connection or disconnection.

#### **Signature**

Of, or of a person on behalf of, the person giving the notice, and in the latter case a statement of the capacity of the signatory.

#### **Date of Notice**

The date of the notice of the connection/disconnection shall be recorded.



**Appendix 6: Legislative References and Technical Publications** 

Acronym	Full Name	
ATEX 137	Explosive Atmospheres Directive (99/92/EC)	
ATEX 95	Explosive Atmospheres Directive (94/9/EC)	
BUILDING REGS	Building Regulations 2010	
CAD	Chemical Agents Directive (98/24/EC)	
CDMR	Construction (Design and Management) Regulations 2015	
COSHH	Control of Substances Hazardous to Health (Amendment) Regulations 2004	
CNWR	Control of Noise at Work Regulations 2005	
СРА	Control of Pollution Act 1989	
CPD	Construction Products Directive – Construction (Design and Management) Regulations 2015	
CW(EW)R	Controlled Waste (England and Wales) Regulations 2012	
CWR	Controlled Waste (Amendment) Regulations 1993	
DSEAR	Dangerous Substances and Explosive Atmospheres Regulations 2002	
EPA	Environmental Protection Act 1990	
EPR	Environmental Permitting (England & Wales) Regulations 2016	
EPS	Equipment and Protective Systems Intended for Use in Potentially Explosive Atmospheres Regulations 2016	
EWR	Electricity at Work Regulations 1989	



GA	Gas Act 1986, and where relevant as amended by Gas Act 1995	
GM(C&D)R	Gas Meters (Information on Connection and Disconnection) Regulations 1996	
GMR	Gas Meter (Amendment) Regulations 1995	
GS(I&U)R	Gas Safety (Installation and Use) Regulations 1998	
GS(M)R	Gas Safety (Management) Regulations 1996	
GT SLC	Gas Transporters' Standard Licence Condition	
GS SLC	Gas Supply Standard Licence Condition	
GTER	Gas (Calculation of Thermal Energy) (Amendment) Regulations 2015	
HSWA	Health & Safety at Work Act 1974	
HWR	Hazardous Waste (England & Wales) (Amendment) Regulations 2016	
LOLER	Lifting Operations and Lifting Equipment Regulations 1998	
LA	Limitation Act 1980	
LR	Landfill (England and Wales) Regulations 2005;	
	Landfill (Scotland) Regulations 2003 as amended	
LTR	Landfill Tax (Amendment) Regulations 2016	
LWR	List of Wastes Regulations 2005 as amended	
MID	European Measuring Instruments Directive (2004/22/EC)	
MI(GM)R	Measuring Instruments (Gas Meters) Regulation 2006	



MHOR	Manual Handling Operations Regulations 1992
MHSWR	Management Health & Safety at Work (Amendment) Regulations 2006
NRSWA	New Roads and Street Works Act 1991
NWR	The Noise at Work Regulations 1989
PED	Pressure Equipment Directive 2014/68/eu
PER	Pressure Equipment Regulations 1999 as amended
PPEWR	Personal Protective Equipment at Work Regulations 1992
PSR	Pipeline Safety (Amendment) Regulations 2003
PSSR	Pressure Systems Safety Regulations 2000
PUWER	Provision and Use of Work Equipment Regulations 1998
RIDDOR	Reporting of Injuries, Diseases and Dangerous Occurrences Regulations 2013
WBAR	Waste Batteries and Accumulators (Amendment) Regulations 2015
WEEER	Waste Electrical and Electronic Equipment (Amendment) Regulations 2015
WR	Waste (England & Wales) (Amendment) Regulations 2014
Publication Reference	Title (Current Editions apply unless otherwise stated)
BS 6400-1	Specification for the installation, exchange, relocation, maintenance and removal of gas meters with a maximum capacity not exceeding 6m3/h. Low pressure (2nd family gases)
BS 6400-2	Specification for installation, exchange, relocation and removal of gas meters with a maximum capacity not



	exceeding 6m3/h. Medium pressure (2nd family gases)
BS 7671	IET Wiring Regulations – Requirements for electrical installations
BS 7834 (ISO 9951)	Specification for turbine meters used for the measurement of gas flow in closed conduits
BS 8499	Specification for domestic gas meter boxes and meter bracket
BS EN 12480	Gas meters – Rotary displacement gas meters
BS EN 1359	Gas meters – diaphragm gas meters
BS EN 60079-10-1	Explosive atmospheres. Classification of areas. Explosive gas atmospheres
BS EN 60079-14	Explosive atmospheres. Electrical installation design, selection and erection
BS EN 60079-17	Explosive atmospheres, Electrical installations inspection and maintenance
BS EN ISO 9001: 2015	Quality management system. Requirements
BS ISO 3951-1	Sampling procedures for inspection by variables
BS ISO 55001	Asset management. Specification for the optimized management of physical assets
Directive 2014/32/EU	Measurement Instrumentation
GDN/PM/GT/1	Management Procedure for requesting gas, service pipe pressure and capacity information from Gas Transporters
GDN/PM/GT/2	Management Procedure for requesting a Gas Transporter to: Authorise the setting and sealing of regulators and associated safety devices, authorise the installation of a meter by-pass, Approve a meter housing design



GER2	Gas Engineering Recommendation 2 provided a guide for industry <u>parties</u> regarding 'Business as Usual' issues relating to <u>Smart Meters</u> .	
IGEM/G/1	Defining the end of the Network, a meter installation and installation pipework	
IGEM/G/4	Definitions for the gas industry	
IGEM/G/5	Gas in multi-occupancy buildings	
IGEM/G/6	Gas supplies to mobile dwellings	
IGEM/G/7	Risk assessment techniques	
IGEM/G/10	Non return valves	
IGEM/GL/6	Permitry for the safe flow of gas	
IGEM/GL/8	Reporting and investigating gas related incidents	
IGEM/GM/4	Flow metering practice for pressure between 38 and 250 bar	
IGEM/GM/5	Selection, installation and use of electronic gas meter volume conversion systems	
IGEM/GM/6	Non-domestic meter installations. Standard designs	
IGEM/GM/7A	Electrical connections for gas metering equipment	
IGEM/GM/7B	Hazardous area classification for gas metering equipment	
IGEM/GM/8	Non-domestic meter installations. Flow rate exceeding 6 m3 h-1 and inlet pressure not exceeding 38 bar	
Parts 1 to 5		
IGEM/SR/15	Integrity of Safety – related Systems in the Gas Industry	
IGEM/SR/25	Hazardous area classification of Natural Gas installations	



IGEM/TD/4	Gas services	
IGEM/TD/13	Pressure regulating installations for transmission and distribution systems	
IGEM/UP/1	Strength and tightness testing and direct purging of industrial and commercial gas installations	
IGEM/UP/1A	Strength and tightness testing and direct purging of small low pressure industrial and commercial Natural Gas installations	
IGEM/UP/1B	Tightness testing and purging of domestic sized Natural Gas installations	
IGEM/UP/1C	Strength testing, tightness testing and direct purging of Natural Gas and LPG meter installations	
IGEM/UP/16	Design for Natural Gas installations on industrial and commercial premises with respect to hazardous area classification and preparation of risk assessments	
IGEM/UP/2	Installation pipework, on industrial and commercial premises	
IGEM/UP/6	Application of compressors to Natural Gas fuel systems	
IGEM/UP/9	Application of Natural Gas and fuel oil systems to gas turbines and supplementary and auxiliary fired burners	



#### Appendix 7: Example of a Data Protection Policy

- 1. This is a statement of the data protection policy adopted by us, <u>CoMCoP</u> signatories. Responsibility for the updating and dissemination of the policy rests with our <u>Information Protection Advisor</u>. The policy is subject to regular review to reflect, for example, changes to legislation or to our structure or policies. All staff are expected to apply the policy and to seek advice when required.
- 2. We need to collect and use certain types of information about people, addresses and metering assets with which we deal in order to operate. These may include current, past and prospective people, addresses and metering assets, our employees, suppliers (such as <a href="AMR manufacturers">AMR manufacturers</a>) and others with whom we conduct business. In addition, we may be required by law and various government departments to collect, use and disclose certain information. This personal information must be dealt with properly however it is collected, recorded and used whether on paper, electronically, or other means and there are safeguards to ensure this in the General Data Protection Regulation (GDPR) and related legislation.
- 3. We regard the lawful and correct treatment of personal information as important to the achievement of our objectives and to the success of our operations, and to maintaining confidence between those with whom we deal and ourselves. We therefore need to ensure that our organisation treats personal information lawfully and correctly and in accordance with all relevant applicable legislation.
- 4. To this end, we fully endorse and must adhere at all times to the General Data Protection Regulation (GDPR) and with related legislation. In particular, we must observe at all times the principles of good information handling set out in the General Data Protection Regulation (GDPR) and in particular ensure that personal data must be:
  - (a) processed lawfully, fairly and in a transparent manner in relation to individuals;
  - (b) collected for specified, explicit and legitimate purposes and not further processed in a manner that is incompatible with those purposes; further processing for archiving purposes in the public interest, scientific or historical research purposes or statistical purposes will not be considered to be incompatible with the initial purposes;
  - (c) adequate, relevant and limited to what is necessary in relation to the purposes for which they are processed;
  - (d) accurate and, where necessary, kept up to date; every reasonable step must be taken to ensure that personal data that are inaccurate, having regard to the purposes for which they are processed, are erased or rectified without delay;
  - (e) kept in a form which permits identification of data subjects for no longer than is



necessary for the purposes for which the personal data are processed; personal data may be stored for longer periods insofar as the personal data will be processed solely for archiving purposes in the public interest, scientific or historical research purposes or statistical purposes subject to implementation of the appropriate technical and organisational measures required by the GDPR in order to safeguard the rights and freedoms of individuals;

- (f) processed in a manner that ensures appropriate security of the personal data, including protection against unauthorised or unlawful processing and against accidental loss, destruction or damage, using appropriate technical or organisational measures.
- 5. To assist in achieving compliance with the principles, we must:
  - (a) appoint an <u>Information Protection Advisor</u> at a senior level with specific responsibility for data protection; and
  - (b) document data protection procedures.



### **Appendix 8: Vetting Procedure**

The information in column 1 below is required from all applicants who shall sign to confirm the information is correct. Any false declaration shall constitute grounds for immediate dismissal. All information shall be verified in accordance with column 2.

The verification is to be recorded in column 3 and signed by the supervisor/manager responsible.

Information to be obtained	Verification Required	Verification OK?
		Yes/No
Applicant's Name	Documentary evidence of identity, ideally with photograph or minimum 2 documents with name and address e.g., driving licence.	
Current Address and length of time at this address.	Documentary evidence of residence e.g., driving licence, utility bill.	
Is current address a permanent or temporary home?	Applicant to confirm details in writing.	
Previous Address(es) if less than 5 years at current address.	As for current address.	
Is Applicant registered on the Electoral Role? If so, at what address?	l · ·	
Applicant's NI Number.	Documentary evidence e.g., P45, P60 Tax Coding notice.	
Previous employment history (minimum 10 years or since leaving full time education).	Confirm employment history with each employer.	
Name and addresses of 2 referees.	References to be obtained in writing.	
Any previous convictions or	Applicant to confirm details in	



criminal record.	writing.	
	Any convictions not regarded as spent under the Rehabilitation of Offenders Act 1974 to be subject to management review with due regard to the duties to be undertaken.	
Undertaking to notify employer of any change to the above information.	Written undertaking required.	
Undertake a competency check against the required work category	Documentary evidence of Appropriate ACS certification. Further guidance can be found in the Qualification & Training Section of the CoMCoP.	



#### Appendix 9: Guidelines for the assessment of competency of **EMO** Meter Operatives

#### **General definition**

1. There is no accepted definition of a competent person. Regulation 16 of the Electricity at Work Regulations (as amended), states:

No person shall be engaged in any work activity where technical knowledge or experience is necessary to prevent danger or, where appropriate, injury, unless he possesses such knowledge or experience, or is under such degree of supervision as may be appropriate having regard to the nature of the work.

#### **Components**

2. The Memorandum of Guidance on the Electricity at Work Regulations indicates elements of "technical knowledge or experience" referred to in Regulation 16. The following is based upon this, but reference should be made to the exact wording in the Memorandum:

a. Understanding of the general requirements of safety legislation and how these translate into personal duties and obligations;	
b. Adequate knowledge of electricity and experience of general electrical work;	This could imply electrical apprenticeship followed by work experience in a field related to meter installation, or "time-serving" in such field;
c. Knowledge and experience of the specific work method;	This may have safety implications in that incorrectly performed work may cause danger, e.g., incorrect polarity, overheating caused by unsatisfactory connection;
d. Understanding of the system to be worked on and of surrounding hazards and the safety precautions which must be taken to prevent or avoid danger;	
e. Ability to recognise conditions under which work must not be commenced or its progress curtailed or ceased;	



more information.

#### Specific technical criteria

- 3. The following gives examples of the range of technical knowledge, acquired through training and/or by experience, which may be appropriate depending upon the work that the Meter Operative is required to carry out:
  - (a) Current transformers
    - (i) Knowledge of principles of construction and operation.
    - (ii) Appreciation of ratio and polarity.
    - (iii) Understanding of the relationship between burden, ratio and phase angle errors.
    - (iv) Appreciation of the methods of connection and effects of open circuiting the secondary.
  - (b) Voltage transformers
    - (i) Knowledge of principles of construction.
    - (ii) Understanding of the relationship between burden, ratio and phase angle errors.
  - (c) Secondary wiring
    - (i) Familiarity with wiring installation practices with special reference to the identification requirements of the <u>Energy Networks Association</u>'s <u>Technical Specification</u> 50-19, or any other equivalent or replacement standards from time to time.
    - (ii) Methods of testing insulation resistance and continuity.
  - (d) Wiring diagrams
    - (i) Familiarity with wiring diagrams and their interpretation.
  - (e) Meters



(i) Understanding of the principles of measurement of kWh, kVAh and kVArh and the use of two and three-element polyphase meters.

#### (f) Sealing

(i) Knowledge of requirements of the <u>BSC Procedure</u> or Market Procedure (as appropriate) and relevant directions as to the sealing of <u>Metering</u> <u>Equipment</u>.

#### (g) Testing and test equipment

- (i) Familiarity with the use of equipment for measurement of voltage and current, polarity and phase rotation, and active and reactive energy.
- (ii) Awareness of the accuracy limits of equipment and the requirement for regular calibration checks.

#### Safety criteria

4. The following gives examples of the range of safety knowledge, acquired through training or by experience, which may be appropriate depending upon the work that the <a href="Meter-operative">Meter Operative</a> is required to carry out:

#### (h) Inspection and reporting

- (i) Knowledge of the procedures for reporting of dangerous incidents, dangerous situations, defects or asset condition information.
- (ii) Understanding of the need visually to inspect prior to work and to report any deficiencies to the appropriate parties.
- (iii) Understanding the content of the <u>CoMCoP</u> <u>Guidance for Service</u> <u>Termination Issue Reporting</u> document.
- (i) Connection of meters to test/isolating facilities
  - (i) Understanding of the procedures to interrupt the voltage supply by withdrawal of fuses and short out current transformers by means of suitable links.
  - (ii) Familiarity with the practical methods of carrying out these precautions and the steps to ensure that no unauthorised interference negates them.
- (j) Work in proximity to service terminations



- (i) Knowledge of the dangers arising from damage to service terminations.
- (ii) Familiarity with the use of correct tools and equipment and the need to apply mechanical protection where necessary.
- (iii) Use of appropriate personal Protective equipment.

#### (k) Removal of covers

- (i) Awareness of dangers such as bare live conductors and/or terminals which may be exposed following removal of a cover.
- (ii) Knowledge of the precautions to be taken to screen or otherwise prevent injury.
- (iii) Understanding that the work area should not be left unattended whilst covers are removed.
- (I) Work in the vicinity of live LV conductors
  - (i) Knowledge of materials and techniques adequately to screen the work area from danger, taking account of both electrical and mechanical considerations.

#### (m) Removal of cut-out fuses

- (i) Awareness of the need visually to inspect the cut-out prior to removal of covers and prior to removal of fuses.
- (ii) Understanding of the dangers which such inspection may reveal and the steps which may then need to be taken.
- (iii) Familiarity with the removal and replacement of fuses in a safe manner including insertion techniques and the use of protective equipment where necessary e.g., insulating gloves, fuse pullers, insulating sheet, additional phase barriers, terminal shrouds, eye protection etc.
- (iv) Understanding of additional precautions to ensure continuing safety such as the use of caution notices and safekeeping of removed fuses.
- (v) Knowledge of the use of voltage testing devices to prove 'not live' before work commences and to check restoration on completion of the work.
- (n) Access to **DNO** substations



- (i) Understanding of the need for adequate authority to enter and of the conditions under which access is allowed, which may include requirements to notify the <u>DNO</u> control engineer and make suitable entries in any logbook.
- (ii) Knowledge of basic precautions to be taken prior to and during entry, such as visual checks of surroundings and the equipment and tests for the presence of gas, including ensuring continuing safe egress.
- (iii) Awareness of the dangers that might be inherent in equipment within the substation and of the need to avoid actions which might lead to the inadvertent operation of switches or protective devices.

#### (o) Access to fire protected zones

- (i) Ability to recognise substations or other locations where fire protection is installed.
- (ii) Knowledge of the procedures for rendering and keeping safe whilst entry is affected where these have been indicated by the <u>DNO</u>, and for proper restoration of the protection.
- (iii) Knowledge of actions to be taken in the event of a fire protection system operating whilst the <u>Meter Operative</u> is still in the substation.

#### (p) Safety documentation

(i) Familiarity with any relevant safety document which may be required and with the procedures for issue and cancellation.

#### (q) Access/operational restrictions

(i) Awareness of the procedures which the <u>DNO</u> adopts for notification of access/operational restrictions and the need to check whether any such restriction is in effect at the specific <u>Site</u>.



# Appendix 10: Example of a Code of Conduct

The following is an example of General Rules of Conduct for all employees employed on meter work.

#### Safety and Security

#### You shall:

- a. observe all gas and other safety regulations, statutes and authorised Codes of Practice
- b. not act in a manner likely to endanger yourself or any other person (including members of the public) or property
- c. not smoke in any area designated as a 'No Smoking' zone, where safety or a special health hazard might exist, for example 'Live Gas Working'
- d. co-operate with security and safety measures prescribed to protect life and property, using safety equipment where appropriate.

#### **General Conduct and Performance at Work**

#### You shall:

- a. ensure when on duty that drink or drugs do not affect your performance
- b. not smoke whilst on a Consumer's premises
- c. not act in an abusive, violent or irresponsible manner towards persons or property
- d. not discriminate against Consumers on any grounds for example sex, colour, race, creed, nationality or ethnic origin
- e. obey reasonable instructions and follow laid down working procedures
- f. act in a manner, which will maintain satisfactory relations with Consumers and members of the public, avoiding unwelcome physical advances, suggestive remarks, language or transmit comments likely to cause distress or offence
- g. carry out work in a careful, attentive and competent manner, to the required standards
- h. avoid bringing the gas industry into disrepute or in any way hindering the



efficiency of its operation.

# Theft, Fraud, Personal Gain and Disclosure of Confidential Information

You shall not:

- a. misappropriate property
- b. divert business to a competitor
- c. or reveal confidential information to an unauthorised party.

#### **Miscellaneous**

You shall:

- a. wear such uniform or protective clothing as is provided
- b. produce an identity card when required, and wear it in such a manner that it can be seen at all times
- c. dress in a presentable manner suited to your job and the circumstances in which it is performed.

#### If in Doubt

This <u>Code</u> has been prepared to give guidance. If you are ever in doubt about any matter concerning conduct or any other issue regarding your work, you should seek advice from your manager.



# Appendix 11: Generic operational and safety considerations at the DNO/EMO interface

- 1. This Appendix describes the operational and safety requirements that apply to work activities on or near those parts of a Distribution System where a EMO is likely to be working.
- 2. The requirements are specified to enable DNOs to minimise to an acceptable level the "duty of care" that DNOs, as owners of the Distribution System apparatus, have to a EMO who wishes to install, operate and maintain meters in accordance with this CoMCoP.
- 3. A DNO shall expand upon this Appendix by specifying any additional statements that it considers necessary to take account of any special hazard or operational requirement, particularly where this relates to a local non-standard arrangement.
- 4. The EMO will have to ensure that the competence of the person carrying out work on Site includes knowledge and understanding appropriate for the work undertaken and in particular as to work "in proximity to service terminations" and "removal of covers" as described below.
- 5. The EMO has the option to train his employees or contractors to meet the competency appropriate for operation of Low Voltage fuses and/or to DNO substations (see Paragraph 5.1) or to contract with the DNO to provide a competent person to accompany his operative(s). For example, depending on previous DNO policies, the EMO may decide to rely on the DNO to provide accompanied access on the rare occasions that access is required to a particular DNO's substation.

#### Inspection and reporting of unsatisfactory apparatus

- 6. Whilst DNOs endeavour to maintain all their apparatus in a satisfactory condition, circumstances will arise where apparatus has been damaged or has faulted without the **DNO** being immediately aware.
- 7. It is important that the person responsible for work on or near any Distribution System apparatus makes a visual inspection of the apparatus, noting also whether there are any smells of burnt insulation, signs of melted compound or noises indicating electrical discharge. If any apparatus is found to be in an unsatisfactory condition, the appropriate DNO must be contacted. If the apparatus is unsafe the work shall be suspended until the DNO can attend and rectify the problem.

#### Work in proximity to service terminations

8. DNO service termination apparatus is usually designed to withstand inadvertent contact by persons who are working near to it. If, however, sharp tools such as electric drills etc. are being used in close proximity, a risk assessment may deem necessary the placement of



temporary additional mechanical protection between the point of work and the apparatus to prevent the sharp tool from piercing the insulation/screening of the apparatus.

- 9. If, upon assessing the risks that might arise from conducting works, the relevant Party considers that there is an unacceptable risk of disturbance of Customer equipment (and/or terminations) then the relevant Party must consider what preventative measures (e.g., cable clips) or reactive measures (e.g., retightening terminations) would be necessary to reduce risks arising from their intended works, but leave open the option to not conduct the works until further advice is sought from the Customer.
- 10. Reactive measures (e.g., retightening terminations) would be necessary to reduce risks arising from intended works on <u>DNO</u> and/or <u>Metering Equipment</u> but leave open the option to not conduct the works until further advice is sought from the <u>DNO</u> or <u>EMO</u> as appropriate.

#### Removal of covers

- 11. Persons responsible for <u>Site</u> safety should be aware that access covers, doors etc. on <u>Distribution System</u> apparatus may not be specifically marked with notices warning that removal of the cover, door etc. may allow access to bare live conductors. Any person who removes any cover, door etc. must treat all exposed conductors as live until proved not live. Before any work takes place all appropriate precautions must be taken to prevent danger of shock and injury, from arc energy associated with a short circuit.
- 12. Any covers which are removed shall be properly replaced on completion of the work. The work area must not be left unattended whilst any covers are removed.

#### Removal and replacement of cut-out fuses

- 13. A <u>DNO</u> may require, as part of its <u>Low Voltage</u> system control procedure, that permission to remove/replace cut-out fuses is obtained and reported in accordance with its normal operating procedure. Alternatively, the <u>DNO Low Voltage</u> system control procedure may allow the removal or replacement of <u>LV</u> cut-out fuses to take place without reference to control other than the requirement for any incident/accident to be immediately reported (see below).
- 14. Persons removing or replacing cut-out fuses must be competent to recognise which <u>LV</u> fusegear can be safely operated using the correct protective personal equipment. Persons must also be competent to recognise if an incorrect type of fuse is in place or if any interphase insulating barriers are missing. It is expected that the <u>DNO</u> will attend in these circumstances in the manner described in paragraph 7 above.
- 15. Where work is to be carried out at a location remote from an appropriate point of isolation a "caution notice" (in the form agreed with the <u>DNO</u>) shall be placed at the point of isolation whilst the fuses are removed, and work/testing is being carried out.



- 16. After the <u>LV</u> fuses have been replaced, a check shall be made that supply has been properly re-established, i.e., a fuse has not failed through being mechanically disturbed (e.g. if dropped on the floor). A <u>DNO</u> may agree to provide a <u>EMO</u> with spare fuses and fuse holders.
- 17. Cut-out fuses shall be properly tightened and covers/seals correctly re-applied.

# Access to **DNO** substations

- 18. In the case of a joint access <u>DNO/Customer</u> substation, the <u>Customer</u> will provide access to the substation for the <u>EMO</u>.
- 19. Where joint access to a <u>DNO</u> substation is required, suitable dual locking may be agreed between the <u>DNO</u> and the <u>EMO</u>.
- 20. The <u>EMO</u> shall be advised by the <u>DNO</u> of the normal requirements that apply to access to and/or work in all relevant substation(s). These requirements may for example include the need to make appropriate entries in the substation logbook or to report to a <u>DNO</u> control point. The <u>EMO</u> will need to establish procedures so that any person to whom it permits access to the substation will comply with these requirements, as well as the safety precautions stated in paragraph 10 above.
- 21. Any person with authority to enter a DNO substation shall do so with caution and shall:
  - (a) look out, particularly at night, for temporary obstructions and excavations due to work in progress and also for any reduced electrical clearances due to damaged or broken conductors;
  - (b) note the emergency exits;
  - (c) examine the exterior of any apparatus being worked on and associated buildings for any signs of damage by vandalism, fire, explosion or electrical breakdown and report the existence of the same to the <u>DNO</u> control point;
  - (d) listen for any unusual noise coming from transformers, switchgear, cable terminations, overhead connections or any other apparatus;
  - (e) make a point of sniffing the air inside the substation building for any smell of damaged insulation, overheating vapour or gas or other evidence of damage to apparatus or danger;
  - (f) refrain from switching on lights, operating any electrical equipment, using the telephone, smoking or causing any form of ignition until satisfied that no gas or flammable vapour is present; and



(g) if the presence of gas or other flammable vapour is suspected, ventilate the substation by opening as many doors as possible without entering the building. The <u>DNO</u> control point shall be notified.

#### Access to fire protected zones

- 22. Unless alternative (local <u>DNO</u>) procedures apply, the following action shall be taken before access to work, or other activities are carried out in any enclosure protected by automatic fire extinguishing equipment:
  - (a) precautions shall be taken to render the automatic control inoperative. The equipment shall be left on hand control and a caution notice (in the form agreed with the <u>DNO</u>) fitted. The conditions under which automatic control may be restored shall be noted on any written work instructions used; and
  - (b) the automatic control shall be restored immediately after the persons engaged on the work or other activity have withdrawn from the protected enclosure.

NOTE: Appropriate warning notices should be provided by the <u>Site</u> owner on all fire protected areas, but they may have been removed/obscured by vandalism.

Work where exposed live **Low Voltage** conductors are present

23. If work or other activity is to be carried out in the vicinity of exposed <u>LV</u> conductors, suitable screening to prevent danger shall be installed by the <u>EMO</u> between the work area and the exposed <u>LV</u> conductors. The screening/barrier will need to be adequate to prevent mechanical as well as electrical contact.

#### Reporting of incidents/accidents/specified events

24. If work being carried out by a <u>EMO</u> affects <u>Distribution System</u> apparatus such that the safe and secure operation of the <u>Distribution System</u> is or may be put at risk, the appropriate <u>DNO</u> contact/control point shall be immediately notified.

# **Access/operational restrictions**

25. If a <u>DNO</u> has to place an access/operational restriction on any of its <u>Distribution</u> <u>System</u> apparatus or premises, such that it affects a <u>EMO</u>, the <u>DNO</u> shall notify the <u>MEM</u> in accordance with Appendix 13.



# **Appendix 12: References**

This list only contains documents referred to in this <u>CoMCoP</u>; it is not meant as an exhaustive list of documents relevant to meter operation.

# Legislation

# Electricity Act 1989

Health and Safety at Work etc. Act 1974

SI 1998 No.1566:	The Meters (Certification) Regulations 1998
SI 1998 No.1565:	The Meters (Approval of Pattern and Construction and Method of Installation) Regulations 1998 (as amended 2002)
SI 1989 No.635:	The Electricity at Work Regulations 1989 (as amended by SI 1997 No. 1993: Offshore Electricity and Noise Regulations 1997)
SI 1999 No. 3242:	The Management of Health and Safety at Work Regulations 1999 (as amended by SI 2003 No.2457: The Management of Health and Safety at Work and Fire Precautions (Workplace) (Amendment) Regulations 2003, SI 2006 No. 438: The Management of Health and Safety at Work (Amendment) Regulations 2006)
SI 2002 No. 2665	The Electricity Safety, Quality and Continuity Regulations 2002 (as amended)

# Other

- Connection Agreements (and Standard Connection Agreements, where applicable)



# Appendix 13: Exchange of Information Between DNOs, MOA and EMO s

- 1. The MOA and or EMO shall provide information of three types to the DNOs:
  - (a) <u>MOA</u> information relating to contact details of the department/person for the specific issues as detailed in Appendix 13, Part 4. The information is to be provided on the <u>REC Portal</u> Website (and updated to reflect changes from time to time). This may be achieved by providing a link to the appropriate page of the <u>MOA</u> or <u>Meter Operatives</u> own website. Changes to such information will be communicated by the <u>Code Manager</u> to all <u>DNOs</u>.
  - (b) <u>Site</u>-specific information relating to the <u>MOA</u> appointment for a <u>Site</u> and will request information from the <u>DNO</u> (see paragraph 7.1.6(a) above).
  - (c) Health and Safety Bulletins/Announcements relevant to <u>DNO</u>s which cause urgent or non-urgent variations to their standard working practices.
- 2. The <u>EMO</u> shall submit the bulletin/announcement, together with a completed <u>Health and Safety Bulletin/Announcement form</u>, to the <u>Code Manager</u> for acceptance. The <u>Code Manager</u> will review the bulletin/announcement in consultation with a minimum of one Review Panel member representing each of the <u>DNO</u> and relevant <u>Parties</u>, within two <u>working days</u> for an urgent bulletin/announcement and five <u>working days</u> if non-urgent. Any accepted bulletin/announcement will be communicated to relevant <u>parties</u> within a further two working days.
- 3. The information is to be provided on the <u>REC Portal</u>. This may be achieved by providing a link to the appropriate page of the <u>EMO</u>'s own website.
- 4. The <u>DNO</u> shall provide information of three types to the <u>MOA</u> and <u>EMO</u>:
  - (a) <u>DNO</u> information relating to typical operating procedures, working practices, wiring arrangements etc and other information such as its policy for consent to connect, treatment of existing meters, use of/access to cubicles etc, as detailed in Appendix 13, Part 1.

The information is to be provided on the <u>REC Portal</u> (and updated to reflect changes in the methods of working, safety information or contacts etc. initiated by the <u>DNO</u> from time to time). This may be achieved by providing a link to the appropriate page of the <u>DNO</u>'s own website(s). Changes to such information will be communicated by the <u>Code Manager</u> to all <u>MOAs</u> and <u>EMO</u>s.

(b) <u>Site</u>-specific information relating to the <u>Site</u> and its existing equipment as detailed in the <u>BSC</u> Complex Site Supplementary Information and Parts 2 and 3 of this Appendix.



The information is required for each <u>Site</u> (see paragraphs 4.2.1 and 5.1.6 above). Notification of <u>Site</u>-specific changes will be provided to the <u>MOA</u>s and <u>EMO</u>s in accordance with the <u>BSC</u>.

(c) Health and Safety Bulletins/Announcements relating to guidance to MOAs and EMOs which cause urgent or non-urgent variations to the existing information provided in paragraph 4(a), 4(b) and Parts 1 to 3 of this Appendix.

The <u>DNO</u> shall submit the bulletin/announcement, together with a completed <u>Health and Safety Bulletin/Announcement Form</u>, to the <u>Code Manager</u> for acceptance. The <u>Code Manager</u> will review the bulletin/announcement, in consultation with a minimum of one <u>Metering Expert Group</u> member representing each of the <u>DNO</u> and <u>MEM Parties</u>, within two <u>Working Days</u> for an urgent bulletin/announcement and five <u>working days</u> if non-urgent. Any accepted bulletin/announcement will be communicated to relevant <u>CoMCoP Parties</u> within a further two <u>Working Days</u>.

The information is to be provided on the <u>REC Portal</u>. This may be achieved by providing a link to the appropriate page of the <u>DNO</u>'s own website(s).

# Part 1: **DNO** Information

Contact name(s) and detail(s) for operational, safety, technical, commercial and escalation liaison.

# **OPERATIONAL/SAFETY**

- (a) Contact details for:
  - (i) New supply liaison;
  - (ii) Pre-modified HV and LV CT supply liaison;
  - (iii) Incident/accident on Site reporting; and
  - (iv) Dangerous situation (category A) reporting.
- (b) Operational practices differing from or amplifying Appendix 11 Generic operational and safety considerations at the <a href="DNO/EMO">DNO/EMO</a> interface;
- (c) Control requirements for controlled substations, e.g. need to report, completion of log books;
- (d) Access conditions policy and contact details as to options under 10.2.6 and joint access procedures (if utilised);



- (e) contact details relating to the requirements for authorising and /or appointing <u>EMO Meter Operatives</u> as competent in accordance with its <u>Distribution Safety Rules</u>; and
- (f) Policy relating to any requirements not expressed in (a) to (e) above that may need to be fulfilled prior to the <u>EMO Meter Operative</u> undertaking a connection to that <u>DNO</u>' assets and the means by which <u>MOA</u>s may obtain information as to that policy, in accordance with the Electricity Safety, Quality and Continuity Regulations 2002 (as amended).

#### **TECHNICAL**

- (g) Typical working practices affecting installation in different areas;
- (h) Typical wiring diagrams where used (NOTE: there will be need for disclaimers as to application in every case);
- (i) Typical metering practices supporting <u>Site</u>-specific information;
- (j) Security practices and special requirements to prevent/deter tampering and interference;
- (k) Contact details for <u>DNO metering equipment</u> calibration and commission test records.

#### **COMMERCIAL**

- (I) Return address and contact details for removed DNO meters;
- (m) Re cubicles, whether access to/use of is permitted and any associated commercial arrangements; and
- (n) Arrangements and contact details for <u>MOA</u>s and <u>EMO</u>s to obtain items from <u>DNOs</u>, such as fuses and/or fuse carriers;
- (o) Contact details for data flow queries.

#### **ESCALATION**

(p) Contact details for general escalation issues.

# Part 2: Site-specific information

Upon request from a MOA the following Site-specific information shall be provided by



a <u>DNO</u>, either electronically using data flow <u>D0215</u>, or by other means. CT and VT test certificates will also be provided if they are available.

Data Item Name	Data Item Reference
CT Class	<u>J0505</u>
CT Rating	<u>J0506</u>
CT Ratio	<u>J0454</u>
Meter Equipment/Service Location	<u>J1025</u>
MPAN Core	<u>J0003</u>
Number of phases	<u>J0427</u>
Supply Capacity	<u>J0456</u>
Supply Voltage	<u>J0443</u>
VT Class	<u>J0677</u>
VT Rating	<u>J0678</u>

# Part 3: HV/LV CT metering label

This label enables the <u>DNO</u> to provide relevant information to <u>EMO</u> associated with VT and CT metered installations. It will be adhered to the inside of the metering cabinet door or placed adjacent to the Test Terminal Block (TTB) at the meter position, the former being the preferred option for security i.e., to avoid unauthorised tampering/removal or fading of the information due to a combination of direct light/time.

It will be used for both  $\underline{\mathsf{HV}}$  and  $\underline{\mathsf{LV}}$  CT connections and in most circumstances negate the need of the  $\underline{\mathsf{EMO}}$ ,  $\underline{\mathsf{BSC}}$   $\underline{\mathsf{Technical}}$  Assurance Agent and other parties to obtain the information directly from equipment nameplates etc., which are often inaccessible with the connection Energised. The label format accommodates single and multi-phase  $\underline{\mathsf{LV}}$  and  $\underline{\mathsf{HV}}$  systems.

This label will be completed by the <u>DNO</u> VT/CT installation/commissioning engineer either, preferably using pre-formatted computer/labelling software or, handwritten using an indelible



pen. The label must be completed and fixed before energisation for any new or modified metering installation.

HV/LV CT metering label

# **Voltage/Current Transformer Information**

.1	0 14			(VA)		)
	Sadtem	01-114274	Single	50	0.5	11,000/110
.2	-	-	-	-	-	
.3	Sadtem	01-114275	Single	50	0.5	11,000/110
.1	Alstom			10	0.5s	100/5
.2	-	-	-	-	-	
.3	Alstom	01/8166501		10	0.5s	
Distributor Company: A. N. Networks Installation/Commissioning Engineer: A. N. Other Date: A. N. Date						
4.4	1 2 3 or Con	3 Sadtem  1 Alstom  2 -  3 Alstom  or Company: A. N. N	3 Sadtem 01-114275  1 Alstom 01/8166500  2	3 Sadtem 01-114275 Single  1 Alstom 01/8166500 Low Ratio of 200/100/5  2	3 Sadtem 01-114275 Single 50  1 Alstom 01/8166500 Low Ratio of 10 200/100/5  2	Sadtem   01-114275   Single   50   0.5

The actual size of the label has not been prescribed and an example of the information requirements is shown in italics on the above label.

# Label completion details

- (a) VT/CT these installations require both a voltage and current reference
- (b) Phase defined as L1, L2 and L3 connection identifiers
- (c) Manufacturer as described e.g. Sadtem
- (d) <u>Meter Serial Number</u>/ Serial Number this number is usually unique to the relevant manufacturer and can be structured in various formats. It is important that the <u>EMO</u>s <u>Meter Operative</u>s have an understanding of the various configurations



and meanings that are applied e.g., year of manufacture, batch number and serial number etc.

- (e) VT Ratio ( $\frac{HV}{}$ ) e.g., 11,000/110 or 6,600/110
- (f) Voltage Ratio (LV) e.g., 400/230 volts
- (g) CT Ratio e.g., 200/100/5 (dual ratio) can be set to either high or low rating. The values specified will be actual connected ratios and for additional information it is essential for contact to be made with the DNO
- (h) Rating (VA) this is the power output of a VT or CT and the connected burden must not exceed this rating as the overall accuracy of the metering system will be affected
- (i) Class this will need to be appropriate to the relevant <u>BSC Code of Practice</u> determined by the <u>Customer</u>'s demand/load requirements
- (j) Single/Dual/Multi Ratio most installations for <u>LV</u> are single ratio CT's and for <u>HV</u> installations the VT is normally a single ratio with dual ratio CT's. For some <u>HV</u> installations the CT's may be multi ratio with dual ratio VT's. If there is any doubt, then these variations must be confirmed with the <u>DNO</u> as the overall accuracy of the <u>Metering Equipment</u> will be affected

#### Part 4: MOA Information

Contact name(s) and detail(s) for operational, safety, technical, commercial and escalation liaison.

#### **OPERATIONAL/SAFETY**

- (a) Contact details for:
  - (i) New supply liaison;
  - (ii) Pre-modified HV and LV CT supply liaison; and
  - (iii) Post modified HV and LV CT supply liaison.

#### **TECHNICAL**

(b) Contact details for MOA Metering Equipment calibration and commission test records.



# **COMMERCIAL**

- (c) Contact details for:
  - (i) Dangerous situation (category A) DNO Site attendance liaison;
  - (ii) Asset condition reporting queries; and
  - (iii) Data flow queries.

# **ESCALATION**

(d) Contact details for general escalation issues.



# Appendix 14: Meter By-Pass Provision and Use

#### Requirements

This Appendix specifies the requirements for the:

- a. Provision of a by-pass
- b. Actions to be taken when a by-pass is operated
- c. Sealing of a by-pass valve
- d. Basis for estimating the quantity of gas when a by-pass is used by the MAM.

#### **Definition of a Meter By-Pass**

A meter by-pass comprises gas fittings through which the flow of Gas can be diverted, so as not to pass through the meter, and thereby secure the continues offtake of gas in the event of any failure or maintenance of the meter or which would otherwise impede the flow of gas.

The meter by-pass must not by-pass the meter regulator or any other pressure control or pressure protection device which comprises the meter installation.

# **Purpose of a Meter By-Pass**

A meter by-pass may be used to:

- a. provide a ready method of maintaining a supply of gas should the meter fail, and insufficient gas is available to satisfy the agreed maximum flow rate at the meter point; and/or
- b. allow a meter to be replaced, recalibrated, checked or maintained without interruption to the gas supply.

#### **Provision of a Meter By-Pass**

A meter by-pass would normally be considered where the provision of a meter by-pass would, in the <u>gas supplier</u>'s opinion, be prudent in order to avoid the risk of personal injury or death or damage to property (including prejudice to animal welfare) arising from a fault on the meter or metering installation component and where gas is supplied to the following types of premises:

a. hospitals



- b. institutionalised accommodation (for example homes for the elderly, schools, and prisons)
- c. premises utilising large or complex plant supporting continuous bulk manufacturing (for example agricultural, baking or other commercial processes) and in analogous circumstances
- d. and at meter installations connected to:

exceptionally extensive and complex pipework and gas consuming plant

multi-occupied premises or a number of discrete <u>Consumers</u> (for example a single meter installation serving a block of flats).

#### Gas Supplier's Approval

In extraordinary cases where the <u>MAM</u> considers it appropriate for a by-pass to be provided then the <u>MAM</u> shall:

- a. submit a written request to the gas supplier including justification for the by-pass
- b. receive the gas supplier's written consent before agreeing to install the by-pass in accordance with the relevant Ofgem Code of Practice (COP 1/b or COP 1/c)
- c. provide confirmation to the <u>gas supplier</u> of completion of the by-pass installation.

#### Gas Transporter's Approval

As required by the network <u>code</u>, the <u>MAM</u> shall gain approval from the <u>GT</u> for the provision and use of a by-pass.

#### **Existent Meter By-Pass and Removal of Meter By-Passes**

The <u>MAM</u> shall determine whether any existent meter installation by-pass, under their commercial arrangements, is approved by the <u>gas supplier</u>.

Meter by-passes incorporated at meter installations remain in place unless the approval under Section 19.4 is revoked, in which case the by-pass shall be removed.

# **Sealing of By-Pass Valves and Equipment**

A by-pass shall be sealed on first installation by the <u>MAM</u> and resealed after use using a seal displaying the organisation or <u>Gas Safe</u> registration number.



# **Operation of a By-Pass**

In the event that the by-pass has to be opened by the MAM the following should be carried

- a. all relevant information shall be recorded in accordance with Network Code
- b. providing a safe situation exists, the meter by-pass valve seal should be broken, and the valve slowly opened
- c. the meter inlet valve should be turned off slowly and continuity of supply confirmed downstream of the by-pass
- d. the meter outlet valve should be turned off slowly and continuity of supply confirmed
- e. the MAM shall advise the gas supplier when the by-pass has been opened and provide relevant information in accordance with Network Code.

#### Actions to be Taken Should the Meter By-Pass Seal be Found Broken

- a. If the MAM identifies that the by-pass seal is broken a responsible person on site should be contacted and a written record of all the details and actions shall be made.
- b. Action should be taken according to Sub-Section 10.8 below if theft of gas is suspected.
- c. The gas supplier shall be advised of broken seals.
- d. Arrangements shall be made for the by-pass valve to be resealed.

# Actions to be Taken Should the By-Pass be Found in the Open Position and no **Notification has Been Made to the Gas Supplier**

- a. The responsible person on site must be advised that the by-pass has been found open. Both the date and time of the notification and the time at which the by-pass was found to be open must be recorded. If there is no apparent reason to why the by-pass is open, then arrangements must be made with the gas supplier and Consumer for the by-pass to be closed safely and the by-pass valve resealed. If the by-pass is left open the purpose should be identified as to why the by-pass is left open. In either circumstance the relevant gas supplier shall be notified.
- b. Where the MAM suspects that there has been theft of gas then the relevant gas supplier shall be notified.



#### **Appendix 15: Cable identification**

- 1. For whole current metering, load-carrying conductors shall be marked either L and N for single phase supplies, or L1, L2, L3 and N for polyphase supplies, whenever metering work is carried out. The markings shall be applied as a minimum:
  - (a) at the meter terminals (except the incoming terminals where security devices are fitted); and
  - (b) at any equipment fitted by a <u>EMO</u>, <u>DNO</u> or urgent metering services provider on the outgoing side of the meter which interfaces to the <u>Customer</u>'s installation (e.g., isolation/supply switch, time-switch, terminal blocks).

The markings may be by printed tape, tag or other suitable permanent medium.

- 2. The <u>EMO</u> or <u>DNO</u> shall only connect a new <u>Customer</u>'s circuit provided it is clearly and unambiguously identified at the end to be connected, either by colour or marking (e.g., L, L1, L2, L3, N) in accordance with the current version of BS 7671.
- 3. For single insulated cables, or the insulation of insulated and sheathed cable, the <u>EMO</u>s, <u>DNO</u>s and urgent metering services providers shall use the following colours where they provide new or replacement cables.
- 4. The insulation of the line conductors of a polyphase phase supply shall be either:
  - (a) all brown and marked L1, L2, L3 at both ends, or
  - (b) brown, black and grey and marked L1, L2, L3 at both ends.

All neutral conductors shall have blue insulation and marked N at both ends.

- 5. For conductors of less than 500mm in length and clearly visible throughout, marking at one end may be considered acceptable.
- 6. For insulated and sheathed cables, the sheath may be the same colour as the insulation (as defined in paragraph 4 above). Where the sheath colour is not the same as the insulation, then it should be a colour other than brown, black, grey, blue, yellow, red, green or green yellow, i.e., not any colour that is currently, or has historically, been used to identify line, neutral or earth conductors.
- 7. Where cables between the cut-out and outgoing side of the <u>Metering Equipment</u> require replacement then all cables should be replaced by cables which comply with the paragraphs 1 to 6 above.



- 8. <u>DNO</u>s will use the <u>Energy Networks Association</u> <u>Technical Specification</u> 50-19 standard ferruling marking at the interface (test terminal block and/or fuses/link) for all new and altered wiring. At the <u>DNO</u> terminations, the markings shall be:
  - (a) CTs: D11, D10, D31, D30, D51, D50 (odd is "feed")

NB: Where a common return is used, then D10, D30, D50 become D70

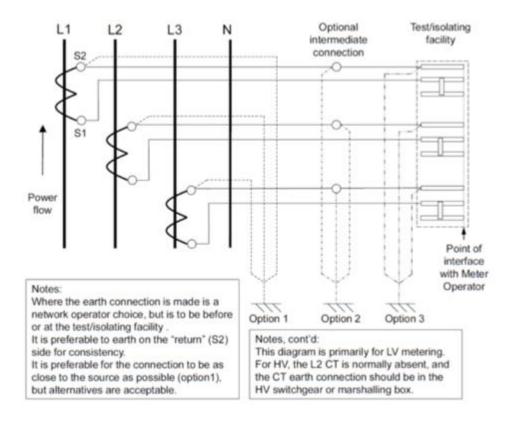
- (b) Metering Potentials: E10 or E11, E30 or E31, E50 or E51 (depending on whether the interface is the fuse/link or the test terminal block after the fuse).
- 9. <u>DNO</u> CT metering secondary voltage and current conductors for all new and altered wiring shall be either:
  - (a) all one colour; or
  - (b) brown, black, grey (phase colours) and blue (neutral).
- 10. <u>EMO</u>s shall use the <u>Energy Networks Association</u> <u>Technical Specification</u> 50-19 ferruling marking for all new and altered CT metering wiring, and all CT metering secondary voltage and current conductors shall be:
  - (a) all one colour; or
  - (b) brown, black, grey (phase colours) and blue (neutral).

NB: For avoidance of doubt, this may be a different colour to that provided by the <u>DNO</u>. Auxiliary wiring (e.g., pulse, rate change and communications signals) does not need to conform but should be suitably identified.

The <u>Energy Networks Association</u> <u>Technical Specification</u> 50-19 requirements in A11.5 and A11.7 secure a clear identification of the different conductors and should be adopted as best practice for identification.



# **Appendix 16: Earthing of Current Transformers**





# Appendix 17: Guidance for the actions to be taken where CT/VT details are not available

1. This Appendix should be used as guidance for <u>EMO</u>s installing and maintaining CT/VT <u>Metering Equipment</u>.

Flowchart for Establishing CT and VT Errors General

- 2. This flowchart is designed to help Suppliers, <u>EMO</u>s and <u>DNO</u>s to establish the errors for particular CTs and/or VTs to be applied to <u>Metering Equipment</u>.
- 3. The guiding principle is that the "overall accuracy" must comply with the <u>BSC Metering Code(s) of Practice</u> requirement. For example, <u>BSC Metering Code of Practice 5</u> issue 6 section 4.3.1 (i) requires an accuracy of +/- 1.5%. Therefore, if this flowchart results in a CT accuracy of +/- 0.5%, then the meter and associated apparatus must not exceed +/- 1.0%.
- 4. This flowchart is not necessarily the only solution but is offered as guidance only.
- 5. The <u>Technical Assurance Agent</u> (TAA) will also use this guidance note in assessing compliance with the <u>BSC Metering Code(s)</u> of <u>Practice</u> in accordance with the requirements of BSCP27.

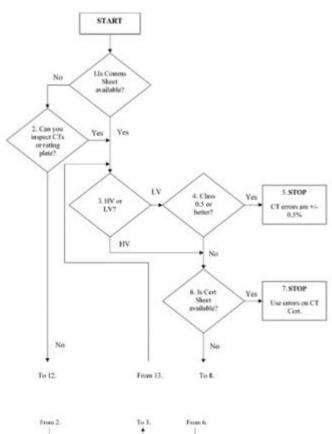
# Notes

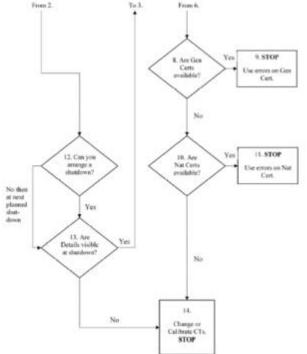
- 6. Commissioning sheet means the record of the initial installation (or change of installation) and testing of the <u>Metering Equipment</u>, on the <u>Site</u> concerned. This must include the make, class, ratio and serial number of the CTs and/or VTs. (It may, but not necessarily, include the CT errors as in b) below). (It may also, but not necessarily, include the meter errors).
- 7. CT certificate (CT Cert) means the record of the errors associated with the CT(s) together with the serial number(s). This will normally have been originally provided by the manufacturer or a meter test station.
- 8. VT certificate (VT Cert) means the record of the errors associated with the VT(s) together with the serial number(s). This will normally have been originally provided by the manufacturer or a meter test station.
- 9. Visual inspection of CTs and/or VTs requires access to the CTs and/or VTs and the label and consequently the serial number. This may have safety implications and for this reason an option is included if this is not possible. However, this should be a last resort.
- 10. Generic Certificates (Gen Certs) means the Generic Certificates for CTs and/or VTs provided by the DNO.
- 11. National Certificates (Nat Certs) means the National Certificates held on the National



Database by Elexon.

Flowchart for CTs (use similar process for VTs)







# Appendix 18: Customer's electrical equipment checklist

1. The model checklist and text may be used by EMOs to fulfil the recommended on-Site working

#### Model Checklist/Text

# To the <u>occupier</u>

#### VISUAL INSPECTION OF YOUR ELECTRICAL INTAKE POSITION

It is recommended that the electrical installation in your home is checked by a registered electrician\* competent person at least once every ten years to confirm whether or not it is in a satisfactory condition for continued service.

Whilst replacing your electricity meter, the Meter Operative observed the following safety issue(s) with the equipment in your electrical intake position that need to be brought to you, or your landlord's, attention:

If any of the following issues have been observed, Electrical Safety First+ recommends that advice is sought from a registered electrician about upgrading your protection against electric shock and fire as a matter of urgency. An inspection by a registered electrician is likely to result in a cost to you even if no work is required.

Your electrical equipment is damaged, exposing live parts to touch. The equipment needs to be repaired or replaced as a matter of urgency to prevent the risk of electric shock

Your electrical installation appears not to be adequately earthed. The purpose of earthing is to minimise the risk of electric shock and/or fire in your home if a fault occurs in your electrical installation or an electrical appliance

Your consumer unit (fuse box) or other equipment is showing signs of overheating. Overheating can be caused by overloaded circuits or loose connections, and can be the cause of fire

The cables connecting the meter to your consumer unit are in a poor/damaged condition. The cables need to be replaced (in conjunction with your electricity supplier/meter operator)

Your electrical installation is not adequately main bonded. The purpose of bonding is to minimise the risk of electric shock to anyone in your home who may be touching two separate conductive parts when a fault occurs somewhere in the supply or in the electrical installation

If any of the following issues have been observed, Electrical Safety First recommends that



you seek advice from a registered electrician.

You should test your voltage-operated earth-leakage circuit-breaker. If the device does not trip when tested, you will be at serious risk of electric shock if a fault develops in your electrical installation or in an electrical appliance. The test should be repeated on a quarterly basis

The cables connecting the meter to your consumer unit, and/or the earthing conductor for your installation, appear to be under-sized

Access to your consumer unit (fuse box) is too restricted. Consideration should be given to having your consumer unit relocated to improve access to it in the event of an emergency, to re-set circuit-breakers or replace fuses in the event of a fault, and to enable you to test the RCDs\*\* (if any) at the recommended quarterly intervals

You have a very old arrangement of separate main switches. Consideration should be given to having them replaced with a modern consumer unit (fuse box) incorporating RCDs to give you increased protection against electric shock and fire

Other observed issues, such as combustible materials in vicinity of metering equipment.

Whilst the <u>Meter Operator</u> may have observed defects, damage or deterioration which may present electrical safety hazards, such an inspection alone cannot fully determine whether an installation is safe for continued use.

For further information and advice about electrical safety in and around your home, visit http://www.electricalsafetyfirst.org.uk/

- + Electrical Safety First is an independent charity committed to reducing deaths and injuries caused by electrical accidents at home and at work.
- \* Registered electricians in your area can be found by visiting http://www.electricalsafetyfirst.org.uk/find-an-electrician/
- \*\* An RCD (residual current device) is a potentially life-saving device that is designed to prevent you getting a fatal electric shock if you touch something live, such as a bare wire. It gives you a level of personal protection that ordinary fuses and circuit-breakers can't provide. Like smoke detectors, RCDs installed in your home could one day save your life!

Description of what the question means and what would need to be carried out on Site

2. Consideration by <u>EMO</u>s must be given to the expected action that the <u>Customer</u> and in turn the <u>Customer</u>'s electrician must take in response to points raised, specifically in relation to whether a means of independent isolation (isolator switch) should be fitted.



Your electrical equipment is damaged, exposing live parts to touch

Visual inspection of the meter position and the near surrounding area, typically this would include the consumer unit, should be ticked only if damage is serious but does not inhibit reenergisation.

Your electrical installation appears not to be adequately earthed

Visual attempt to identify the <u>Customer</u>'s earthing arrangement i.e., is an earth wire present if not is another form of earthing visible. No expectation of electronic testing, just that there is no earth cable visible.

Your Consumer unit (fuse box) or other equipment is showing signs of overheating

Visual signs of overheating identified – blacked housing or heat damage on the Consumer unit.

The cables connecting the meter to your consumer unit are in a poor/damaged condition

A visual sign of deterioration to the outer sheathing but which does not constitute a reason not to **Energise**.

Your electrical installation appears not to be adequately main bonded

Where metallic pipes suitable for bonding are in the vicinity of the meter position, bonding should be evident.

You should test your voltage-operated earth leakage circuit breaker. If the device does not trip when tested, you will be at serious risk of electric shock if a fault develops in your electrical installation or in an electrical appliance. The test should be repeated on a quarterly basis

In all cases where an earth leakage circuit breaker (ELCB) is identified, this should be brought to the attention of the <u>Consumer</u>.

The cables connecting the meter to your consumer unit, and/or the earthing conductor for your installation, appear to be under-sized

Where the consumer tails are less than 16mm2 many <u>EMO</u>s are identifying this to the <u>Consumer</u>.

Access to your Consumer unit (fuse box) is too restricted

If the meter and the consumer unit are difficult to access it is likely that the job has been



aborted. However, if it is only the Consumer unit with restriction, then the advice is Customers should be suggested to consult an electrician about moving the Consumer unit.

You have a very old arrangement of separate main switches

Any installation that does not have modern Miniature Circuit Breakers (MCBs) in place should be considered here.

# **Other Observed Issues**

A free field to be used at <u>EMO</u>s (<u>Meter Operative</u>) discretion. This field will allow the identification of any other observed potential issues, including the identification of general safety recommendations i.e., combustible materials in the vicinity of <u>Metering Equipment</u>.



# Appendix 19: Requirements for the sealing of <u>Metering Equipment</u> and related <u>DNO</u> Equipment

# **Objectives and application**

- 1. The objectives of the sealing of Metering Equipment and DNO Equipment are:
  - (a) to ensure basic safety access to live conductors should require a tool;
  - (b) to provide an indication of responsibility and/or the right to operate;
  - (c) to aid with the prevention of tampering/illegal abstraction; and
  - (d) to indicate the relevant <u>Party</u> and individual to last access the <u>Metering</u> <u>Equipment</u> or <u>DNO Equipment</u> at the <u>Site</u>, in the event of a dispute.
- 2. These sealing requirements apply respectively to all relevant <u>Party</u>. However, the principles apply to any other agent which may remove seals associated with <u>Metering Equipment</u> such as employees of other <u>Data Collectors</u>, providers of urgent metering services (UMETs) or Elexon's Technical Assurance Authority.
- 3. This Appendix specifies:
  - (a) the equipment to be sealed;
  - (b) the types of seal to be used and their purpose;
  - (c) general sealing practice; and
  - (d) particular procedures for the control of Specified Seals and Dies.
- 4. These sealing requirements apply following initial installation and commissioning of <a href="Metering Equipment">Metering Equipment</a>, where commissioning includes the connection of the <a href="Metering Equipment">Metering Equipment</a> to the <a href="DNO Equipment">DNO Equipment</a> will be sealed using an <a href="Indicative Seal">Indicative Seal</a> as a minimum standard.

# Equipment to be sealed

- 5. Table A1 indicates the equipment to be sealed.
- 6. Where any equipment is required to be sealed by either a <u>Security Seal</u> or a <u>Specified Seal</u> and is contained within a 'housing', and that housing is sealed to the same standard, sealing of the individual items within is not obligated.



# Types of seal and purpose

- 7. This Appendix covers the following types of seal:
  - (a) Specified Seals;
  - (b) Security Seals;
  - (c) Indicative Seals; and
  - (d) Padlocks.
- 8. These are additional to the prescribed seals required to be applied to electricity meters which are certified, as per SI 1998 No 1566, and to the seals required by the Measuring Instruments (Active Electrical Energy Meters) Regulations (2006), which should under no circumstances be removed.

#### **Specified Seals**

- 9. A <u>Specified Seal</u> is designed to meet the objectives of (a), (b), (c) and (d) in paragraph 1, and will comprise a ferrule appropriately crimped onto a <u>Wire Rope</u>.
- 10. The requirements of a ferrule of a Specified Seal are that it shall:
  - (a) be a tin-plated, annealed, copper ferrule;
  - (b) not be less than 5.0mm long; and
  - (c) have the identification symbol appropriate to the <u>EMO</u> or the <u>DNO</u>'s company name, marked on one side of the ferrule or on a flange or protuberance, provided that the design of the flange or protuberance is one approved by the <u>Code Manager</u>. Alternatively, the identification symbol or company name may be impressed on the ferrule by the <u>Sealing Pliers</u> when the ferrule is crimped
- 11. The requirements of Wire Rope are that it shall:
  - (a) be manufactured from zinc-coated steel wire complying with BS EN 10264-1:2012; and
  - (b) have a diameter of not less than 0.914mm.
- 12. The requirements for <u>Sealing Pliers</u> are that it shall:
  - (a) crimp the ferrule of a Specified Seal onto the Wire Rope sufficiently to withstand



a tensile load of not less than 200N, in order to secure equipment so as to prevent accidental breaking or removal of the seal or <u>Wire Rope</u>;

- (b) impress the side of the ferrule with a minimum three-character
- (c) identification number of the operative, and where appropriate, the identification symbol or company name of the <u>EMO</u>; and
- (d) have a correctly operating **Sealing Plier** ratchet mechanism
- 13. The control of <u>Sealing Pliers</u> and associated <u>Dies</u> is specified in paragraphs 24 to 28 of this Appendix

# **Security Seals**

14. A <u>Security Seal</u> is designed to meet the objectives of (a), (b) and (c) in paragraph 1 of this Appendix, and as a minimum would require a tool to remove.

# **Indicative Seals**

15. An <u>Indicative Seal</u> is designed to meet the objectives (b) and (c) in paragraph 1 of this Appendix. The seal should be relatively robust to deter tampering and would indicate where interference has occurred. An <u>Indicative Seal</u> should be appropriate for its intended application.

#### **Padlocks**

16. General practice is to use brass bodied, hardened steel hasp locks with a common key suite or code so that any person with appropriate authority, issued with a master key, can open them. In some cases, a coloured sheath (e.g., red) may be applied to indicate danger. For the avoidance of doubt, the use of a padlock should only be determined by a DNO.

## **GUIDANCE ON SEALING PRACTICE**

#### General

17. Metering Equipment and related DNO Equipment shall be sealed following initial installation and commissioning of the Metering Equipment and shall be resealed following any subsequent works that require the removal of seals, including any works delivered by an independent connections provider for adoption by a DNO. The relevant Party on whose behalf such work is carried out shall be responsible for resealing equipment and for taking the removed seals from the Site and destroying them, whether they are owned by that Party or are the property of another Party. In carrying out sealing and resealing, relevant Parties shall comply with procedures given in the BSC Agreed Procedures, if any, thereunder.



- 18. Certain older installations may not allow compliance with the requirement to seal. The layout and equipment in these installations may be more vulnerable to interference and care should be taken to ensure that seals are applied so far as possible to minimise the chance of interference.
- 19. Earlier practice in the UK was to use lead seals with soft wire and these seals may be encountered on older installations. In these circumstances, the seals associated with the <a href="Metering Equipment">Metering Equipment</a> and the associated <a href="DNO Equipment">DNO Equipment</a> should be checked for signs of interference. If no evidence of interference is discovered at the sealing system then lead seals should be replaced with new seals. However, lead seals used as prescribed seals (formerly known as European Smart Metering Alliance (ESMA) or <a href="Specified Seals">Specified Seals</a>), i.e., those sealing the meter case as opposed to the terminal block, should not be replaced as they are a guarantee of certification of the meter. Any signs of interference with these should be reported to the relevant Supplier.
- 20. In the event that a relevant <u>Party</u> finds it not possible to apply the appropriate seal, in accordance with the relevant part of Table A1, a seal of the next practicable level of security shall be applied.

General Guidance specific to EMOs

21. Subject always to paragraphs 10.8.2 to 13.7.4 and 13.9, if a <u>Meter Installer</u> suspects that DNO's equipment has been interfered with, he must report this to the relevant persons.

General Guidance specific to DNO

- 22. The absence of a seal must at once give rise to suspicion of interference, which must be dealt with, in the most careful and cautious manner (see paragraphs 13.7.1 to 13.7.6 and 13.9.1).
- 23. In the event that work requiring a <u>Specified Seal</u> to be broken is carried out on the behalf of a <u>DNO</u> by an independent connections provider, the <u>DNO</u> shall be responsible for ensuring a <u>Security Seal</u> (as a minimum) is applied. The <u>DNO</u> shall be responsible for replacing any <u>Security Seal</u> with a <u>Specified Seal</u> within 28 calendar days (subject to reasonable endeavours to gain access to <u>Site</u>) following notification to the <u>DNO</u>.

# CONTROL OF <u>Sealing Pliers</u> AND ASSOCIATED <u>Dies</u>

# **Sealing Pliers** and **Dies**

- 24. <u>Sealing Pliers</u> to be used with uniquely identified <u>Dies</u> for crimping and marking <u>Specified</u> <u>Seals</u>, must be provided by relevant <u>Parties</u> for each operative.
- 25. Dies shall not be transferred between CoMCoP parties.



- 26. No CoMCoP party shall retain any duplicate sets of Dies.
- 27. Dies or Specified Seals shall not be used other than for sealing equipment.
- 28. Sealing Pliers with Dies that do not make legible marks shall not be used.

# Re-allocation/destruction of Dies

- 29. A <u>CoMCoP</u> party shall be permitted to re-allocate sets of <u>Dies</u> that are no longer required because the relevant operative will no longer be sealing <u>Metering Equipment</u> or <u>DNO Equipment</u> on its behalf. Alternatively, a <u>CoMCoP</u> party may choose to destroy sets of <u>Dies</u> no longer required by the relevant operative.
- 30. A <u>CoMCoP</u> party shall be required to destroy sets of <u>Dies</u> that have been damaged.
- 31. In the event of a <u>CoMCoP</u> party ceasing to hold a <u>Registration Certificate</u> all sets of Dies shall be destroyed by it forthwith.

# Record of **Dies**

- 32. A <u>CoMCoP</u> party shall record the following particulars when <u>Sealing Pliers</u> or <u>Dies</u> are issued to an operative, returned by an operative or are sent for repair and shall produce such records on request by the <u>Code Manager</u>:
  - (a) the identification marks on each set of Dies held;
  - (b) the name of the person to whom the <u>Dies</u> were issued or the name of the company to which <u>Dies</u> are sent for repair; and (iii) the dates of issue and return.
- 33. A record shall be made of all <u>Dies</u> destroyed in accordance with this Appendix , Paragraphs 29 to 31 above.
- 34. A record shall be made of any sets of <u>Dies</u> which have been lost or stolen. The <u>CoMCoP</u> party shall inform the <u>Code Manager</u> immediately of any missing <u>Dies</u>.
- 35. A <u>CoMCoP</u> party shall keep any records made under paragraphs 31 to 34 for a period not less than 10 years after the loss or destruction of <u>Dies</u>.

Inspection of Records and Dies

36. On being given reasonable notice, a <u>CoMCoP</u> party shall allow the <u>Code Manager</u> to inspect any records or <u>Dies</u> required to be kept pursuant to this Appendix 19.

Blank Seals



37. Each <u>CoMCoP</u> party shall make suitable efforts to ensure sealing materials, especially pre-marked seals, are kept secure before use.

TABLE A1: EQUIPMENT TO BE SEALED AND TYPE OF SEAL REQUIRED

	Equipment	Seal required (as a minimum)
Service termination equipment	Cut-out	Specified Seal
	Distribution board	Specified Seal/Padlock
		(as appropriate)
Whole current metering	Meter terminal cover	Specified Seal
	Meter case (cover)	Specified Seal (where prescribed seals are not present (see Appendix 7))
	Auxiliary fuses	Specified Seal
	Timeswitch/Teleswitch/ Contactor/ Isolator (forming part of Metering Equipment)	Specified Seal
	Connecting blocks (except after metering)	Specified Seal
	Token acceptor	Specified Seal
	Communications equipment	Specified Seal
	Maximum demand indicator reset	Indicative Seal
CT operated Low	Metering voltage circuit fuses	Specified Seal
(additional to all above)	CT chamber	Specified Seal
	CT terminal cover	Specified Seal



	Test terminal block	Specified Seal
	Switch (controlling supply)	Padlock
	Secondary voltage fuse	Specified Seal
	Communications port	Indicative Seal
	Metering panel	Specified Seal
CT/VT operated High voltage	VT racking	Indicative Seal
(additional to LV)	VT fuses (on switchgear)	Indicative Seal
	VT Marshalling box	Indicative Seal
	VT fuses (on metering panel)	Specified Seal
	Auxiliary fuses	Indicative Seal
	CT Marshalling box	Indicative Seal



# **Appendix 20: Minimum Sample Size**

Installations at **Domestic Premises** 

#### Fewer than 5k planned installation-visits per annum

If an <u>Energy Supplier</u> is planning fewer than 5k installations in respect of <u>Domestic Premises</u> within the calendar year, there is no requirement to survey <u>Consumer</u> for compliance purposes.

#### 5k-20k planned installation-visits per annum

If an <u>Energy Supplier</u> is planning between 5k-20k installations in respect of <u>Domestic Premises</u> within the calendar year, a total of 500 surveys will need to be completed to cover the 12-month period. The <u>Energy Supplier</u> will advise the <u>Code Manager</u> before the of the first Calendar quarter (January-March) if they are on installing between 5k-20k installations in respect of <u>Domestic Premises</u> within that calendar year. Results from surveys will be submitted in full by the end of the calendar year, and could be passed to (or requested by) the <u>Authority</u> and be used for compliance purposes.

#### More than 20k planned installation-visits per annum

If an <u>Energy Supplier</u> is planning more than 20k installations in respect of <u>Domestic Premises</u> within the calendar year, a minimum of 500 surveys will need to be completed each calendar quarter where 5k and above installations have taken place. Results from these surveys could be passed to (or requested by) the <u>Authority</u>, and used for compliance purposes.

Installations at premises of Micro-Business Consumer

#### Fewer than 5k planned installation-visits per annum

If an <u>Energy Supplier</u> is planning fewer than 5k installations in respect of <u>premises</u> of <u>Micro-Business Consumer</u> in the next 12 months, then reasonable endeavours should be used to gather as many survey returns as possible. Results from these surveys should be submitted on an annual basis.

Interim results from these surveys could be passed to (or requested by) the <u>Authority</u>, but only the annual results would be used for compliance purposes.

# More than 5k planned installation-visits per annum

If an <u>Energy Supplier</u> is planning more than 5k installations in respect of <u>premises</u> of <u>Micro-Business Consumers</u> in the next 12 months, reasonable endeavours should be taken to carry out 500 surveys each calendar quarter. Regardless of whether the 500 survey target is



met, results from these surveys should be submitted on a quarterly basis. Results from these surveys could be passed to (or requested by) the <u>Authority</u>, and used for compliance purposes.



# **Appendix 21: Reporting File Structure**

SMI compliance reporting file structure

The responses to the survey will be submitted in the format described via the <u>REC Portal</u> using the file structure provided in the <u>Domestic and Micro Business Customer Survey Templates</u>. Within this file the checksum is the total of the No. of 'Y', 'N', 'Don't Know' and free text answers from within the survey summary report details.

This file format will be used for all questions, the first questions asked will be the meter installation questions and the next questions asked will be the demographic question.

Note

The checksum calculation should be the 'No. of surveys completed' value multiplied by the number of questions that is included in a survey. This includes both the survey question and sub-questions and should exclude the demographic survey questions.

# Appendix 22: Meter Installation and Exchange Record – Minimum Requirements

The list below provides the minimum requirements for inclusion in a meter installation and exchange record:

#### Administration and Contact Details:

Supplier contact details if known, other the relevant GT details

**AMI** Registration Number

AMI Company contact details, including registration number

Operative contact details and competency level

Name of person requesting meter work (Supplier/MEM/Consumer)

Name of person who placed contract for meter work

Contact details, including address, of the person who placed the contract for meter work

Details of the meter work location, including the <u>site</u> name, contact name and <u>meter point</u> reference number

Name of person/company authorising work, their position and contact details



# Job Details (to be completed on site):

Meter Installed/Exchanged/Removed and the reason for doing so Old and New meter details: Date and time installation/exchange/removal Final meter reading Meter module diagnostic flags Meter Serial Number Manufacturer Condition of seal Type (Diaphragm /Ultrasonic/Turbine/Rotary) Meter Model Maximum Stamped Capacity Year of manufacture Number of reading dials Index scaling (x1, x10, x100) Registration units (Cubic Ft/Meters) Meter Type (Credit, Prepayment – token/credit) Data logger/AMR equipment details Any secondary meters installed (Y/N) **Housing Details** meter housing details (type, size etc)

hazardous area classification and drawing



records of any outstanding issues with housing/Consumer equipment. declaration to the GT concerning suitability of the housing record of any Consumer complaints (excluding personal data) description of any technical complaint only details of status of the ownership of the housing and responsibility for maintenance agreements relating to housing. Details for Meters above 25,000tpa/732,000kWh: Gas meter height above sea level (metres) Meter pressure (millibars) Meter locator Confirmation of **GT** approval of By-pass By-pass fitting By-pass seal Confirmation of if a meter collar is fitted Converter details: Disconnection from meter and connection to meter details: Manufacturer Year of manufacture Converter model Serial number Reading (converted/unconverted)



Number of dials (converted/unconverted)
Temperature conversion
Pressure conversion
Compressibility conversion
Density conversion
New Meter/New Converter owner details:
Name of owner
Address of owner
Post code
Telephone number
Emergency contact telephone number
Appliance details where required:
Appliance
Location
General condition
Flue
Ventilation
Flame picture
Warning notice issued (yes, including reference/no)
RIDDOR notice raised (yes, including reference/no)



## **Appendix 23: Further Requirements and Obligations**

#### Part 1: Gas

This <u>CoMCoP</u> covers primary gas supply meter installations connected to the Network as defined by the Gas Safety (Management) Regulations (GS(M)R) in Great Britain and conveyed to premises by a <u>Gas Transporter</u> (<u>GT</u>) for billing by a <u>Gas Supplier</u>.

Note: The <u>CoMCoP</u> utilises the definition of the meter installation which appears in IGEM/G/1. Where a situation appears to be within the scope of the <u>CoMCoP</u>, but it is not explicitly covered, reference is to be made to the <u>REC</u> helpdesk for guidance.

The <u>CoMCoP</u> specifies the activities involved in the management of the life cycle of the meter installation as defined IGEM/G/1 and sets out the minimum standards that shall be complied with by those registered to perform work within the scope of this document. Each activity is dealt with in its own section.

Note: Individual gas <u>Consumers</u>, who undertake legal duties for their own gas meter installation(s) are not obliged to register as a Meter Asset Manager. However, this document refers to the statutory responsibilities and provides guidance to all persons responsible for any gas meter installation.

Information: The Office for Product Safety and standards (OPSS), a directorate within the Department for Business, Energy and Industrial Strategy (BEIS), has the statutory responsibility for the metrological performance of gas meters (this was transferred from Ofgem on 1st April 2009). OPSS are responsible within Great Britain for ensuring that the regulations covering pattern, construction, manner of marking and stamping of meters, are enforced, as required by the <u>Gas Act</u> and the Measuring Instruments Directive, enacted in the UK as the Measuring Instruments Regulations 2016 and for the subsequent testing of such meters where accuracy is disputed.

This <u>CoMCoP</u> sets out the framework with specific requirements and duties of a <u>REC</u> approved <u>Metering Equipment Manager</u> (<u>MEM</u>) and an Approved <u>Meter Installer</u> (<u>AMI</u>) as referred to in standard condition 12 of the <u>Gas Supplier Licences</u>.

Note: This <u>CoMCoP</u> details the rules dealing only with the business interfaces between organisations and not the commercial content of the associated agreements that facilitate the interfaces.

<u>Gas Suppliers</u> are obliged by the standard conditions of the <u>Gas Supply Licences</u> to fulfil certain duties some of which, relate to the metering arrangements. A <u>Gas Supplier</u> cannot delegate its licence obligations to an agent and is always responsible for ensuring obligations are met. Nevertheless, this <u>CoMCoP</u> requires the <u>MEM</u> and <u>AMI</u> (where acting on behalf of a <u>Gas Supplier</u>) to act in accordance with these licence obligations (to the extent relevant to the activities being undertaken). It is recommended that all <u>MEMs/AMI</u>s gain an



understanding of what is expected of <u>Gas Supplier</u>s. Copies of the standard conditions of <u>Gas Supply Licences</u> can be obtained from Ofgem.

The <u>Gas Act</u> places obligations on several parties besides <u>GT</u>s, Gas Shippers and <u>Gas Suppliers</u>. These include meter owners and gas <u>Consumers</u>. It is recommended that <u>MEMs</u> and <u>AMI</u>s understand these <u>Gas Act</u> obligations. Most of the meter related obligations are to be found in Schedule 2B of the <u>Gas Act</u>. Copies of the <u>Gas Act</u> can be obtained from Her Majesty's Stationary Office.

Where the <u>MEM</u> and <u>AMI</u> contracts work within the scope of this <u>CoMCoP</u> to another <u>party</u>, it is the responsibility of that <u>MEM</u> and <u>AMI</u> to ensure that the sub-contractor complies with the relevant requirements of this <u>CoMCoP</u> and that it is competent in the field of work for which it is contracted.

When applied to gas meters which are not <u>Embedded Meters</u>, the normal practice is to attach an <u>AMR Device</u> to the meter without interruption to the supply of gas to the end <u>Consumer</u> so eliminating the need for an <u>AMR</u> installer to have specific gas meter installation skills.

However, the <u>AMR</u> installer must ensure that any <u>AMR Device</u> being attached to a gas meter meets all health and safety requirements, that the <u>AMR Device</u> is installed with sufficient care and skill and does not compromise the safety of the gas metering installation.

The Government modified the <u>Gas Supply Licence</u> conditions in April 2009 requiring Suppliers to roll out advanced gas meters (effectively <u>AMR</u>) to their larger non-domestic gas <u>Consumers</u> (those consuming over 732,000 kWh/year).

## Extract from Gas Supply Licence

"For the purposes of this condition, an advanced meter is a Gas Meter that, either on its own or with an ancillary device, and in compliance with the requirements of any relevant Industry Document:

- (a) Provides measured gas consumption data for multiple time periods, and is able to provide such data for at least hourly time-periods; and
- (b) Is able to provide the licencee with remote access to such data."

### **Part 2: Smart Metering**

The <u>Code Manager</u> shall make this <u>CoMCoP</u> publically available on the <u>REC Portal</u> for <u>Energy Supplier</u>s to provide to <u>Consumers</u> where required. To allow the <u>Energy Supplier</u> to adhere to Standard Licence Conditions (SLC) E41, G35 and sub-clause 21, the <u>Energy Supplier</u> will have the ability to filter this <u>CoMCoP</u> document for Smart specific clauses only



This <u>CoMCoP</u> applies to installations at the properties of both <u>Domestic Consumers</u> and <u>Micro-Business Consumers</u>, except where the requirement is explicit that it applies to only one or the other. The requirements concerning <u>Vulnerable Consumers</u> do not apply in respect of <u>Micro-Business Consumers</u>; although these may be applied on a voluntary basis.

This <u>CoMCoP</u> describes specific activities in the period running up to an <u>Installation Visit</u>, the installation itself, and the period from the <u>Installation Visit</u> to the <u>Consumer</u> receiving the first bill using smart meter data for meters in credit mode, or the first vend for meters in prepayment mode.

This <u>CoMCoP</u> is intended to cover the first gas and/or electricity <u>Smart Metering System</u> installed under licence obligation. The pertinent clauses will be applied for subsequent <u>Smart Metering System</u> installations.

The installation of <u>Smart Meters</u> for emergency reasons (including damaged, unsafe, faulty or failed meters and those that have been subject to tampering) is not in scope of this <u>CoMCoP</u>. The installations of <u>Smart Meters</u> carried out during a scheduled visit under warrant will be within scope of this <u>CoMCoP</u> unless the installer reasonably considers their safety to be at risk. If the <u>Smart Metering System</u> installed in these circumstances is the first for that property, the <u>Energy Supplier</u> shall ensure that appropriate follow up activity is undertaken.

Where an <u>Energy Supplier</u> contracts with a third party for the provision of installation services, the <u>Energy Supplier</u> is responsible for ensuring compliance with all components of this <u>CoMCoP</u>. There is no difference in the standards and requirements applied to contracted third parties and their employees from those applied to an <u>Energy Supplier</u> and its employees.

## Part 3: Electricity

The information given in sections dealing with safety responsibilities is for guidance only and is not intended to be exhaustive, nor as a substitute for the legislation concerned.



Appendix 24: Glossary		
additional <u>emergency control valve</u> (A <u>ECV</u> )	A valve, not being the <u>ECV</u> (see below for the definition of <u>ECV</u> ), for shutting off the supply of gas in an emergency, intended for use by a <u>Consumer</u> of gas.	
ancillary equipment	Any equipment connected to the metering equipment but not forming part of the metering installation e.g., data logger	
Approved <u>Meter Installer</u> (AMI)	means a Party which is approved (or which is seeking approval) as such under the Metering Accreditation Schedule, being the entity which undertakes the installation, replacement, repair and maintenance of gas Metering Equipment.	
Automated Meter Reading (AMR) equipment	Equipment that enables gas meters to be read automatically (i.e., remotely).	
badged meter	A gas meter which has been stamped and/or approved by BEIS or other metrological authority acceptable to BEIS, as legal metrology and which operates within prescribed statutory limits.	
business process	A process in place between the person placing the contract and MEM, by which work related information is exchanged. This may include RGMA processes.	
combined heat and power plant (CHP)	Equipment which provides both heat and electricity: heat for a process or application and electricity, which can be used to offset its own requirements or exported to drive another process or application.	
commercial arrangements	The processes, practices and contracts that an organisation or person has in place to manage their undertaking.	
competence	The necessary skills, experience, knowledge and personal qualities necessary for an employee to carry out his or her tasks consistently to the	



	require standards.
design maximum incidental pressure (DMIP)	The maximum pressure which a system is permitted to experience under fault conditions, limited by safety, when the system is operated at the design pressure.
design minimum pressure (DMP)	Minimum pressure that may occur at a point (for example at the end of a service) at the time of system design flow rate under extreme gas supply and maintenance conditions
design pressure (DP)	The pressure on which design calculations are based.
Department for Business, Energy and Industrial Strategy (BEIS)	The organisation responsible for the metrological performance of gas meters (this was transferred from Ofgem on 1 April 2009).
diaphragm meter	A positive displacement meter in which the measuring chambers have deformable walls.
distribution main	Any pipeline through which a GT is for the time being distributing gas and which is not being used only for conveying gas in bulk.
electronic meter	A meter that infers the volume of gas passing through it, for example by means of the behaviour of an ultrasonic beam.
emergency service provider (ESP)	Person who is appointed and acts on behalf of a person conveying gas who responds to an escape of gas.
gas conveyor	A person who conveys gas through pipes and having duties under GS(M) Regs and PSR and who may also hold a Gas Transporter Licence.
gas fittings	For the purpose of this CoMCoP, 'gas fittings' has the same meaning as in IGEM/G/1
gas meter	For the purpose of this <u>CoMCoP</u> , 'gas meter' has the same meaning as in IGEM/G/1



Gas industry unsafe situations procedure (IGEM/G/11)	The Procedure used by Gas Safe registered businesses/engineers when dealing with unsafe situations in Domestic and Non-Domestic Premises supplied with natural gas or liquefied petroleum gas (LPG)
gas system	The gas supply system comprising the distribution main or service (pipe), <u>ECV</u> , meter installation and installation pipework and any A <u>ECV</u> to supply a <u>Consumer</u> 's appliance.
Installer or MI	Means an Installer as defined in the Interpretation Schedule.
Institution of Gas Engineers and Managers (IGEM)	A Professional gas engineering institution, licenced by the Engineering Council, which publishes gas engineering standards.
legacy gas supply arrangements	Gas supply arrangements (usually that have been installed prior to the publication of IGE/G/1) and that are not consistent with the installations defined as being recommended gas supply arrangements.
lowest operating pressure (LOP)	The minimum pressure which a system is designed to experience under normal operating conditions.
maximum incidental pressure (MIP)	The maximum pressure which a system is permitted to experience under fault conditions, limited by safety pressure devices.
maximum operating pressure (MOP)	The maximum pressure at which a system can be operated continuously under normal operating conditions.
meter inlet valve (MIV)	A valve fitted upstream of, and adjacent to, a gas meter to shut off the supply of gas to the meter.
Meter installation	For the purpose of this <u>CoMCoP</u> , meter installation shall have the meaning as in IGEM/G/1



Meter installation component	Any component of the meter installation other than a meter (as defined in the IGEM/G1
meter installation inlet valve (MIIV)	A valve fitted upstream of all the other meter installation components to shut off the supply of gas.
meter installation outlet valve (MIOV)	A valve fitted downstream of all the other meter installation components to shut off the supply of gas through the meter installations.
meter outlet adaptor	A fitting which facilitates the connection of a gas Consumer's installation pipework to the outlet of the meter.
meter outlet valve (MOV)	A valve fitted downstream of, and adjacent to, a gas meter, to shut off the supply of gas from the meter.
Meter Operative	means an employee, agent or subcontractor appointed by the MAM or EMO.
meter regulator	As defined in IGEM/G/1.
metering pressure	The pressure of the gas passing through the metering element and measured at the pressure reference point.
Natural Gas	For the purposes of this <u>CoMCoP</u> natural gas is a gas meeting the purposes of GS(M)R.
network	The Network comprises interconnecting pipes which are downstream of a gas reception terminal, processing facility, storage facility or importing interconnector, and used for the conveyance of gas to <a href="Consumer">Consumer</a> s as defined in GS(M)R
Non-RGMA CDSP Meter Technical Details File	The Non-RGMA CDSP Meter Technical Details File provides an agreed structure for the submission of meter technical details and MAP IDs from MAMs to the CDSP following either a site visit resulting in a change to the asset (meter install, removal or exchange) or any



	known update to existing data items. This file should be used by those MAMs who do not utilise the formalised RGMA file flows and is required to be issued in addition to any equivalent files sent by MAMs to their Suppliers providing this information. The document defining the content and format of the Non-RGMA CDSP Meter Technical Details File will be maintained by the CDSP as a Category 3 REC document
normative standard	Industry Standard with which this CoMCoP may require compliance
operating pressure (OP)	The pressure at which the gas system operates under normal conditions.
operator (of a pipeline)	The person who is to have or (once fluid is conveyed) has, control over the conveyance of fluid in the pipeline.
pressure regulating installation (PRI)	An assembly of equipment designed to regulate, or reduce, the pressure of gas. A PRI comprises all pressure-containing and associated equipment between the upstream face of the PRI inlet valve (IV) and the downstream face of the PRI outlet valve (OV).
priority <u>Consumer</u>	A <u>Consumer</u> type, such as hospitals, for whom the potential consequences of a loss of gas supply are such as to warrant priority status under Ofgem criteria.
recommended gas supply arrangements	Gas supply arrangements that are recognised by IGEM/G/1, its drafting Panel, and gas industry representatives on IGEM's Technical Committees, and other endorsing bodies, as being preferred arrangements.
Registration Body	Shall mean the <u>REC Code Manager</u> or any successor body appointed by <u>RECCo</u> to manage the registration scheme for the approval of <u>MEM</u> s, who demonstrate that they operate within the requirements of <u>CoMCoP</u> .



regulator/PRI inlet valve (PRIIV)	A valve fitted upstream of, and adjacent to, a regulator/PRI to shut off the supply of gas.
regulator/PRI outlet valve (PRIOV)	A valve fitted downstream of, and adjacent to, a regulator/PRI to shut off the supply of gas.
relief valve	A valve which automatically opens at a predetermined pressure to vent gas so as to relieve the pressure in a gas system.
service (pipe)	A pipe for conveying gas to premises from a distribution main, being any pipe between a distribution main and the outlet of the ECV.
	Note: The service (pipe) is, normally owned or is the responsibility of a GT.
slam-shut valve	A valve that is designed to close quickly in the event of an abnormal (usually excess) pressure being detected downstream and which requires manual intervention to reset.
work instruction	Formal written document used to control work.

Refer to Schedule 1 – Interpretations and Definitions for the meanings of other terms referenced in this document.